UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

)
In re:) PROMESA
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,) Title III)
) Case No. 17 BK 3283-LTS
as representative of)
1	(Jointly Administered)
THE COMMONWEALTH OF PUERTO RICO, et. al.)
)
Debtors. ¹)

DECLARATION OF GLENN R. GEORGE, PH.D. PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2014(A) IN CONNECTION WITH THE RETENTION AND EMPLOYMENT OF BATES WHITE, LLC

I, Glenn R. George, being duly sworn, state the following under penalty of perjury:

1. I am a Partner of Bates White, LLC ("<u>Bates White</u>"), an economic consulting firm which maintains offices at 2001 K Street, NW, North Building, Suite 500, Washington, DC 20006. A copy of my curriculum vitae is attached as Exhibit C. I am duly authorized to submit this declaration (the "<u>Declaration</u>") on behalf of Bates White, LLC.

¹ The Debtors in these Title III cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5233) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Background

- 2. On June 30, 2016, the Oversight Board was established under PROMESA section 101(b). On August 31, 2016, President Obama appointed the Oversight Board's seven voting members.
- 3. Pursuant to PROMESA section 315, "[t]he Oversight Board in a case under this subchapter is the representative of the debtor" and "may take any action necessary on behalf of the debtor to prosecute the case of the debtor, including filing a petition under § [304] of [PROMESA] . . . or otherwise generally submitting filings in relation to the case with the court." PROMESA § 315(a), (b).
- 4. On September 30, 2016, the Oversight Board designated the Debtor as a "covered entity" under PROMESA section 101(d).
- 5. On November 25, 2016, the Oversight Board retained Proskauer Rose LLP ("Proskauer") as legal counsel in connection with matters relating to and arising out of implementation of the provisions of PROMESA. Those matters include advising and representing the Oversight Board concerning the performance of its duties and activities pursuant to PROMESA, the restructuring or adjustment of the obligations of the Debtors, and litigation arising out of any of those matters (collectively, the "Relevant Matters").
- 6. On May 3, 2017, the Oversight Board filed a voluntary petition for relief for the Commonwealth pursuant to section 304(a) of PROMESA, commencing a case under title III thereof (the "Commonwealth's Title III Case").
- 7. On July 2, 2017, the Oversight Board filed a voluntary petition for relief for PREPA pursuant to section 304(a) of PROMESA, commencing a case under title III thereof ("PREPA's Title III Case," and collectively with the Commonwealth's Title III Case, and other

title III cases commences pursuant to PROMESA section 304(a), the "Debtors' Title III Cases"). Pursuant to PROMESA section 315(b), the Oversight Board is the representative of each of the Debtors in each of their respective Title III cases.

- 8. Further background information regarding the Debtors and the commencement of the Debtors' Title III Cases is contained in the Notice of Filing of Statement of Oversight Board in Connection with PROMESA Title III Petition [Case No. 17 BK 3283-LTS, Dkt. No. 1], attached to the Commonwealth of Puerto Rico's Title III petition.
- 9. Proskauer, as legal counsel to and on behalf of The Financial Oversight and Management Board for Puerto Rico, has retained Bates White to perform a range of economic consulting services in connection with the Confirmation Hearing for Title III Plan of Adjustment of the Puerto Rico Electric Power Authority.
- 10. I submit this Declaration pursuant to PROMESA section 315(b), PRRADA section 2, and Rule 2014(a) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"). Neither I, Bates White, LLC, nor any employee on the Bates White PREPA team, insofar as I have been able to ascertain, has any connection with or holds any interest in PREPA, their creditors, or any other parties in interest herein, or their respective attorneys and accountants, the U.S. Trustee, or any person employed in the office of the U.S. Trustee, except as set forth herein.

Disclosures

11. Through Proskauer, The Financial Oversight and Management Board for Puerto Rico has provided us the court-approved Material Interested Parties list in this Title III Case (the "Potential Parties in Interest"), and such parties are listed or Exhibit A hereto. To the extent that information was available, we undertook a detailed, good-faith search to determine and to

disclose, as set forth herein, whether we have provided or currently provide consulting services to any significant creditors, insiders, or other parties-in-interest identified by such list in any substantively unrelated matters.

12. In preparing this Declaration, Bates White staff, under my direction and control, searched our database containing the names and matter descriptions of current and previous engagements handled by our firm. To the extent the information is available, the search request identified parties to whom Bates White has provided or currently provides services that also are Potential Parties in Interest. Listed on Exhibit B to this Declaration are the results of Bates White's conflicts searches. All current and prior engagements by the parties identified on Exhibit B are for economic consulting services in matters unrelated to the Debtors or their Title III Case, except as previously or otherwise disclosed. Bates White, including employees on the Bates White PREPA team, have provided other consulting services, and may in the future provide such services, to certain of the Debtors' creditors or other parties-in-interest in matters unrelated to the Debtors' cases.

* * *

13. Based on the conflicts searches conducted to date and described herein, to the best of my knowledge and insofar as I have been able to ascertain, (a) Bates White is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors' estates and (b) Bates White has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed herein.

[Remainder of page intentionally left blank.]

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: April 28, 2023

Respectfully submitted,

Glenn R. George, Ph.D.

Partner

Bates White, LLC 2001 K Street, NW North Building, Suite 500 Washington, DC 20006

Exhibit A

Potential Parties in Interest

LIST OF MATERIAL INTERESTED PARTIES

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Debtors

Commonwealth of Puerto Rico
Employees Retirement System of the Government of the Commonwealth of Puerto Rico
Puerto Rico Electric Power Authority
Puerto Rico Highways and Transportation Authority
Puerto Rico Public Buildings Authority
Puerto Rico Sales Tax Financing Corporation

Current Oversight Board Executive Director, Members, and Staff

Natalie A. Jaresko

David A. Skeel Jr.

Andrew G. Biggs

Arthur J. González

Antonio L. Medina

John E. Nixon

Justin M. Peterson

Betty A. Rosa

Emanuelle Alemar-Sanchez

Harriet Aponte-Diaz

Sugey Milagros Berrios-Rivera

Edwin Berrios-Rojas

Kevin A Borja Guzman

Amanda Bosch

Christian Bravo Santini

Fernando Bruno

Marta Calderon-Garcia

Paola Castellanos

Carla Chavez-Colon

Andres D Colon Lugo

Dennis Costa-Pacheco

Yanira Cruz-Rodriguez

Arnaldo Cruz-Sanabri

Nathalie Dalmau-Botello

Gabriel Delgado

Maria de Lourdes Delgado-Morales

Jaime A El Koury-Francisco

Rosario Fajardo

Alejandro Figueroa-Ramirez

Jose Enrique Fuentes-de Jesus

Elisa Guardiola-Torres

Fausto Hernandez Quinones

Yamir Hickey-Morales

Yamilet Irene-Abel

Michael Juarbe-Laffitte

Lauren Klumper-Astor

Bethzaida Lebron Rivera

Maria Lopez-Fuentes

Ivaniella Lopez-Molina

Roberto Lopez-Ramos

Bianca Lugo-Lewis

Karen Maldonado

Valerie Maldonado-Rivera

Ginorly Maldonado-Rodriguez

Melanie Matos-Nieves

Jorge Mejia-Algarin

Carlos Mendez-David

Dario E Meyer

Carlos J Micames-Montalvo

Jan Miranda-Giribaldi

Daniel Montano Ferreira

Camelia Montilla-Alvarado

Daniel E Moreno Prieto

German Ojeda-Bracero

Minerva Ortega-Cabrera

Jesus Fernando Ortiz Agosto

Maria del Carmen Ortiz Daaboul

Arturo Ortiz-Menes

Camila Ortiz-Torres

Ana Padial-Guzman

Roberto Passapera Pena

Madelyn Perez-Delgado

Olivier Perrinjaquet-Cruz

Daniel Ramirez-Cisneros

Christian G Ramos Segarra

Rolando Ramos-Collazo

Cristina M. Ribas Morera

Miguel Juan Ribas-Abislaiman

Matthias Rieker

Vivian Rios-Munoz

Gustavo E Rivera Pintado

Hector Rivera-Morales

Carlos Robles-Cruz

Amaury Rodriguez-Alvarez

Perla D Rodríguez-Fernández

Veronica Rolon Nieves

Ryan Rosario Colon

Paola Rosario-De Jesus

Alejandro Sanjenis-Cardona

Sylvette Santiago Luciano

Ana Maria Santiago Ramirez

Yareida Santiago de Jesus

Cesar Santos-Sanchez

Eric Sepulveda

Michael Silva Vega

Carlos Soto Negron

Gerardo Javier Sucre-Concepcion

Carlos Omar Vargas-Villegas

3

Omar Alberto Vega-Albino Amaliz Vega-de la Vega Paola Velazquez-Negron Maria C Velez Ruiz Gabriel E Velez del Toro Alexandra Velez-Lugo Ana Zapata Hilton Zapata-Hernandez

United States Trustee Personnel for the District of Puerto Rico

Monsita Lecaroz-Arribas
Javier Capestany
Jose Capo-Iriarte
Julio Guzman Carcache
Jose A. Cuevas Sanchez
Jose C. Diaz Vega
Christian R. Gonzalez-Dominguez
Emilio Miranda-Ramirez
Karina L. Montalvo Maldonado
Edwin F. Rodriguez
Enelida Rodriguez

Retained Professionals

SCHEDULE 4(A)

Professionals Retained in Commonwealth Title III Case

A&S Legal Studio, PSC

Alvarez & Marsal North America, LLC

Ankura Consulting Group,

LLC Bennazar, Garcia &

Milian

The Brattle Group, Inc.

Brown Rudnick LLP

Cardona Fernancez, Ileana C.

Cartaya-Morales, Jose Casillas,

Santiago & Torres LLC

Citigroup Global Markets Inc.

Conway MacKenzie, Inc.

Deloitte Consulting LLP

Deloitte Financial Advisory Services LLP

DevTech Systems, Inc.

DiCicco, Gulman and Company

DLA Piper (Puerto Rico) LLC

DLA Piper LLP (US)

Duff & Phelps LLC

EDGE Legal, LLC

Epiq Corporate Restructuring, LLC

Epiq eDiscovery Solutions

Ernst & Young LLP

Estrella, LLC

FTI Consulting, Inc.

Genovese Joblove & Battista, P.A.

Gierbolini & Carroll Law Offices,

PSC Godfrey & Kahn, S.C.

Jenner & Block LLP

Kroma Advertising, Inc.

Law Office of Andres W. Lopez, P.S.C.

Luskin, Stern & Eisler LLP

Marchand ICS Group

Marini Pietrantoni Muniz LLC

McKinsey & Company Puerto Rico Consulting, Inc.

Munger, Tolles & Olson LLP

O'Melveny & Myers LLP

O'Neill & Borges LLC

O'Neill & Gilmore Law Office LLC

Paul Hastings LLP

Pension Trustee Advisors, Inc.

PFM Group Consulting LLC

PJT Partners LP

Prime Clerk LLC
Proskauer Rose LLP
Rothschild & Co US Inc.
Segal Consulting
Andrew Wolfe
Zolfo Cooper, LLC

SCHEDULE 4(B)

Professionals Retained in ERS Title III Case

A&S Legal Studio, PSC

Alvarez & Marsal North America, LLC

Bennazar, Garcia & Milian

Bluhaus Capital LLC

The Brattle Group, Inc.

Brown Rudnick LLP

Cardona Fernancez, Ileana C.

Cartaya-Morales, Jose Casillas,

Santiago & Torres LLC

Citigroup Global Markets Inc.

Deloitte Consulting LLP

Deloitte Financial Advisory Services LLP

DiCicco, Gulman and Company

Duff & Phelps LLC

EDGE Legal, LLC

Epiq Corporate Restructuring, LLC

Epiq eDiscovery Solutions

Ernst & Young LLP

Estrella, LLC

FTI Consulting, Inc.

Genovese Joblove & Battista, P.A.

Gierbolini & Carroll Law Offices,

PSC Godfrey & Kahn, S.C.

Jenner & Block LLP

Kroma Advertising, Inc.

Law Office of Andres W. Lopez, P.S.C.

Luskin, Stern & Eisler LLP

Marchand ICS Group

Marini Pietrantoni Muniz LLC

McKinsey & Company Puerto Rico Consulting, Inc.

O'Melveny & Myers LLP

O'Neill & Borges LLC

O'Neill & Gilmore Law Office LLC

Paul Hastings LLP

Pension Trustee Advisors, Inc.

PFM Group Consulting LLC

PJT Partners LP

Prime Clerk LLC

Proskauer Rose LLP

Rothschild & Co US Inc.

Segal Consulting

Andrew Wolfe

Zolfo Cooper, LLC

SCHEDULE 4(C)

Professionals Retained in PBA Title III Case

A&S Legal Studio, PSC

Alvarez & Marsal North America,

LLC Bennazar, Garcia & Milian The

Brattle Group, Inc.

Citigroup Global Markets Inc.

EDGE Legal, LLC

Ernst & Young LLP

FTI Consulting, Inc.

Godfrey & Kahn, S.C.

Jenner & Block LLP

Marchand ICS Group

Marini Pietrantoni Muniz LLC

McKinsey & Company Puerto Rico Consulting, Inc.

O'Melveny & Myers LLP

O'Neill & Borges LLC

PFM Group Consulting LLC

PJT Partners LP

Prime Clerk LLC

Proskauer Rose LLP

Segal Consulting

Andrew Wolfe

SCHEDULE 4(D)

Professionals Retained in PREPA Title III Case

A&S Legal Studio, PSC

Ankura Consulting Group, LLC

Bennazar, Garcia & Milian

Berkeley Research Group,

LLC Bluhaus Capital LLC

The Brattle Group, Inc.

Brown Rudnick LLP

Cardona Fernancez, Ileana C.

Cartaya-Morales, Jose

Cancio, Nadal, Rivera & Diaz, P.S.C.

Casillas, Santiago & Torres LLC

Citigroup Global Markets Inc.

Deloitte Consulting LLP

Deloitte Financial Advisory Services LLP

Diaz & Vazquez Law Firm P.S.C.

DiCicco, Gulman and Company

Duff & Phelps LLC

EDGE Legal, LLC

Ernst & Young LLP

Estrella, LLC

Filsinger Energy Partners, Inc.

FTI Consulting, Inc.

Genovese Joblove & Battista, P.A.

Gierbolini & Carroll Law Offices, PSC

Godfrey & Kahn, S.C.

Greenberg Traurig, LLP

Jenner & Block LLP

Kroma Advertising, Inc.

Law Office of Andres W. Lopez, P.S.C.

Luskin, Stern & Eisler LLP

Marchand ICS Group

Marini Pietrantoni Muniz LLC

McKinsey & Company Puerto Rico Consulting, Inc.

Nixon Peabody LLP

Norton Rose Fulbright

O'Melveny & Myers LLP

O'Neill & Borges LLC

O'Neill & Gilmore Law Office LLC

Paul Hastings LLP

Pension Trustee Advisors, Inc.

PFM Group Consulting LLC

PJT Partners LP

Prime Clerk LLC Proskauer Rose LLP Rothschild & Co US Inc. Segal Consulting Andrew Wolfe

SCHEDULE 4(E)

Professionals Retained in HTA Title III Case

A&S Legal Studio, PSC

Alvarez & Marsal North America, LLC

Ashenfelter & Ashmore

Bennazar, Garcia & Milian

Bluhaus Capital LLC

The Brattle Group, Inc.

Brown Rudnick LLP

Cardona Fernancez, Ileana C.

Cartaya-Morales, Jose Casillas,

Santiago & Torres LLC

Citigroup Global Markets Inc.

Deloitte Consulting LLP

Deloitte Financial Advisory Services LLP

DiCicco, Gulman and Company

Duff & Phelps LLC

EDGE Legal, LLC

Epiq Corporate Restructuring, LLC

Epiq eDiscovery Solutions

Ernst & Young LLP

Estrella, LLC

FTI Consulting, Inc.

Genovese Joblove & Battista, P.A.

Gierbolini & Carroll Law Offices,

PSC Godfrey & Kahn, S.C. Jenner &

Block LLP

Kroma Advertising, Inc.

Law Office of Andres W. Lopez, P.S.C.

Luskin, Stern & Eisler LLP

Marchand ICS Group

Marini Pietrantoni Muniz LLC

McKinsey & Company Puerto Rico Consulting, Inc.

O'Melveny & Myers LLP

O'Neill & Borges LLC

O'Neill & Gilmore Law Office LLC

Paul Hastings LLP

Pension Trustee Advisors, Inc.

PFM Group Consulting LLC

PJT Partners LP

Prime Clerk LLC

Proskauer Rose LLP

Rothschild & Co US Inc.

Segal Consulting

Andrew Wolfe

Other Parties in Interest

SCHEDULE 5(A)

Other Parties in Interest – Commonwealth

Party	Counsel	Financial Advisors and Accountants
NATIONAL PUBLIC FINANCE	ADSUAR MUÑIZ GOYCO SEDA &	
GUARANTEE CORPORATION	PÉREZ-OCHOA, P.S.C.	
	WEIL, GOTSHAL & MANGES	
	LLP	
FINANCIAL GUARANTY	BUTLER SNOW LLP REXACH &	EXIGENT PARTNERS, LLC
INSURANCE CORPORATION	PICÓ, CSP	
ASSURED GUARANTY CORP.	CADWALADER, WICKERSHAM	LAZARD
ASSURED GUARANTY MUNICIPAL	& TAFT	
CORP.	CASELLAS ALCOVER & BURGOS	
	P.S.C.	
SYNCORA GUARANTEE, INC.	DEBEVOISE & PLIMPTON LLP	MILLER BUCKFIRE & CO
	GOLDMAN ANTONETTI &	
	CORDOVA, LLC	
	NORTON ROSE FULBRIGHT US LLP	
AMBAC ASSURANCE CORPORATION	FERRAIUOLI LLC MILBANK LLP	MOELIS & COMPANY
PUERTO RICO FISCAL AGENCY	MARINI PIETRANTONI MUÑIZ LLC	ANKURA CONSULTING GROUP,
AND FINANCIAL ADVISORY	O'MELVENY & MYERS LLP	LLC
AUTHORITY		

SCHEDULE 5(B)

Other Parties in Interest – ERS

Party	Counsel	Financial Advisors and Accountants
PUERTO RICO FISCAL AGENCY	O'MELVENY & MYERS LLP	ANKURA CONSULTING GROUP,
AND FINANCIAL ADVISORY	MARINI PIETRANTONI MUÑIZ LLC	LLC
AUTHORITY		

SCHEDULE 5(C)

Other Parties in Interest – PBA

Party	Counsel	Financial Advisors and Accountants
NATIONAL PUBLIC FINANCE	ADSUAR MUÑIZ GOYCO SEDA &	
GUARANTEE CORPORATION	PÉREZ-OCHOA, P.S.C.	
	WEIL, GOTSHAL & MANGES	
	LLP	
FINANCIAL GUARANTY	BUTLER SNOW LLP REXACH &	EXIGENT PARTNERS, LLC
INSURANCE CORPORATION	PICÓ, CSP	
ASSURED GUARANTY CORP.	CADWALADER, WICKERSHAM	LAZARD
ASSURED GUARANTY MUNICIPAL	& TAFT	
CORP.	CASELLAS ALCOVER & BURGOS	
	P.S.C.	
SYNCORA GUARANTEE, INC.	DEBEVOISE & PLIMPTON LLP	MILLER BUCKFIRE & CO
	GOLDMAN ANTONETTI &	
	CORDOVA, LLC	
	NORTON ROSE FULBRIGHT US LLP	
AMBAC ASSURANCE CORPORATION	FERRAIUOLI LLC MILBANK LLP	MOELIS & COMPANY
PUERTO RICO FISCAL	MARINI PIETRANTONI MUÑIZ LLC	ANKURA CONSULTING GROUP, LLC
AGENCY AND FINANCIAL	O'MELVENY & MYERS LLP	
ADVISORY AUTHORITY		

SCHEDULE 5 (D)

Other Parties in Interest – PREPA

Party	Counsel	Financial Advisors and Accountants
NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION	ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA, P.S.C. WEIL, GOTSHAL & MANGES LLP	
ASSURED GUARANTY CORP. ASSURED GUARANTY MUNICIPAL CORP.	CADWALADER, WICKERSHAM & TAFT LLP CASELLAS ALCOVER & BURGOS P.S.C.	LAZARD
SYNCORA GUARANTEE, INC.	DEBEVOISE & PLIMPTON LLP GOLDMAN ANTONETTI & CORDOVA, LLC NORTON ROSE FULBRIGHT US LLP	MILLER BUCKFIRE & CO
LUMA ENERGY, LLC	DLA PIPER LLP (US) DLA PIPER (PUERTO RICO) LLC	
LUMA ENERGY SERVCO, LLC	DLA PIPER LLP (US) DLA PIPER (PUERTO RICO) LLC	
PUERTO RICO FISCAL AGENCY AND FINANCIAL ADVISORY AUTHORITY	MARINI PIETRANTONI MUÑIZ LLC O'MELVENY & MYERS LLP	ANKURA CONSULTING GROUP, LLC

SCHEDULE 5(E)

Other Parties in Interest – HTA

Party	Counsel	Financial Advisors and Accountants
NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION	ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA, P.S.C. WEIL, GOTSHAL & MANGES LLP	
FINANCIAL GUARANTY INSURANCE CORPORATION	BUTLER SNOW LLP REXACH & PICÓ, CSP	EXIGENT PARTNERS, LLC
ASSURED GUARANTY CORP. ASSURED GUARANTY MUNICIPAL CORP.	CADWALADER, WICKERSHAM & TAFT CASELLAS ALCOVER & BURGOS P.S.C.	LAZARD
AMBAC ASSURANCE CORPORATION	FERRAIUOLI LLC MILBANK LLP	MOELIS & COMPANY
PUERTO RICO FISCAL AGENCY AND FINANCIAL ADVISORY AUTHORITY	MARINI PIETRANTONI MUÑIZ LLC O'MELVENY & MYERS LLP	ANKURA CONSULTING GROUP, LLC

Statutory Committee Members

Official Committee of Unsecured Creditors

American Federation of Teachers
Baxter Sales and Distribution Puerto Rico Corp.
Drivetrain, LLC, as the Creditors' Trustee for Doral Financial Corporation
Genesis Security Services, Inc. Service Employees International Union
Tradewinds Energy Barceloneta, LLC.
The Unitech Engineering Group, S.E.

Official Committee of Retired Employees of Puerto Rico

Blanca Paniagua Carmen Nunez José Marin Juan Ortiz Lydia Pellot Marcos A. Lopez Miguel Fabre Milagros Acevedo Rosario Pacheco

Plan Support Agreement Parties

<u>SCHEDULE 7(A)</u> Plan Support Agreement Parties – Commonwealth

Party	Counsel	Financial Advisors and Accountants
AURELIUS CAPITAL MANAGEMENT, LP	ADSUAR MUÑIZ GOYCO	PERELLA WEINBERG
	SEDA & PÉREZ-OCHOA PSC	PARTNERS
AUTONOMY CAPITAL (JERSEY)	GIBSON, DUNN & CRUTCHER	GOLDIN ASSOCIATES
L.P.	LLP	MILLER BUCKFIRE & CO
	JIMINEZ, GRAFFAM &	DUCERA PARTNERS LLC
	LAUSELL	
	PAUL, WEISS, RIFKIND,	
	WHARTON & GARRISON LLP	
	ROBBINS, RUSSELL,	
	ENGLERT, ORSECK,	
	UNTEREINER & SAUBER LLP	
	WILLKIE FARR &	
	GALLAGHER LLP	
NATIONAL PUBLIC FINANCE	ADSUAR MUÑIZ GOYCO	
GUARANTEE CORPORATION	SEDA & PÉREZ-OCHOA, P.S.C.	
	WEIL, GOTSHAL & MANGES	
	LLP	
AMERICAN FEDERATION OF	BELLVER ESPINOSA LAW	
STATE, COUNTY, AND	FIRM	
MUNICIPAL EMPLOYEES	STROOCK & STROOCK &	
INTERNATIONAL UNION, AFLCIO	LAVAN LLP	
FINANCIAL GUARANTY	BUTLER SNOW LLP REXACH &	EXIGENT PARTNERS, LLC
INSURANCE CORPORATION	PICÓ, CSP	
WHITEHAVEN CREDIT	C. CONDE & ASSOC. LAW	
OPPORTUNITIES MASTER FUND, LTD.	OFFICES	
CANTOR WATZ COLLATERAL MACAUTOR	MCCONNELL VALDÉS LLC	
CANTOR-KATZ COLLATERAL MONITOR	SCHULTE ROTH & ZABEL LLP	
LLC		
ASSURED GUARANTY CORP.	CADWALADER,	LAZARD
ASSURED GUARANTY MUNICIPAL CORP.	WICKERSHAM & TAFT LLP	

	CASELLAS ALCOVER & BURGOS P.S.C.	
GOLDMAN SACHS ASSET MANAGEMENT, L.P.	CARTAGENA & DAPENA, LLC GOODWIN PROCTOR LLP MCDERMOTT WILL & EMERY LLP MORELL BAUZÁ	
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CANYON CAPITAL ADVISORS LLC	CORREA-ACEVEDO & ABESADA LAW OFFICES, PSC	PERELLA WEINBERG PARTNERS
DAVIDSON KEMPNER CAPITAL MANAGEMENT LP	BRACEWELL LLP DAVIS, POLK & WARDWELL,	GOLDIN ASSOCIATES MILLER BUCKFIRE & CO
SCULPTOR CAPITAL LP	LLP MORGAN, LEWIS & BOCKIUS LLP	DUCERA PARTNERS LLC
SYNCORA GUARANTEE, INC.	DEBEVOISE & PLIMPTON LLP GOLDMAN ANTONETTI & CORDOVA, LLC NORTON ROSE FULBRIGHT US LLP	MILLER BUCKFIRE & CO
MASON CAPITAL MANAGEMENT, LLC	DELGADO & FERNÁNDEZ, LLC G. CARLO-ALTIERI LAW OFFICES, LLC JONES DAY MORRISON & FOERSTER, LLP	
BLACKROCK ADVISORS, LLC	DELGADO & FERNÁNDEZ,	PERELLA WEINBERG
BLACKROCK ALLOCATION TARGET SHARES: SERIES E PORTFOLIO	G. CARLO-ALTIERI LAW OFFICES, LLC	PARTNERS GOLDIN ASSOCIATES MILLER BUCKFIRE & CO
BLACKROCK CALIFORNIA MUNICIPAL OPPORTUNITIES FUND OF BLK CALIFORNIA MUNI	JONES DAY KRAMER LEVIN NAFTALIS & FRANKEL LLP MORRISON & FOERSTER, LLP TORO COLÓN MULLET P.S.C.	DUCERA PARTNERS LLC
BLACKROCK FINANCIAL MANAGEMENT INC.		

BLACKROCK HIGH YIELD MUNICIPAL FUND BLACKROCK MUNIASSETS FUND, INC. BLACKROCK NEW YORK MUNICIPAL OPPORTUNITIES FUND OF BLK MULTI-STATE MUNI BLACKROCK STRATEGIC MUNICIPAL OPPORTUNITIES FUND OF BLACKROCK SERIES		
TRUST		
BRIGADE CAPITAL MANAGEMENT		
EMSO ASSET MANAGEMENT LIMITED		
FORD MOTOR COMPANY DEFINED BENEFIT MASTER TRUST		
MASON CAPITAL MANAGEMENT, LLC		
OBSIDIAN MASTER FUND – TRADING SLEEVE		
SILVER POINT CAPITAL, L.P.		
VR ADVISORY SERVICES LTD.		
ARISTEIA CAPITAL, LLC	JIMÉNEZ, GRAFFAM &	PERELLA WEINBERG
FARMSTEAD CAPITAL MANAGEMENT	PAUL, WEISS, RIFKIND,	PARTNERS GOLDIN ASSOCIATES
FCO ADVISORS LP	WHARTON & GARRISON LLP QUINN EMANUEL	MILLER BUCKFIRE & CO DUCERA PARTNERS LLC

GOLDENTREE ASSET MANAGEMENT LP MONARCH ALTERNATIVE CAPITAL LP TACONIC CAPITAL ADVISORS L.P. WHITEBOX ADVISORS L.L.C.	URQUHART & SULLIVAN, LLP REICHARD & ESCALERA WOLLMUTH MAHER & DEUTSCH LLP	
AMBAC ASSURANCE CORPORATION	FERRAIUOLI LLC MILBANK LLP	MOELIS & COMPANY
COOPERATIVA DE AHORRO Y CREDITO SAN JOSE	JOSE A. SANTINI BONILLA SANTI LAW OFFICE	
COOPERATIVA DE AHORRO Y CREDITO DE ADJUNTAS	LEMUEL NEGRON-COLON	
AMERINATIONAL COMMUNITY SERVICES, LLC	MCCONNELL VALDÉS LLC	
COOPERATIVA DE AHORRO Y CREDITO GERENCIALES AEE		
COOPERATIVA DE AHORRO Y CREDITO DE CIDRA		
COOPERATIVA DE AHORRO Y CREDITO ASOCIACION DE MAESTROS DE PR		
FRANK M. RICCIARDI RESIDUARY TRUST U/W DTD		
FRANK M. RICCIARDI CREDIT TRUST U/W DTD		

OM FOUNDATION LIMITED	
STONEHILL CAPITAL	
MANAGEMENT LLC	

SCHEDULE 7(B)

Plan Support Agreement Parties – ERS

Party	Counsel	Financial Advisors and Accountants
WHITEHAVEN CREDIT OPPORTUNITIES MASTER FUND, LTD.	C. CONDE & ASSOC. LAW OFFICES SCHULTE ROTH & ZABEL LLP	
ALTAIR GLOBAL CREDIT OPPORTUNITIES FUND (A), LLC ANDALUSIAN GLOBAL DESIGNATED ACTIVITY COMPANY CROWN MANAGED ACCOUNTS FOR AND ON BEHALF OF CROWN/PW	DELGADO & FERNÁNDEZ, LLC G. CARLO-ALTIERI LAW OFFICES, LLC JONES DAY MORRISON & FOERSTER, LLP	
GLENDON OPPORTUNITIES FUND, L.P. INVESTMENT OPPORTUNITIES SPC INVESTMENT OPPORTUNITIES 3 SEGREGATED PORTFOLIO LMA SPC FOR AND ON BEHALF OF MAP 98 SEGREGATED PORTFOLIO MASON CAPITAL MASTER FUND		
DEPTH MASON CAPITAL SPV III, LLC OAKTREE-FORREST MULTISTRATEGY, LLC (SERIES B) OAKTREE OPPORTUNITIES FUND IX, L.P. OAKTREE OPPORTUNITIES FUND IX (PARALLEL), L.P. OAKTREE OPPORTUNITIES FUND IX (PARALLEL 2), L.P.		

OAKTREE OPPORTUNITIES FUND X		
HOLDINGS (DELAWARE), L.P.		
OAKTREE HUNTINGTON INVESTMENT		
FUND II, L.P.		
OAKTREE OPPORTUNITIES		
FUND X, L.P.		
OAKTREE OPPORTUNITIES FUND X		
(PARALLEL), L.P.		
OAKTREE OPPORTUNITIES FUND		
X (PARALLEL 2), L.P.		
OAKTREE OPPS X HOLDCO LTD		
0/mm22 0110/m102500 215		
OAKTREE VALUE		
OPPORTUNITIES FUND HOLDINGS, L.P.		
OCEANA MASTER FUND LTD.		
OCLANA WASTERT OND ETD.		
OCHER ROSE, L.L.C.		
ODDS CHIEDDA HOLDINGS I D		
OPPS CULEBRA HOLDINGS, L.P.		
PENTWATER CREDIT MASTER FUND		
LTD.		
PENTWATER MERGER		
ARBITRAGE MASTER FUND LTD.		
PENTWATER UNCONSTRAINED		
MASTER FUND LTD.		
PWCM MASTER FUND LTD., REDWOOD MASTER FUND, LTD		
•		
SV CREDIT, L.P.		
BANK OF NEW YORK MELLON	REED SMITH LLP	
	SEPULVADO, MALDONADO &	
	COURET	
PUERTO RICO AAA PORTFOLIO BOND	SÁNCHEZ/LRV LLC	
FUND, INC.	SANCHEZ PIRILLO LLC	

PUERTO RICO AAA PORTFOLIO BOND	SKADDEN, ARPS, SLATE,	
FUND II, INC.	MEAGHER & FLOM LLP	
PUERTO RICO AAA PORTFOLIO TARGET	VINCENTE & CUEBAS	
MATURITY FUND, INC.	WHITE & CASE LLP	
PUERTO RICO FIXED INCOME FUND,		
INC.		
PUERTO RICO FIXED INCOME		
FUND II, INC.		
PUERTO RICO FIXED INCOME		
FUND III, INC.		
PUERTO RICO FIXED INCOME FUND IV,		
INC.		
PUERTO RICO FIXED INCOME FUND V,		
INC.		
PUERTO RICO FIXED INCOME FUND VI,		
INC.		
PUERTO RICO GNMA & U.S.		
GOVERNMENT TARGET MATURITY		
FUND, INC.		
PUERTO RICO INVESTORS BOND FUND I		
PUERTO RICO INVESTORS TAXFREE		
FUND, INC.		
PUERTO RICO INVESTORS TAXFREE		
FUND II, INC.		
PUERTO RICO INVESTORS TAXFREE		
FUND III, INC.		
PUERTO RICO INVESTORS TAXFREE		
FUND IV, INC.		
PUERTO RICO INVESTORS TAXFREE		
FUND V, INC.		
PUERTO RICO INVESTORS TAX- FREE		
FUND VI, INC.		
PUERTO RICO MORTGAGEBACKED		
& U.S. GOVERNMENT SECURITIES		
FUND, INC.		
TAX-FREE PUERTO RICO FUND,		
INC.		

SCHEDULE 7(C)

Plan Support Agreement Parties – PBA

Party	Counsel	Financial Advisors and Accountants
AURELIUS CAPITAL MANAGEMENT, LP	ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA PSC GIBSON, DUNN & CRUTCHER LLP JIMINEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP ROBBINS, RUSSELL, ENGLERT, ORSECK, UNTEREINER & SAUBER LLP	PERELLA WEINBERG PARTNERS GOLDIN ASSOCIATES MILLER BUCKFIRE & CO DUCERA PARTNERS LLC
NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION	WILLKIE FARR & GALLAGHER LLP ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA, P.S.C. WEIL, GOTSHAL & MANGES LLP	
ARISTEIA CAPITAL, LLC FARMSTEAD CAPITAL MANAGEMENT	ARROYO & RIOS LAW OFFICES JIMÉNEZ, GRAFFAM &	PERELLA WEINBERG PARTNERS GOLDIN ASSOCIATES
FCO ADVISORS LP GOLDENTREE ASSET MANAGEMENT LP	LAUSELL KASOWITZ BENSON TORRES LLP	MILLER BUCKFIRE & CO DUCERA PARTNERS LLC
MONARCH ALTERNATIVE CAPITAL LP	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
L.P. WHITEBOX ADVISORS L.L.C.	QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA WOLLMUTH MAHER & DEUTSCH LLP	
CANYON CAPITAL ADVISORS LLC	BRACEWELL LLP	PERELLA WEINBERG

DAVIDSON KEMPNER CAPITAL MANAGEMENT LP CANYON CAPITAL ADVISORS LLC CANTOR-KATZ COLLATERAL MONITOR LLC	CORREA-ACEVEDO & ABESADA LAW OFFICES, PSC DAVIS, POLK & WARDWELL, LLP MORGAN, LEWIS & BOCKIUS LLP C. CONDE & ASSOC. LAW OFFICES	PARTNERS GOLDIN ASSOCIATES MILLER BUCKFIRE & CO DUCERA PARTNERS LLC
	31	
	MCCONNELL VALDÉS LLC SCHULTE ROTH & ZABEL LLP	
ASSURED GUARANTY CORP. ASSURED GUARANTY MUNICIPAL CORP. SCULPTOR CAPITAL LP	CADWALADER, WICKERSHAM & TAFT LLP CASELLAS ALCOVER & BURGOS P.S.C.	LAZARD
SYNCORA GUARANTEE, INC.	DEBEVOISE & PLIMPTON LLP GOLDMAN ANTONETTI & CORDOVA, LLC NORTON ROSE FULBRIGHT US LLP	MILLER BUCKFIRE & CO
BLACKROCK ADVISORS, LLC BLACKROCK ALLOCATION TARGET SHARES: SERIES E PORTFOLIO BLACKROCK CALIFORNIA MUNICIPAL OPPORTUNITIES FUND OF BLK CALIFORNIA MUNI BLACKROCK FINANCIAL MANAGEMENT INC. BLACKROCK HIGH YIELD MUNICIPAL FUND BLACKROCK MUNIASSETS FUND, INC. BLACKROCK NEW YORK MUNICIPAL OPPORTUNITIES FUND OF BLK MULTI-STATE MUNI	DEUTSCH LLP	PERELLA WEINBERG PARTNERS GOLDIN ASSOCIATES MILLER BUCKFIRE & CO DUCERA PARTNERS LLC

BLACKROCK STRATEGIC		
MUNICIPAL OPPORTUNITIES		
FUND OF BLACKROCK SERIES		
TRUST		
BRIGADE CAPITAL		
MANAGEMENT		
FORD MOTOR COMPANY		
DEFINED BENEFIT MASTER TRUST		
MASON CAPITAL		
MANAGEMENT, LLC		
OBSIDIAN MASTER FUND – TRADING		
SLEEVE		
SILVER POINT CAPITAL, L.P.		
VR ADVISORY SERVICES LTD.		
COOPERATIVA DE AHORRO Y CREDITO	JOSE A. SANTINI BONILLA SANTI	
SAN JOSE	LAW OFFICE	
COOPERATIVA DE AHORRO Y	LEMUEL NEGRON-COLON	
CREDITO DE ADJUNTAS		
AMERINATIONAL COMMUNITY	MCCONNELL VALDÉS LLC	
SERVICES, LLC		
GOLDMAN SACHS ASSET	MCDERMOTT WILL & EMERY	
MANAGEMENT, L.P.	LLP	
	MORELL BAUZÁ CARTAGENA	
	& DAPENA, LLC GOODWIN	
	PROCTOR LLP	
COOPERATIVA DE AHORRO Y		
CREDITO GERENCIALES AEE		
CHEDITO GENEROLINEES THEE		
CHESTIO GENEROLINEES MEE		
COOPERATIVA DE AHORRO Y		

COOPERATIVA DE AHORRO Y	
CREDITO ASOCIACION DE	
MAESTROS DE PR	
FRANK M. RICCIARDI	
RESIDUARY TRUST U/W DTD	
FRANK M. RICCIARDI CREDIT	
TRUST U/W DTD	
OM FOUNDATION LIMITED	
STONEHILL CAPITAL	
MANAGEMENT LLC	

SCHEDULE 7(D)

Plan Support Agreement Parties - PREPA

	Plan Support Agreement Parties – PRI	
Party	Counsel	Financial Advisors and
	~	Accountants
NATIONAL PUBLIC FINANCE		
GUARANTEE CORPORATION	PÉREZ-OCHOA, P.S.C.	
	WEIL, GOTSHAL & MANGES LLP	
ASSURED GUARANTY CORP.	CADWALADER, WICKERSHAM &	LAZARD
ASSURED GUARANTY MUNICIPAL	TAFT LLP	
CORP.	CASELLAS ALCOVER & BURGOS	
	P.S.C.	
SYNCORA GUARANTEE, INC.	DEBEVOISE & PLIMPTON LLP	SYNCORA GUARANTEE, INC.
	GOLDMAN ANTONETTI &	
	CORDOVA, LLC	
	NORTON ROSE FULBRIGHT US LLP	
AG MM, L.P.	DELGADO & FERNÁNDEZ, LLC	
AG CAPITAL RECOVERY	G. CARLO-ALTIERI LAW	
PARTNERS VIII, L.P.	OFFICES, LLC	
AG CORPORATE CREDIT	JONES DAY	
OPPORTUNITIES FUND, L.P.	KRAMER LEVIN NAFTALIS &	
NUTMEG PARTNERS, L.P.	FRANKEL LLP	
AG CENTRE STREET PARTNERSHIP,	MORRISON & FOERSTER, LLP TORO	
L.P.	COLÓN MULLET P.S.C. WOLLMUTH MAHER & DEUTSCH LLP	
AG SUPER FUND MASTER, L.P.	WOLLWOTT WATER & DE013CH EE	
BLUEMOUNTAIN GUADALUPE PEAK		
FUND L.P.		
BLUEMOUNTAIN FOINAVEN MASTER		
FUND L.P.		
BLUEMOUNTAIN CREDIT		
OPPORTUNITIES MASTER		
FUND I L.P.		
BLUEMOUNTAIN KICKING HORSE		
FUND L.P.		
BLUEMOUNTAIN FURSAN		
FUND L.P.		
BLUEMOUNTAIN TIMBERLINE		
LTD.		

BLUEMOUNTAIN CREDIT	
ALTERNATIVES MASTER FUND L.P.	
BLUEMOUNTAIN	
MONTENVERS MASTER FUND SCA	
SICAV-SIF	
BLUEMOUNTAIN LOGAN	
OPPORTUNITIES MASTER	
FUND L.P.	
BLUEMOUNTAIN SUMMIT TRADING	
L.P.	
CENTERBRIDGE CREDIT PARTNERS	
MASTER, L.P.	
CENTERBRIDGE SPECIAL CREDIT	
PARTNERS II, L.P.	
CENTERBRIDGE SPECIAL CREDIT	
PARTNERS III, L.P.	
CALIFORNIA INTERMEDIATE	
TERM TAX FREE INCOME FUND	
CALIFORNIA HIGH YIELD MUNICIPAL	
BOND FUND	
TENNEESEE MUNICIPAL BOND FUND	
CALIFORNIA TAX FREE INCOME	
FUND	
NEW YORK TAX FREE INCOME FUND	
FEDERAL TAX FREE INCOME FUND	
COLORADO TAX FREE INCOME FUND	
GEORGIA TAX FREE INCOME FUND	
PENNSYLVANIA TAX FREE INCOME	
FUND	
HIGH YIELD TAX FREE INCOME FUND	

MISSOURI TAX FREE INCOME FUND	
OREGON TAX FREE INCOME FUND	
VIRGINIA TAX FREE INCOME FUND	
FLORIDA TAX FREE INCOME FUND	
LOUISIANA TAX FREE INCOME FUND	
MARYLAND TAX FREE INCOME FUND	
NORTH CAROLINA TAX FREE INCOME FUND	
NEW JERSEY TAX FREE INCOME	
FUND	
FRANKLIN STRATEGIC INCOME	
FUND - CANADA	
FTIF-FRANKLIN STRATEGIC INCOME	
FUND	
FSS-FRANKLIN STRATEGIC INCOME	
FUND	
FTVIP – FRANKLIN STRATEGIC	
INCOME VIP FUND	
FIST-FRANKLIN TOTAL RETURN FUND	
GOLDENTREE ASSET MANAGEMENT LP	
KNIGHTHEAD (NY) FUND, L.P.	
KNIGHTHEAD ANNUITY & LIFE	
ASSURANCE COMPANY	
KNIGHTHEAD MASTER FUND,	
L.P.	
INVESCO OPPENHEIMER	
ROCHESTER AMT-FREE MUNICIPAL	
FUND	

INVESCO OPPENHEIMER
ROCHESTER AMT-FREE NEW
YORK MUNICIPAL FUND
INVESCO OPPENHEIMER
ROCHESTER CALIFORNIA MUNICIPAL
FUND
INVESCO OPPENHEIMER
ROCHESTER LIMITED TERM
CALIFORNIA MUNICIPAL FUND
INVESCO OPPENHEIMER
ROCHESTER SHORT DURATION
HIGH YIELD MUNICIPAL FUND
INVESCO OPPENHEIMER
ROCHESTER LIMITED TERM
NEW YORK MUNICIPAL FUND
INVESCO OPPENHEIMER
ROCHESTER NEW JERSEY
MUNICIPALS FUND
INVESCO OPPENHEIMER
ROCHESTER PENNSYLVANIA
MUNICIPAL FUND
INVESCO OPPENHEIMER
ROCHESTER HIGH YIELD MUNICIPAL
FUND
INVESCO OPPENHEIMER
ROCHESTER MUNICIPALS FUND
MASSMUTUAL
INTERNATIONAL HOLDINGS MSC,
INC.
MASSMUTUAL UNIFIED
TRADITIONAL
SILVER POINT CAPITAL FUND,
L.P.
SILVER POINT CAPITAL
OFFSHORE MASTER FUND, L.P.

SCHEDULE 7(E)

Plan Support Agreement Parties – HTA

Party	Counsel	Financial Advisors and Accountants
NATIONAL PUBLIC FINANCE	ADSUAR MUÑIZ GOYCO SEDA &	
GUARANTEE CORPORATION	PÉREZ-OCHOA, P.S.C.	
	WEIL, GOTSHAL & MANGES	
	LLP	
WHITEHAVEN CREDIT	C. CONDE & ASSOC. LAW	
OPPORTUNITIES MASTER FUND,	OFFICES	
LTD.	MCCONNELL VALDÉS LLC	
CANTOR-KATZ COLLATERAL	SCHULTE ROTH & ZABEL LLP	
MONITOR LLC		
ASSURED GUARANTY CORP.	CADWALADER, WICKERSHAM	LAZARD
ASSURED GUARANTY MUNICIPAL	& TAFT LLP	
CORP.	CASELLAS ALCOVER & BURGOS	
	P.S.C.	
DAVIDSON KEMPNER	CORREA-ACEVEDO &	PERELLA WEINBERG
CAPITAL MANAGEMENT LP	ABESADA LAW OFFICES, PSC	PARTNERS
	DAVIS, POLK & WARDWELL,	GOLDIN ASSOCIATES
	LLP	MILLER BUCKFIRE & CO
	MORGAN, LEWIS & BOCKIUS	DUCERA PARTNERS LLC
	LLP	
AMERINATIONAL	MCCONNELL VALDÉS LLC	
COMMUNITY SERVICES, LLC		

SCHEDULE 8

Material Creditors

SCHEDULE 8(A)

Material Creditors of the Commonwealth

Party	Counsel	Financial Advisors and Accountants
AURELIUS CAPITAL MASTER, LTD.	ADSUAR MUÑIZ GOYCO SEDA	
	& PÉREZ-OCHOA PSC	
	GIBSON, DUNN & CRUTCHER	
	LLP	
	JIMINEZ, GRAFFAM &	
	LAUSELL	
	PAUL, WEISS, RIFKIND,	
	ROBBINS, RUSSELL,	
	ENGLERT, ORSECK,	
	UNTEREINER & SAUBER LLP	
	WHARTON & GARRISON LLP	
	WILLKIE FARR &	
	GALLAGHER LLP	
ORTIZ LEGRAND, LUIS GABRIEL	AGRAIT-LLADO LAW FIRM	
DENIS ROMAN	AGUSTO C. SANCHEZ FUENTES	
TRASLADOS MEDICOS DE PUERTO	ALCIDES A. REYES GILESTRA	
RICO	ALCIDES A. RETES GILLSTIVA	
JANICE TORRES-TORRES	ALDARONDO & LOPEZ BRAS, PSC	
MIRANDA MAISONAVE, DAMARIS I	ALDARONDO GIRALD LAW PSC	
OLIVERO ASTACIO, IVONNE	ALFREDO GONZALEZ VEGA	

MORALES RAMOS, JUDYANN	ALICIA MARGARITA SANTOSIRIZARRY LAW OFFICE	
	SANTOSINIZARRI LAW OTTICL	
JUDY ANN MORALES-RAMOS	ALICIA MARGARITA	
	SANTOSIRIZARRY LAW OFFICE	
ADORNO-GONZALEZ, ANGEL	ALICIA MARGARITA	
	SANTOSIRIZARRY LAW OFFICE	
AOLUNO IOSUE	ALLAN AMIR RIVERA	
AQUINO, JOSUE	ALLAN AWIR RIVERA	
COOPERATIVA DE AHORRO Y	ALMEIDA & DAVILA, PSC	
CREDITO DE LARES		
COOPERATIVA DE AHORRO Y	ALMEIDA & DAVILA, PSC	
CREDITO DE CIALES		
COOPERATIVA DE AHORRO Y	ALMEIDA & DAVILA, PSC	
CRÉDITO DE JUANA DÍAZ		
COOPERATIVA DE AHORRO Y	ALMEIDA & DAVILA, PSC	
CREDITO ABRAHAM ROSA		
COOPERATIVA DE AHORRO Y	ALMEIDA & DAVILA, PSC	
CREDITO VEGA ALTA	DIEGO CORRAL GONZÁLEZ	
	HARRY ANDUZE MONTANO	
	LAW OFFICES	
COOPERATIVA DE AHORRO Y	ALMEIDA & DAVILA, PSC	
CREDITO DR. MANUEL ZENO	FERNÁNDEZ, COLLINS,	
GANDIA	CUYAR & PLÁ	
	LUGO MENDER GROUP, LLC	
COOPERATIVA DE AHORRO Y	ALMEIDA & DÁVILA, P.S.C.	
CRÉDITO DE AGUADA	HARRY ANDUZE MONTAÑO	
	LAW OFFICE	
	LUGO MENDER GROUP, LLC	
COOPERATIVA DE AHORRO Y	ALMEIDA & DÁVILA, P.S.C.	
CREDITO DE RINCON	LUGO MENDER GROUP, LLC	
MERCED-CENTENO, CARLOS	AMERICAN CIVIL LIBERTIES UNION	

OF PUERTO RICO

LUIS

JIMINEZ DE JESUS, RUTH	AMERICAN CIVIL LIBERTIES UNION OF PUERTO RICO	
CENTENO - NAVARRO , ARTURO	AMERICAN CIVIL LIBERTIES UNION OF PUERTO RICO	
XIOMARA RIVERA	AMERICAN CIVIL LIBERTIES UNION OF PUERTO RICO	
MARRERO-MENDEZ, ALVIN	AMERICAN CIVIL LIBERTIES UNION OF PUERTO RICO	
RIVERA-CRUZ, XIOMORA	AMERICAN CIVIL LIBERTIES UNION OF PUERTO RICO	
UNIVERSITY OF PUERTO RICO	AMRC, LLC	
RETIREMENT SYSTEM TRUST	HOGAN LOVELLS US LLP	
GUZMAN OLMEDA, CHRISTIAN	ANABEL VAZQUEZ LAW FIRM	
COMPANIA DE FOMENTO INDUSTRIAL DE PUERTO RICO	ANABELLE CENTENO BERRÍOS	
NUVEEN MARYLAND QUALITY MUNICIPAL INCOME FUND, A MASSACHUSETTS BUSINESS TRUST	ARENT FOX LLP	
NUVEEN MULTISTATE TRUST IV - NUVEEN KANSAS MUNICIPAL BOND FUND, A MASSACHUSETTS BUSINESS TRUST	ARENT FOX LLP	
SPDR SERIES TRUST - SPDR NUVEEN S&P HIGH YIELD MUNICIPAL BOND ETF, A MASSACHUSETTS BUSINESS TRUST	ARENT FOX LLP	
POLANCO ESTRELLA, RAFAEL E.	ARRILLAGA & ARRILLAGA	

RODRÍGUEZ RIVERA, JUSTIN	ARRILLAGA & ARRILLAGA	
POLANCO RIVERA, NEILIANY	ARRILLAGA & ARRILLAGA	
RIVERA RIVERA, MOIRA GRUSHESKA	ARRILLAGA & ARRILLAGA	
POLANCO JORDÁN, YANITSZA MARIE	ARRILLAGA & ARRILLAGA	
POLANCO RIVERA, JESUHAN	ARRILLAGA & ARRILLAGA	
MOHAMMED MUSA ISMAEL	ASSOCIATE LEGAL CONSULTANTS	
ISMAEL MUSA ALMASRI	ASSOCIATE LEGAL CONSULTANTS	
LORIAN MUSA ALMASRI	ASSOCIATE LEGAL CONSULTANTS	
NIA A DA ATAL A LA AA CDI	ACCOCIATE LEGAL CONCILITANTS	
NAARMEN ALMASRI	ASSOCIATE LEGAL CONSULTANTS	
RIVERA CANALES, WANYALIX	ASSOCIATE LEGAL CONSULTANTS	
DAMEXCO INC.	BAILEY DUQUETTE P.C.	
COMMUNITY HEALTH FOUNDATION OF P.R. INC.	BEATRIZ HERNANDEZ TORO LAW	
YASMIN M. IRIZARRY CALDERON	BENABE & ASSOCIATES, CCC	
SARAH FIGUEROA IRIZARRY	BENABE & ASSOCIATES, CCC	
YASMIN M. FIGUEROA IRIZARRY	BENABE & ASSOCIATES, CCC	
CAMACHO MORLAES, EDWIN	BERKAN/MENDEZ	

RAMIREZ LLUVERAS, EVELYN	BERKAN/MENDEZ	
SANDOVAL, CARLOS	BERKAN/MENDEZ	
CACERES MALDONADO, MIGUEL ANGEL	BERKAN/MENDEZ JOSE LUIS FERNANDEZ ESTEVES	
GONZ BUILDERS CORP.	BERRIOS & LONGO LAW OFFICES	
BONNIE BOOTHBY BERROCAL	BERRIOS & LONGO LAW OFFICES	
CONSTRUCTORA ESTELAR, S.E.	BERRIOS & LONGO LAW OFFICES	
EMILIO FAGUNDO ALVAREZ	BERRIOS & LONGO LAW OFFICES	
BEST RATE CAR	BUFETE BARNECET & ASSOCIATES	
THE UNITECH ENGINEERING GROUP, S.E.	BUFETE BARNES ROSICH, CSP	
ESPINOSA ROSADO, EVYFLOR	BUFETE CABAN & MORALES	
CORPORACION DEL FONDO DEL SEGURO DEL ESTADO	BUFETE EMMANUELLI, C.S.P.	
SANTOS RIVERA, FRANCISCO	BUFETE GORDON MENENDEZ & ASSOCIADOS	
FRANCO FLORES, DIANA	BUFETE MARCOS A. RIVERA ORTIZ & ASSOCIATES	
FRANCO FLORES, MANUEL	BUFETE MARCOS A. RIVERA ORTIZ & ASSOCIATES	

LUCIANO RIVERA, ALEXANDER	BUFETE RIVERA ORTIZ & ASSOCIATES	
JESSICA ORTIZ DIAZ	BUFETE RIVERA ORTIZ & ASSOCIATES	
CANTOR-KATZ COLLATERAL	C. CONDE & ASSOC. LAW	
MONITOR LLC	OFFICES	
	MCCONNELL VALDÉS LLC,	
	SCHULTE ROTH & ZABEL LLP	
THREE O'CONSTRUCTION, S.E.	CABIYA & MOLERO LAW	
	OFFICES, P.S.C.	
THREE O'CONSTRUCTION, S.E	CABIYA & MOLERO LAW	
	OFFICES, P.S.C.	
RAVARO CONSTRUCTION	CARDONA-JIMENEZ LAW	
CORPORATION	OFFICE, PSC	
LA MAR CONSTRUCTION, LLC	CARDONA-JIMENEZ LAW	
	OFFICE, PSC	
RUIZ CACERES, LEINELMAR	CARLO LAW LLC	
COLON, EVANGELISIA	CARLO LAW LLC	
RUIZ COLON, NELSON	CARLO LAW LLC	
RUIZ CORREA, NELSON	CARLO LAW LLC	
COOPERATIVA A/C LA COMERIENA	CARLOS A. QUILICHINI PAZ JESSICA	
COOT ENATIVA AJ C LA COMENIENA	M. QUILICHINI ORTIZ	
VENEGAS CONSTRUCTION CORP.	CARLOS B. PAGAN-RIVERA	
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TAX-FREE HIGH GRADE PORTFOLIO	WHITE & CASE LLP	
BOND FUND II FOR PUERTO RICO		
RESIDENTS, INC.		
INSIGHT MANAGEMENT GROUP, INC.	WILLIAM M. VIDALCARVAJAL LAW OFFICE,	
	P.S.C.	
SOFTEK, INC.	WILLIAM M. VIDALCARVAJAL LAW	
	OFFICE,	
	P.S.C.	
AMERICAN MODERN HOME	WILLIAM M. VIDALCARVAJAL LAW	
INSURANCE COMPANY	OFFICE,	
	P.S.C.	
GUINOT-MELENDEZ, JOSEFINA	WILLIAM SANTIAGO SASTRE LAW	
	OFFICE	
ALVAREZ PEREZ, ISRAEL	WILSON CRUZ RAMIREZ	
BANCO POPULAR DE PUERTO RICO,	YOUNG CONWAY STARGATT &	
AS TRUSTEE	TAYLOR	
AALAEI, SOPHIE		

AALAEI, BEHZAD	
DEPARTMENT OF TREASURY -	
INTERNAL REVENUE SERVICE	
THE TENTO LE NEVENOL SERVICE	
DORAL BANK	
FEDERAL DEPOSIT INSURANCE CORP	
(FDIC)	
,	
RIVERA SANTIAGO, JOSE	
RUIZ RODRIGUEZ, ARQUELIO	
RIVERA VELEZ, ERIC	
CRUZ RODRIGUEZ, ABIGAIL	
WIDDER MD, DONALD	
EMPLEADOS CIVILES ORGANIZADOS	
(ECO)	
DOUGLAS A. ARON FAMILY TRUST	
ESTERRICH LOMBAY, GABRIEL	
THE TYLENOL COMPANY	
AMAURIS TRUST	
RUIZ GUADARRAMA, ARNOLD	
D	
NIAVIUS TRUST	
SEDA ARROYO, EDGARDO	
~	
JOSE L. QUIÑONES VILLANUEVA	

CARRASQUILLO NIEVES, RAFAEL A.	
TAPIA ORTIZ, JUAN A	
DANAUS TRUST	
MORO ROMERO, JULIO	
US DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT	
CARIBBEAN MEDICAL CENTER	
PEÑA LUGUERA, JUAN C	
FIRST BALLANTYNE AND AFFILIATES	
THE NEW 5-7-9 AND BEYOND, INC.	
PAZ VILLALOBOS, IRIS	
DENTON, WHADZEN	
MUNICIPIO DE HORMIGUEROS	
FERRER MELENDEZ, SONIA I.	
SUNCOOL AIR CONDITIONING, CORP	
ELSA ARIADNE GONZÁLEZ VÉLEZ	
OMAR DEL PINO GAMEZ	
NAZARIO ACOSTA, RICARDO	
SUPER PLASTICO, INC.	

UNIVERSAL SERVICE	
ADMINISTRATIVE COMPANY	
UNIVERSAL SERVICE FUND	
INSTITUTE OF PUERTO RICAN	
CULTURE	
DIVERA MICTOR MA	
RIVERA, VICTOR M.	
CROWE HORWATH LLP	
CROWLITORWATTIELF	
MUNICIPIO DE ISABELA	
Wertien is be in ibed.	
COSTCO WHOLESALE CORPORATION	
VITALIFE INC	
RODRIGUEZ LOPEZ, SAMUEL	
INMOBILIARIA SAN ALBERTO, INC	
MACINIAL D. MANCY DEVITED ICT	
MELVIN D MACY REV TRUST	
DTD 2/13/87	
PAGE MACY REV TRUST DTD	
12/29/86 T-I-C	
12/29/80 1-1-0	
SUCESORES CARVAJAL, PR	
INVESTMENTS LLC	
HECTOR R GONZALEZ ROMANACE	
MARIA P TORRES DE GONZALEZ	
MUNICIPIO DE LARES	
UEDNÍNDEZ OLUMANO 1005	
HERNÁNDEZ QUIJANO, JOSÉ	

MUNICIPIO DE SAN GERMAN	
GONZALEZ RAMOS, MARISOL	
MARTINEZ GONZALEZ, ALICE	
RIOS SEDA, YAIZA	
PEPSICO PUERTO RICO, INC.	
MUNICIPIO DE PENUELAS	
MEDINA ORIZAL, BRENDS E	
CARIBE TECNO, CRL	
DIAZ RODRIGUEZ MD, RUBEN	
ENVIRONICS ENGINEERING GROUP CORP	
FIRST MEDICAL HEALTH PLAN, INC.	
SYSTEMAX PUERTO RICO	
PATHEON PUERTO RICO, INC.	
DEVELOPMENT AND CONSTRUCTION LAW GROUP, LLC	
AVON PRODUCTS, INC. (PUERTO RICO BRANCH)	
MOLINA HEALTHCARE OF PUERTO RICO, INC.	
CINTRON TORRES, JAIME E	
LABOY GONZÁLEZ, JOSÉ OSCAR	

BLANCO BOU, FIDEICOMISO	
CARDONA MARQUEZ, BEJAMIN	
LUCENA SOTO, DIONISIO	
SOLA ORELLANO, JOSE V.	
BETTERCYCLING CORPORATION	
MUNICIPIO DE CABO ROJO	
APONTE CRUZ, REUBEN	
FUNDACION LUIS A. FERRE, INC.	
ZAGA MANAGEMENT CORP.	
U.S CUSTOMS AND BORDER	
PROTECTION	
DEPT OF HOMELAND SECURITY USA	
VAZQUEZ ROJAS, RAMON L.	
PEREZ RODRIGUEZ, JULIA M.	
DIAZ ONEILL, JAIME A.	
BAXTER SALES AND DISTRIBUTION PUERTO RICO CORP.	
GONZALEZ GONZALEZ, DIGNORA	
UNITED STATES DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT	

SANTANA BAEZ, ELIEZER	
MARTINEZ GONZALEZ, ALICIA	
RAMHIL DEVELOPERS, INC.	
JENNINGS, SUSAN A	
CSA GROUP	
GRUPO DE DESARROLLO LOS ALTOS	
SAN JUAN, INC.	
CINTRÓN TORRES, BRENDA LEE	

SCHEDULE 8(B)

Material Creditors of ERS

Party	Counsel	Financial Advisors and Accountants
AURELIUS CAPITAL MASTER, LTD.	ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA PSC GIBSON, DUNN & CRUTCHER LLP	
	JIMINEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND,	
	WHARTON & GARRISON LLP ROBBINS, RUSSELL, ENGLERT, ORSECK, UNTEREINER & SAUBER LLP	
LEX CLAIMS, LLC	WILLKIE FARR & GALLAGHER LLP ADSUAR MUNIZ GOYCO SEDA	
,	& PEREZ-OCHOA, PSC JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP GIBSON, DUNN & CRUTCHER LLP	
ASOCIACION DE EMPLEADOS DEL ESTADO LIBRE ASSOCIADO DE PR	CHARLES A. CUPRILL P.S.C. LAW OFFICES	
ASOCIACION DE EMPLEADOS DEL ESTADO LIBRE ASOCIADO DE PR (AEELA)	CHARLES A. CUPRILL P.S.C. LAW OFFICES	
ASOCIACION DE EMPLEADOS DEL ESTADO LIBRE ASOCIADO DE P.R.	CHARLES A. CUPRILL P.S.C. LAW OFFICES	

OAKTREE OPPORTUNITIES FUND X HOLDINGS (DELAWARE), L.P. LLC	ADO & FERNÁNDEZ,
HOLDINGS (DELAWARE) I D	
HOLDINGS (DLLAWARL), L.I .	
G. CA	RLO-ALTIERI LAW
OFFIC	CES, LLC
JONE	S DAY
MOR	RISON & FOERSTER, LLP
SV CREDIT, L.P. DELG	ADO & FERNÁNDEZ, LLC
	RLO-ALTIERI LAW
	CES, LLC
	S DAY
	RISON & FOERSTER, LLP
OAKTREE VALUE OPPORTUNITIES DELG	ADO & FERNÁNDEZ,
FUND HOLDINGS, L.P. LLC	
G. CA	RLO-ALTIERI LAW
OFFIC	CES, LLC
JONE	S DAY
MOR	RISON & FOERSTER, LLP
OCHER ROSE, L.L.C DELG	ADO & FERNÁNDEZ,
LLC	
JONE	S DAY
ACP MASTER, LTD. JIMÉ	NEZ, GRAFFAM &
LAUS	ELL
PAUL	, WEISS, RIFKIND,
WHA	RTON & GARRISON LLP
LMAP 903 LIMITED JIMÉ	NEZ, GRAFFAM &
LAUS	ELL
PAUL	, WEISS, RIFKIND,
WHA	RTON & GARRISON LLP
QUIN	N EMANUEL URQUHART
& SU	LIVAN, LLP
REICH	IARD & ESCALERA, LLC

MONARCH SPECIAL OPPORTUNITIES	JIMÉNEZ, GRAFFAM &	
MASTER FUND LTD.	LAUSELL	
	PAUL, WEISS, RIFKIND,	
	WHARTON & GARRISON LLP	
	QUINN EMANUEL URQUHART	
	& SULLIVAN, LLP	
	REICHARD & ESCALERA, LLC	
MONARCH DEBT RECOVERY	JIMÉNEZ, GRAFFAM &	
MASTER FUND LTD	LAUSELL	
	PAUL, WEISS, RIFKIND,	
	WHARTON & GARRISON LLP	
	QUINN EMANUEL URQUHART	
	& SULLIVAN, LLP	
	REICHARD & ESCALERA, LLC	
MONARCH CAPITAL MASTER	JIMÉNEZ, GRAFFAM &	
PARTNERS III LP	LAUSELL	
	PAUL, WEISS, RIFKIND,	
	WHARTON & GARRISON LLP	
	QUINN EMANUEL URQUHART	
	& SULLIVAN, LLP	
	REICHARD & ESCALERA, LLC	
MONARCH ALTERNATIVE	JIMÉNEZ, GRAFFAM &	
SOLUTIONS MASTER FUND LTD.	LAUSELL	
	PAUL, WEISS, RIFKIND,	
	WHARTON & GARRISON LLP	
	QUINN EMANUEL URQUHART	
	& SULLIVAN, LLP	
	REICHARD & ESCALERA, LLC	
MONARCH CAPITAL MASTER	JIMÉNEZ, GRAFFAM &	
PARTNERS IV LP	LAUSELL	
	PAUL, WEISS, RIFKIND,	
	WHARTON & GARRISON LLP	
	QUINN EMANUEL URQUHART	
	& SULLIVAN, LLP	
	REICHARD & ESCALERA, LLC	

MCP HOLDINGS MASTER LP	JIMÉNEZ, GRAFFAM &	
	LAUSELL	
	PAUL, WEISS, RIFKIND,	
	WHARTON & GARRISON LLP	
	QUINN EMANUEL URQUHART	
	& SULLIVAN, LLP	
	REICHARD & ESCALERA, LLC	
FUNDAMENTAL CREDIT	JIMÉNEZ, GRAFFAM &	
OPPORTUNITIES MASTER	LAUSELL	
FUND LP	PAUL, WEISS, RIFKIND,	
	WHARTON & GARRISON LLP	
	QUINN EMANUEL URQUHART	
	& SULLIVAN, LLP	
	REICHARD & ESCALERA, LLC	
FCO SPECIAL OPPORTUNITIES (E1)	JIMÉNEZ, GRAFFAM &	
LLC	LAUSELL	
	PAUL, WEISS, RIFKIND,	
	WHARTON & GARRISON LLP	
	QUINN EMANUEL URQUHART	
	& SULLIVAN, LLP	
	REICHARD & ESCALERA, LLC	
FCO SPECIAL OPPORTUNITIES	JIMÉNEZ, GRAFFAM &	
(A1) LP	LAUSELL	
(**12) =:	PAUL, WEISS, RIFKIND,	
	WHARTON & GARRISON LLP	
	QUINN EMANUEL URQUHART	
	& SULLIVAN, LLP	
	REICHARD & ESCALERA, LLC	
FCO SPECIAL OPPORTUNITIES	JIMÉNEZ, GRAFFAM &	
(D1) LP	LAUSELL	
(01/1	PAUL, WEISS, RIFKIND,	
	WHARTON & GARRISON LLP	
	WITHIN & GARRISON LLF	
	QUINN EMANUEL URQUHART	
	& SULLIVAN, LLP	
	REICHARD & ESCALERA, LLC	
	HEIGHT IND & LOCALLINA, LLC	

PRISMA SPC HOLDINGS LTD.	JIMENEZ, GRAFFAM &	
SEGREGATED PORTFOLIO AG	LAUSELL	
	PAUL, WEISS, RIFKIND,	
	WHARTON & GARRISON LLP	
	ROBBINS, RUSSELL,	
	ENGLERT, ORSECK,	
	UNTEREINER & SAUBER LLP	
NOKOTA CAPITAL MASTER	JONES DAY	
FUND, L.P.		
CENTERBRIDGE PARTNERS,	JONES DAY	
L.P.		
LIMA COLON, MIRIAM	MARVIN DIAZ FERRER LAW	
	OFFICES	
FELICIANO CONCEPCION, BETZAIDA	MARVIN DIAZ FERRER LAW	
	OFFICES	
UBS FINANCIAL SERVICES	SÁNCHEZ/LRV LLC	
INCORPORATED OF PUERTO	SANCHEZ PIRILLO LLC	
RICO	SKADDEN, ARPS, SLATE,	
	MEAGHER & FLOM LLP	
	VINCENTE & CUEBAS	
	WHITE & CASE LLP	
TAX FREE FUND FOR PUERTO RICO	SÁNCHEZ/LRV LLC WHITE &	
RESIDENTS, INC.	CASE LLP	
PUERTO RICO FIXED INCOME FUND	SÁNCHEZ/LRV LLC WHITE &	
INC.	CASE LLP	
TAX FREE TARGET MATURITY FUND	SÁNCHEZ/LRV LLC	
FOR PUERTO RICO RESIDENTS, INC.	WHITE & CASE LLP	
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TAX-FREE HIGH GRADE PORTFOLIO	SÁNCHEZ/LRV LLC	
BOND FUND II FOR	WHITE & CASE LLP	
PUERTO RICO RESIDENTS, INC.		
TAX FREE FUND II FOR	SÁNCHEZ/LRV LLC	
PUERTO RICO RESIDENTS, INC.	WHITE & CASE LLP	
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COURAGE CREDIT	SEWARD & KISSEL LLP	
OPPORTUNITIES OFFSHORE		
FUND III, L.P.		
l.		

TAX-FREE FIXED INCOME FUND III	WHITE & CASE LLP	
FOR PUERTO RICO RESIDENTS, INC.		
TAX-FREE FIXED INCOME FUND IV	WHITE & CASE LLP	
FOR PUERTO RICO RESIDENTS, INC.		
	L	1
PUERTO RICO AAA PORTFOLIO	WHITE & CASE LLP	
BOND FUND, INC		
Puerto Rico GNMA	WHITE & CASE LLP	
US GOVERNMENT TARGET	WHITE & CASE LLP	
MATURITY FUND FOR PUERTO RICO		
RESIDENTS, INC.		
TAX-FREE FIXED INCOME FUND	WHITE & CASE LLP	
US MORTGAGE BACKED & INCOME	WHITE & CASE LLP	
FUND FOR PUERTO RICO		
RESIDENTS, INC.		
PUERTO RICO RESIDENTS TAXFREE	WHITE & CASE LLP	
FUND III, INC.		
PUERTO RICO INVESTORS TAX-FREE FUND V, INC	WHITE & CASE LLP	
PUERTO RICO RESIDENTS TAXFREE	WHITE & CASE LLP	
FUND VI, INC.		
PUERTO RICO RESIDENTS TAXFREE FUND, INC.	WHITE & CASE LLP	
PUERTO RICO RESIDENTS BOND	WHITE & CASE LLP	
FUND I		
PUERTO RICO RESIDENTS TAXFREE	WHITE & CASE LLP	
FUND IV, INC.		
MEDLEY CREDIT		
OPPORTUNITY CAYMAN FUND		
LP		
PASTRANA COLÓN, RAFAEL		
RIVERA CRUZ, GILBERTO		

PASTRANA PASTRANA, MARIA DEL C.	
GONZALEZ CRUZ, DAISY	
PABON VAZQUEZ, ZOILO	
REYES AYALA, ELEUTERIO	
ALAMO DE PADILLA, ISABEL	
FRANCISCO MARTINEZ IRIZARRY	
ELBA I. AYALA RODRIGUEZ	
CINTRÓN TORRES, BRENDA LEE	

SCHEDULE 8(C)

Material Creditors of PBA

Party	Counsel	Financial Advisors and Accountants
THE UNIVERSITY OF PUERTO	AMRC, LLC	
RICO UNIVERSITY SYSTEM	HOGAN LOVELLS US LLP	
REVENUE REFUNDING BOND		
SERIES P AND Q		
CONSTRUCTORA ESTELAR, S.E.	BERRIOS & LONGO LAW OFFICES	
EMILIO FAGUNDO ALVAREZ	BERRIOS & LONGO LAW OFFICES	
SCULPTOR ENHANCED MASTER FUND,	BRACEWELL LLP	
LTD.	CORREA ACEVEDO &	
	ABESADA LAW OFFICES,	
	PSC	
	DAVIS, POLK & WARDWELL,	
	LLP	
	MORGAN, LEWIS, &	
	BOCKIUS LLP	
SCULPTOR MASTER FUND, LTD.	BRACEWELL LLP	
	CORREA ACEVEDO &	
	ABESADA LAW OFFICES,	
	PSC	
	DAVIS, POLK & WARDWELL,	
	LLP	
	MORGAN, LEWIS, &	
	BOCKIUS LLP	
SCULPTOR SC II, L.P.	BRACEWELL LLP	
	CORREA ACEVEDO &	
	ABESADA LAW OFFICES,	
	PSC	
	DAVIS, POLK & WARDWELL,	
	LLP	
	MORGAN, LEWIS, &	
	BOCKIUS LLP	

DAVIDSON KEMPNER	BRACEWELL LLP	
DISTRESSED OPPORTUNITIES	CORREA-ACEVEDO &	
INTERNATIONAL LTD.	ABESADA LAW OFFICES,	
	PSC	
	DAVIS, POLK & WARDWELL,	
	LLP	

	MORGAN, LEWIS & BOCKIUS LLP	
DAVIDSON KEMPNER PARTNERS	BRACEWELL LLP	
	CORREA-ACEVEDO &	
	ABESADA LAW OFFICES,	
	PSC	
	DAVIS, POLK & WARDWELL,	
	LLP	
	MORGAN, LEWIS &	
	BOCKIUS LLP	
SCULPTOR CREDIT	BRACEWELL LLP	
OPPORTUNITIES MASTER FUND, LTD.	CORREA-ACEVEDO &	
	ABESADA LAW OFFICES,	
	PSC	
	DAVIS, POLK & WARDWELL,	
	LLP	
	MORGAN, LEWIS &	
	BOCKIUS LLP	
SCULPTOR GC OPPORTUNITIES MASTER	BRACEWELL LLP	
FUND, LTD.	CORREA ACEVEDO &	
	ABESADA LAW OFFICES,	
	PSC	
	DAVIS, POLK & WARDWELL,	
	LLP	
	MORGAN, LEWIS, &	
	BOCKIUS LLP	
EP CANYON LTD.	BRACEWELL LLP	
	CORREA ACEVEDO &	
	ABESADA LAW OFFICES,	
	PSC	
	MORGAN, LEWIS &	

	BOCKIUS, LLP	
CANYON DISTRESSED TX (A) LLC	BRACEWELL LLP	CANYON DISTRESSED TX (A) LLC
S/11/10/1/ 5/10/1/12/5/25 1// (//) 22/5	CORREA ACEVEDO &	G. II. T. G. T. G. T.
	ABESADA LAW OFFICES,	
	PSC PSC	
	MORGAN, LEWIS &	
	BOCKIUS, LLP	
	QUINN EMANUEL	
	URQUHART & SULLIVAN,	
	LLP	
CANYON DISTRESSED	BRACEWELL LLP	
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L.P.	ABESADA LAW OFFICES,	
	PSC	
	MORGAN, LEWIS &	
	BOCKIUS, LLP	
	QUINN EMANUEL	
	URQUHART & SULLIVAN,	
	LLP	
CANYON NZ-DOF INVESTING, L.P.	BRACEWELL LLP	
	CORREA ACEVEDO &	
	ABESADA LAW OFFICES,	
	PSC	
	MORGAN, LEWIS &	
	BOCKIUS, LLP	
	QUINN EMANUEL	
	URQUHART & SULLIVAN,	
	LLP	

CANYON VALUE REALIZATION FUND, L.P.	BRACEWELL LLP CORREA ACEVEDO & ABESADA LAW OFFICES, PSC MORGAN, LEWIS & BOCKIUS, LLP QUINN EMANUEL URQUHART & SULLIVAN,	
	LLP	
CANYON BALANCED MASTER FUND, LTD.	BRACEWELL LLP CORREA ACEVEDO & ABESADA LAW OFFICES, PSC MORGAN, LEWIS & BOCKIUS, LLP	
	QUINN EMANUEL	
	URQUHART & SULLIVAN,	
	LLP	
CANYON BLUE CREDIT INVESTMENT FUND L.P.	BRACEWELL LLP CORREA ACEVEDO & ABESADA LAW OFFICES, PSC MORGAN, LEWIS & BOCKIUS, LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP	
CANYON-ASP FUND, L.P.	BRACEWELL LLP CORREA ACEVEDO & ABESADA LAW OFFICES, PSC	
	MORGAN, LEWIS & BOCKIUS, LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP	

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CANYON-GRF MASTER FUND II,	BRACEWELL LLP	
L.P.	CORREA ACEVEDO &	
	ABESADA LAW OFFICES,	
	PSC	
	MORGAN, LEWIS &	
	BOCKIUS, LLP	
	QUINN EMANUEL	
	URQUHART & SULLIVAN,	
	LLP	
CANYON VALUE REALIZATION MAC	BRACEWELL LLP	
18, LTD.	CORREA ACEVEDO &	
	ABESADA LAW OFFICES,	
	PSC	
	MORGAN, LEWIS &	
	BOCKIUS, LLP	
	QUINN EMANUEL	
	URQUHART & SULLIVAN,	
	LLP	
CANYON GCM PR SPV, LLC	BRACEWELL LLP	
,	CORREA ACEVEDO &	
	ABESADA LAW OFFICES,	
	PSC	
	MORGAN, LEWIS &	
	BOCKIUS, LLP	
	QUINN EMANUEL	
	URQUHART & SULLIVAN,	
	LLP	
THE CANYON VALUE REALIZATION	BRACEWELL LLP CORREA	THE CANYON VALUE
MASTER FUND,	ACEVEDO & ABESADA LAW	REALIZATION MASTER
L.P.	OFFICES,	FUND, L.P.
	P.S.C.	1 3115, 2.11
	MORGAN, LEWIS, &	
	BOCKIUS LLP	
	QUINN EMANUEL	
	URQUHART & SULLIVAN,	
	LLP	
	REICHARD & ESCALERA	
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THE UNITECH ENGINEERING GROUP, S.E	BUFETE BARNES ROSICH, CSP	
FINANCIAL GUARANTY INSURANCE COMPANY	BUTLER SNOW LLP REXACH & PICÓ, CSP	EXIGENT PARTNERS, LLC
DESARROLLADORA ORAMA, S.E.	C. CONDE LAW & ASSOC.	
THREE O CONSTRUCTION, S.E.	CABIYA & MOLERO LAW OFFICES, P.S.C.	
HBA CONTRACTORS, INC.	CARDONA-JIMENEZ LAW OFFICE, PSC	
ORIENTAL ENGINEERS CORP	CINTRON & FERRER JORGE LORA LONGORIA LAW OFFICES, PSC	
ADIRONDACK HOLDINGS I LLC	CÓRDOVA & DICK, LLC ROPES & GRAY LLP STROOCK & STROOCK & LAVAN LLP	
DAVIDSON KEMPNER DISTRESSED OPPORTUNITIES FUND LP	CORREA-ACEVEDO & ABESADA LAW OFFICES, PSC BRACEWELL LLP DAVIS, POLK & WARDWELL, LLP MORGAN, LEWIS & BOCKIUS LLP	
DAVIDSON KEMPNER INTERNATIONAL, LTD.	CORREA-ACEVEDO & ABESADA LAW OFFICES, PSC BRACEWELL LLP DAVIS, POLK & WARDWELL, LLP MORGAN, LEWIS & BOCKIUS LLP	
QUALITY CONSTRUCTION SERVICES II LLC	EDWINE LA TORRE	
AIREKO CONSTRUCTION LLC	FERNANDO E. AGRAIT	

GOLDMAN SACHS & CO. LLC	GOODWIN PROCTER LLP	
	MCDERMOTT WILL &	
	EMERY LLP	
	MORELL BAUZÁ	
	CARTAGENA & DAPENA,	
	LLC	
THE PUERTO RICO INDUSTRIAL	HOGAN LOVELLS US LLP	
DEVELOPMENT COMPANY		
("PRIDCO")		
U.S. BANK TRUST NATIONAL	HOGAN LOVELLS US LLP	
ASSOCIATION		
INVESCO ADVISERS INC	KRAMER LEVIN NAFTALIS	
	& FRANKEL, LLP	
	TORO COLÓN MULLET P.S.C.	
OFI GLOBAL INSTITUTIONAL, INC.	KRAMER LEVIN NAFTALIS	
	& FRANKEL, LLP	
	TORO COLÓN MULLET P.S.C.	
SALUD INTEGRAL EN LA MONTAÑA	LAW OFFICES OF JOHN E. MUDD	
SKY HIGH ELEVATORS CORP.	LUIS PABLO COSTAS	
DERMAI CANVONIO ITD	MORGAN LEWIS & BOCKILIS LID	

OFI GLOBAL INSTITUTIONAL, INC.	KRAMER LEVIN NAFTALIS	
	& FRANKEL, LLP	
	TORO COLÓN MULLET P.S.C.	
SALUD INTEGRAL EN LA MONTAÑA	LAW OFFICES OF JOHN E. MUDD	
SKY HIGH ELEVATORS CORP.	LUIS PABLO COSTAS	
PERMAL CANYON IO, LTD.	MORGAN, LEWIS, & BOCKIUS LLP	
CANYON-EDOF (MASTER) L.P.	MORGAN, LEWIS, & BOCKIUS LLP	
JOSE CRUZ GONZALEZ	ROBERTO O.	
	MALDONADONIEVES	
EDGAR LOPEZ SANCHEZ	ROBERTO O.	
	MALDONADONIEVES	
WANDA MALDONADO LAUREANO	ROBERTO O.	
	MALDONADONIEVES	
ARCADIO ARROYO VELAZQUEZ	ROBERTO O.	
II	MALDONADONIEVES	
ARCADIO ARROYO VELAZQUEZ	ROBERTO O.	
	MALDONADONIEVES	
HERIBERTO HERNANDEZ RAMIREZ	ROBERTO O.	
	MALDONADONIEVES	

BENJAMIN OCASIO - TORRES	ROBERTO O.	
	MALDONADONIEVES	
UNION DE EMPLEADOS DE LA AEP	ROBERTO O.	
	MALDONADONIEVES	
MILFORD SOUND HOLDINGS II LP	ROPES & GRAY LLP	
UNITED SURETY & INDEMNTY	SALDANA & SALDANAEGOZCUE,	
COMPANY	PSC	
A & E GROUP, CORP.	SALDANA & SALDANAEGOZCUE,	
	PSC	
MAPFRE PRAICO INSURANCE	SALDANA, CARVAJAL & VELEZ-	
COMPANY	RIVE, PSC	
DEPARTMENT OF TREASURY -		
INTERNAL REVENUE SERVICE		
MASSOL CONSTRUCTION INC		
KARIMAR CONTRUCCION		
DIGESARO, MARIO & LINDA		
A&E GROUP		
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JENNINGS, SUSAN A		

SCHEDULE 8(D)

Material Creditors of PREPA

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ASSOCIATION IN ITS CAPACITY	MASLON LLP	
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LEONARDO CINTRON	RODRIGUEZ	
GUTIERREZ ARROYO, JEAN CARLOS	IZQUIERDO SAN MIGUEL LAW	
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IZQUIERDO SAN MIGUEL LAW OFFICES	IZQUIERDO SAN MIGUEL LAW	
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REPRESENTED BY HER MOTHER	OFFICES	
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MARTINEZ DE PABLO, DEIANEIRA	JAMES LAW OFFICES, ESQ.	_
MARTINEZ FINALE, ROLANDO	JAMES LAW OFFICES, ESQ.	
OLGA MARTINEZ FINALE AS	JAMES LAW OFFICES, ESQ.	
INHERITOR OF ONDINA FINALE		
CARDENAS		
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ROLANDO MARTINEZ FINALE AS	JAMES LAW OFFICES, ESQ.	
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DOLANGO DOCANA	LOCÉ NA CARRESTA SOC	
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PV PROPERTIES, INC.	JRJ CONSULTANTS AND LEGAL	
	ADVISORS, LLC	
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BEHALF OF FUNDS AND/OR	FRANKEL, LLP	
ACCOUNTS MANAGED OR		
ADVISED BY IT		
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MANAGEMENT,LP,ON BEHALF	FRANKEL, LLP	
OF FUNDS AND/OR ACCOUNTS		
MANAGED OR ADVISED BY IT		
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MANAGEMENT, LLC, ON BEHALF	& FRANKEL LLP TORO	
OF ITSELF AND FUNDS AND/OR	COLÓN MULLET P.S.C.	
ACCOUNTS MANAGED OR		
ADVISED BY IT		
ADVISED DI II		

FRANKLIN ADVISERS, INC., ON	KRAMER LEVIN NAFTALIS
BEHALF OF FUNDS AND/OR	& FRANKEL, LLP
ACCOUNTS MANAGED OR	TORO COLÓN MULLET P.S.C.
ADVISED BY IT	
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MANAGEMENT LLC,ON BEHALF	& FRANKEL, LLP TORO
OF FUNDS AND/OR ACCOUNTS	COLÓN MULLET
MANAGED OR ADVISED BY IT	P.S.C.
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OFI GLOBAL INSTITUTIONAL,	& FRANKEL, LLP TORO
INC., ON BEHLAF OF FUNDS	COLÓN MULLET
AND/OR ACCOUNTS MANAGED	P.S.C.
OR ADVISED BY THEM	
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MUNICIPAL FUND OF AIM TAX -	& FRANKEL LLP TORO
EXEMPT FUNDS (INVESCO TAX	COLÓN MULLET
EXEMPT FUNDS)	P.S.C.
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SONIA RUBERT BLONDET,		
MARGARITA RUBERT BLONDET,		
SONIA RUBERT,		
ADMINISTRADORA		
AMARO MATEO, MIGUEL A	LUZ VANESSA RUIZ	
KAN (MENOR) REPRESENTATIVE	LUZ VANESSA RUIZ	
FOR MARIA NUNEZ TORRES AND		
MIGUAL AMARO		
OQUENDO RIVERA, MARIA	LUZ VANESSA RUIZ	
COMISION DE ENERGIA DE PUERTO	MARIANA ISABEL	
RICO	HERNANDEZ-GUTIERREZ	
GERENCOOP	MARICHAL, HERNÁNDEZ,	

SANTIAGO & JUARBE, LLC MCCONNELL VALDÉS LLC

FOREMAN ELECTRIC SERVICES

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AGUIRRE OFFSHORE GASPORT, LLC	MCCONNELL VALDÉS, LLC	
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	LLC GOODWIN PROCTOR	
	LLP	
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MUNICIPAL FUND	EMERY LLP	
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	CARTAGENA & DAPENA,	
	LLC GOODWIN PROCTOR	
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GOLDMAN SACHS SHORT DURATION	MCDERMOTT WILL &	
TAX FREE FUND	EMERY LLP	
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	CARTAGENA & DAPENA,	
	LLC GOODWIN PROCTOR	
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VELAZQUEZ WANDA, VEGA	JIMENEZ	
OMAR, VEGA ORLANDO, VEGA		
KATHLEEN		
GOVERNMENT DEVELOPMENT BANK	MOORE & VAN ALLEN PLLC	
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STRATEGIES MASTER FUND, LTD.	LLP	
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	BARTLETT LLP	
SC5EJT LLC AS TRANSFEREE OF ULTRA	QUINONES, ARBONA &	
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INSURANCE COMPANY		

UNUM LIFE INSURANCE COMPANY OF	RICHARD JAMES MACLEAN	
AMERICA	NICHAND JAIVIES IVIACLEAIN	
GUANILL NAVARRO, BEREIDA	RICHARD SCHELL ASAD	
LACEN GUANILL, JESUS	RICHARD SCHELL ASAD	
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UNION INSULAR DE TRABAJADORES INDUSTRIALES Y CONSTRUCCIONES ELECTRICOS	ROBERTO O.MALDONADO- NIEVES MORALES LAW OFFICES	
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JUANITA SANTIAGO REYES ON BEHALF OF THE ESTATE OF CARLOS RODRIGUEZ-BONILLA	VICTOR P MIRANDA CORRADA	
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ANN MARIE LUCIDO REVOCABLE LIVING TRUST U.A.D 7-31-93		
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BHATIA-GAUTIER, LISA E.		
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BLUE BEETLE III, LLC	
CARDO ANA-MED CONSULTING GROUP	
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HIDALGO	
COOP AHORRO Y CREDITO BO	
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COOPERATIVA DE AHORRO Y CREDITO	
DE AGUADILL	
COOPERATIVA DE AHORRO Y	
CREDITO DE LA INDUSTRIA	
BIOFARMACEUTICA	
DEPARTMENT OF THE TREASURY	
DEPARTMENT OF TREASURY -	
INTERNAL REVENUE SERVICE	
DESARROLO E INVERSIONES DEL	
SUR (D.I.S.), INC	
DIAZ RODRIGUEZ MD, RUBEN	
EIF PR RESOURCE RECOVERY, LLC.	
ENVIRONICS RECYCLING	
FIGUEROA SIERRA, JOSE A.	
FOJO, JOSE A. & BLANCA	
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FRANCISCO DIAZ MASSO /	
BERMUDEZ, LONGO, DIAZ -	
MASSO, LLC	
FREIRIA UMPIERRE , ENRIQUE	
GG ALTERNATIVE ENERGY	
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OUNZALLZ, AINLLIZ	
GONZALEZ AGOSTO, HIPOLITO	
GONZALEZ COGNET, LUIS	
HECTOR R GONZALEZ	
ROMANACE & FAMILY (WIFE & 3	
ADULT CHILDREN)	
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OFICINA, COMERCIO Y RAMAS	
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HERNÁNDEZ RIVERA, JUAN A.	
HERNANDEZ, VICTOR	
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AMERICA	
LINDE GAS PUERTO RICO INC.	
LS BOND FUND	
LS INSTITUTIONAL HIGH INCOME FUND	
LS STRATEGIC INCOME FUND	
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MEDICOOP	
MEDICOOP, COOPERATIVA DE	
AHORRO Y CREDITO DE	
MEDICOS Y OTROS	
PROFESIONALES DE LA SALUD	
MINICHINO JTWROS, CARMINE V AND	
REGINA	
MONY LIFE INSURANCE COMPANY OF AMERICA	
MUNICIPIO ANTONOMO DE HUMACAO	
MUNICIPIO DE ISABELA	
MUNICIPIO DE LOIZA	
NATIONAL UNION FIRE	
INSURANCE CO OF PITTSBURGH,	
PA. ON BEHALF OF THE ENTITIES	
LISTED ON EXHIBIT A	
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OLIVENCIA DE JESUS, ORLANDO		
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STRATEGIC INCOME FUND - MMHF		
THE DEVELOPERS GROUP INC.		
THE DEVELOPERS GROUP INC. TARGET		
BENEFIT PLAN		
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UNIVERSAL GROUP, INC.	
UNIVERSIDAD CARLOS ALBIZU,	
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WELLS FARGO STRATEGIC MUNICIPAL	
BOND FUND	

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KEISHLA LIZ ROSARIO SOTO	JUAN CORCHADO-JUANBE	
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CHERYL STEELE	LAW OFFICES OF BENJAMIN	
	ACOSTA JR	
MARLENE RUIZ	LAW OFFICES OF BENJAMIN	
	ACOSTA JR	
KRISTAL MARTINEZ	LAW OFFICES OF BENJAMIN	
	ACOSTA JR	
ZELL MARTINEZ	LAW OFFICES OF BENJAMIN	
	ACOSTA JR	
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MILAIZA MARTIZ	LAW OFFICES OF BENJAMIN	
	ACOSTA JR	
MS MANGO FARM, INC.	LEIDA PAGAN LAW SERVICES	
LEIDA PAGAN TORRES	LEIDA PAGAN LAW SERVICES	
MANDRY MERCADO, SUCESION PASTOR	MARIA E. VICENS LAW OFFICE	
JOSE R. ARZON GONZALEZ	MARIBEL VIDAL VALDES	
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AUTOPISTAS DE PR, LLC	MCCONNELL VALDÉS, LLC	
REXACH HERMANOS, INC.	MCCONNELL VALDÉS, LLC	
FELICIANO VELEZ	MORALES LAW OFFICES	
CATHERINE DENISSE	MORALES LAW OFFICES	
CURBELO ROJAS, YOSELYN	MORALES LAW OFFICES	

GILA, LLC	MORELL CARTAGENA & DAPENA
MPJ AUTO CORP.	OCASIO PEREZ LAW OFFICES
AIG INSURANCE COMPANY	OLIVERAS & ORTIZ LAW OFFICES, PSC
AIG INSURANCE COMPANY- PUERTO RICO	OLIVERAS & ORTIZ LAW OFFICES, PSC
AIG PROPERTY CASUALTY INC.	OLIVERAS & ORTIZ LAW OFFICES, PSC
DAVILA SUAREZ, RAFAEL E	OLMEDO LAW OFFICES PSC
SUPER ASPHALT PAVEMENT CORPORATION	PAVIA & LAZARO, PSC
CAGUAS LUMBERYARD, INC.	POLO & POLO, LLC
FDR1500, CORP.	ROSENDO E. MIRANDA LOPEZ
WESTERN SURETY COMPANY	SALDANA, CARVAJAL & VELEZ- RIVE, PSC
CONTINENTAL CASUALTY COMPANY	SALDANA, CARVAJAL & VELEZ- RIVE, PSC
CNA SURETY	SALDANA, CARVAJAL & VELEZ- RIVE, PSC
ENDURANCE REINSURANCE CORPORATION OF AMÉRICA	SALDANA, CARVAJAL & VELEZ- RIVE, PSC
MAPFRE PRAICO INSURANCE COMPANY	SALDANA, CARVAJAL & VELEZ- RIVE, PSC
TRANSCORE ATLANTIC, INC.	SEPULVADO, MALDONADO & COURET
BONES DIAZ, EDWIN F	SERRANO URDAZ LAW OFFICE
MATOS, EFRAIN	THE LAW OFFICES OF EDWARD W. HILL
LA SOCIEDAD LEGAL DE GANANCIALES	TOLEDO & TOLEDO LAW OFFICE VELEZ MONTES LAW

	OFFICES	
STERLING ORTIZ, DIONISIO	VARGAS LAW OFFICES	
JAVIER COLON GARCIA	VELEZ MONTES LAW OFFICES	
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KATHY CLAUSELL RAMIREZ	VELEZ MONTES LAW OFFICES	
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NATIONAL UNION FIRE		
INSURANCE CO OF PITTSBURGH, PA		
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BONNEVILLE CONTRACTING AND		
TECHNOLOGY GROUP, LLC		
DESARROLLADORA JA, INC.		
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HDP CONSTRUCTION, CORP.		
GENERAL MANAGEMENT AND		
ARCHITECTURAL AND		
ENGINEERING CONSULTANTS		
SAFETY ROUTE CORPORATION		
INMOBILIARIA UNIBON, INC.		
FRANCISCO DIAZ MASSO		
FRANCISCO DIAZ MASSO		
BERMUDEZ, LONGO, DIAZ - MASSO, LLC		
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INTERNATIONAL TRAFFIC SYSTEMS, LLC		
FEDERAL TRANSIT		
ADMINISTRATION (FTA)		
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UNITED STATES DEPARTMENT OF	
AGRICULTURE- RURAL DEVELOPMENT	
BETTERRECYCLING CORPORATION	
BETTEROADS ASPHALT LLC	
CONSTRUCTORA WF. INC	
VÁZQUEZ ROJAS, RAMÓN L.	
EMPRESAS FORTIS, INC.	
CSA GROUP	
GRUPO DE DESARROLLO LOS ALTOS SAN JUAN, INC.	

SCHEDULE 8(F)

Material Creditors of COFINA

Party	Counsel	Financial Advisors and Accountants
BONISTAS DEL PATIO, INC.	DAVIS POLK & WARDWELL	
	LLP	
DEPARTMENT OF TREASURY -		
INTERNAL REVENUE SERVICE		

SCHEDULE 9

Inactive Claims

SCHEDULE 9(A)

Inactive Claims – Commonwealth

Party	Counsel	Financial Advisors and Accountants
ACEVEDO LLAMAS, ANGEL L	ACEVEDO SERRANO LAW	
	OFFICES	
LEX CLAIMS, LLC	ADSUAR MUÑIZ GOYCO SEDA	
	& PÉREZ-OCHOA PSC	
	GIBSON, DUNN & CRUTCHER	
	LLP	
	JIMÉNEZ, GRAFFAM &	
	LAUSELL	
	PAUL, WEISS, RIFKIND,	
	WHARTON & GARRISON LLP	
LEX CLAIMS, LLC	ADSUAR MUÑIZ GOYCO SEDA	
	& PÉREZ-OCHOA PSC	
	GIBSON, DUNN & CRUTCHER	
	LLP	
	JIMÉNEZ, GRAFFAM &	
	LAUSELL	
	PAUL, WEISS, RIFKIND,	
	WHARTON & GARRISON LLP	
AURELIUS INVESTMENT, LLC	ADSUAR MUÑIZ GOYCO SEDA	
	& PÉREZ-OCHOA PSC	
	GIBSON, DUNN & CRUTCHER	
	LLP	
	JIMINEZ, GRAFFAM & LAUSELL	
	PAUL, WEISS, RIFKIND,	
	WHARTON & GARRISON LLP	
	ROBBINS, RUSSELL, ENGLERT,	
	ORSECK, UNTEREINER &	
	SAUBER LLP	
	WILLKIE FARR & GALLAGHER LLP	

AURELIUS OPPORTUNITIES FUND,	ADSUAR MUÑIZ GOYCO SEDA	
LLC	& PÉREZ-OCHOA PSC	
	GIBSON, DUNN & CRUTCHER	
	LLP	
	JIMINEZ, GRAFFAM & LAUSELL	
	PAUL, WEISS, RIFKIND,	
	WHARTON & GARRISON LLP	
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	ROBBINS, RUSSELL, ENGLERT,	
	ORSECK, UNTEREINER &	
	SAUBER LLP	
	WILLKIE FARR & GALLAGHER LLP	
NATIONAL PUBLIC FINANCE	ADSUAR MUÑIZ GOYCO SEDA &	
GUARANTEE CORPORATION	PÉREZ-OCHOA, P.S.C.	
	WEIL, GOTSHAL & MANGES	
	LLP	
AMADEO MURGA, ANTONIO J	A.J. AMADEO MURGA LAW OFFICES	
GARCIA RUBIERA	A.J. AMADEO MURGA LAW OFFICES	
TRASLADOS MEDICOS DE PUERTO	ALCIDES A. REYES GILESTRA	
RICO		
ALB PR INVESTMENTS LLC	ALDARONDO & LOPEZ BRAS	
GARDON STELLA , MAYRA	ALEXIS ALBERTO	
	BETANCOURT-VINCENTY	
ALFA & OMEGA ELECTRIC SE	ALFA & OMEGA	
COOPERATIVA DE AHORRO Y	ALMEIDA & DÁVILA, P.S.C.	
CREDITO DE AGUADA	HARRY ANDUZE MONTAÑO	
	LAW OFFICES	
	LUGO MENDER GROUP, LLC	
COOPERATIVA DE AHORRO Y	ALMEIDA & DAVILA PSC	
CREDITO DE LARES		
COOPERATIVE DE AHORRO Y	ALMEIDA & DAVILA PSC	
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JEANETTE MEDINA-TORRES ALVARADO R CALDERON JR LAW OFFICES LEP LAW OFFICES BENJAMIN ACOSTA, JR PIRTLE MEDINA-TORRES ALVARADO R CALDERON JR LAW OFFICES LEP LAW OFFICES BENJAMIN ACOSTA, JR PIRTLE MEDINA-TORRES ALVARADO R CALDERON JR LAW OFFICES BENJAMIN ACOSTA, JR GUZMAN OLMEDA, CHRISTIAN ANABEL VAZQUEZ FELICIANO POLANCO JORDAN, YANITSZA MARIE WHITEBOX MULTI-STRATEGY PARTNERS, LP WHITEBOX MULTI-STRATEGY QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA STROOCK & STROOCK & LAVAN LLP WOLMUTH MAHER & DEUTSCH LLP COOPERATIVA DE AHORRO Y CREDITO DE MOCA CORPORACION DE SERVICIOS INTEGRALES DE SALUD DEL AREA DE BARRANQUITAS, COMERIO, COROZAL, NARANJITO Y OROCOVIS, INC. MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY WAL-MART PUERTO RICO, BAUZÁ BRAU IRIZARRY & SILVA		LAW OFFICES LLP	
JEANETTE MEDINA-TORRES ALVARADO R CALDERON JR LAW OFFICES LLP LAW OFFICES BENJAMIN ACOSTA, JR GUZMAN OLMEDA, CHRISTIAN ANABEL VAZQUEZ FELICIANO POLANCO JORDAN, YANITSZA MARIE WHITEBOX MULTI-STRATEGY PARTNERS, LP WHITEBOX MULTI-STRATEGY PARTNERS, LP GUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA STROOCK & STROOCK & LAVAN LLP WOLLMUTH MAHER & DEUTSCH LLP COOPERATIVA DE AHORRO Y CREDITO DE MOCA CORPORACION DE SERVICIOS INTEGRALES DE SALUD DEL AREA DE BARRANQUITAS, COMERIO, COROZAL, NARANJITO Y OROCOVIS, INC. MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY WAL-MART PUERTO RICO, BAUZÁ BRAU IRIZARRY & SILVA		LAW OFFICES BENJAMIN	
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PIRTLE MEDINA-TORRES ALVARADO R CALDERON JR LAW OFFICES BLIP LAW OFFICES BLIP LAW OFFICES BENJAMIN ACOSTA, JR ANABEL VAZQUEZ FELICIANO POLANCO JORDAN, YANITSZA MARIE WHITEBOX MULTI-STRATEGY PARTNERS, LP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA STROOCK & STROOCK & LAVAN LLP WOLLMUTH MAHER & DEUTSCH LLP COOPERATIVA DE AHORRO Y CREDITO DE MOCA CORPORACION DE SERVICIOS INTEGRALES DE SALUD DEL AREA DE BARRANQUITAS, COMERIO, COROZAL, NARANJITO Y OROCOVIS, INC. MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY WAL-MART PUERTO RICO, BAUZÁ BRAU IRIZARRY & SILVA		LAW OFFICES BENJAMIN	
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LAW OFFICES BENJAMIN ACOSTA, JR GUZMAN OLMEDA, CHRISTIAN ANABEL VAZQUEZ FELICIANO POLANCO JORDAN, YANITSZA MARIE WHITEBOX MULTI-STRATEGY PARTNERS, LP WHITEBOX MULTI-STRATEGY PARTNERS, LP UNINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA STROOCK & STROOCK & LAVAN LLP WOLLMUTH MAHER & DEUTSCH LLP COOPERATIVA DE AHORRO Y CREDITO DE MOCA CORPORACION DE SERVICIOS INTEGRALES DE SALUD DEL AREA DE BARRANQUITAS, COMERIO,COROZAL, NARANJITO Y OROCOVIS, INC. MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY WAL-MART PUERTO RICO, BAUZÁ BRAU IRIZARRY & SILVA	PIRTLE MEDINA-TORRES	ALVARADO R CALDERON JR	
ACOSTA, JR GUZMAN OLMEDA, CHRISTIAN ANABEL VAZQUEZ FELICIANO POLANCO JORDAN, YANITSZA MARIE WHITEBOX MULTI-STRATEGY PARTNERS, LP WILTI-STRATEGY PARTNERS, LP ARROYO & RIOS LAW OFFICES KASOWITZ BENSON TORRES LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA STROOCK & STROOCK & LAVAN LLP WOLLMUTH MAHER & DEUTSCH LLP COOPERATIVA DE AHORRO Y CREDITO DE MOCA CORPORACION DE SERVICIOS INTEGRALES DE SALUD DEL AREA DE BARRANQUITAS, COMERIO, COROZAL, NARANJITO Y OROCOVIS, INC. MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY WAL-MART PUERTO RICO, BAUZÁ BRAU IRIZARRY & SILVA		LAW OFFICES LLP	
GUZMAN OLMEDA, CHRISTIAN ANABEL VAZQUEZ FELICIANO POLANCO JORDAN, YANITSZA MARIE ARROYO & RIOS LAW OFFICES KASOWITZ BENSON TORRES LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA STROOCK & STROOCK & LAVAN LLP WOLLMUTH MAHER & DEUTSCH LLP COOPERATIVA DE AHORRO Y CREDITO DE MOCA CORPORACION DE SERVICIOS INTEGRALES DE SALUD DEL AREA DE BARRANQUITAS, COMERIO,COROZAL, NARANJITO Y OROCOVIS, INC. MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY WAL-MART PUERTO RICO, BAUZÁ BRAU IRIZARRY & SILVA		LAW OFFICES BENJAMIN	
POLANCO JORDAN, YANITSZA MARIE WHITEBOX MULTI-STRATEGY PARTNERS, LP ARROYO & RIOS LAW OFFICES KASOWITZ BENSON TORRES LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA STROOCK & STROOCK & LAVAN LLP WOLLMUTH MAHER & DEUTSCH LLP COOPERATIVA DE AHORRO Y CREDITO DE MOCA CORPORACION DE SERVICIOS INTEGRALES DE SALUD DEL AREA DE BARRANQUITAS, COMERIO,COROZAL, NARANJITO Y OROCOVIS, INC. MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY WAL-MART PUERTO RICO, BAUZÁ BRAU IRIZARRY & SILVA		ACOSTA, JR	
WHITEBOX MULTI-STRATEGY PARTNERS, LP ARROYO & RIOS LAW OFFICES KASOWITZ BENSON TORRES LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA STROOCK & STROOCK & LAVAN LLP WOLLMUTH MAHER & DEUTSCH LLP COOPERATIVA DE AHORRO Y CREDITO DE MOCA CORPORACION DE SERVICIOS INTEGRALES DE SALUD DEL AREA DE BARRANQUITAS, COMERIO, COROZAL, NARANJITO Y OROCOVIS, INC. MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY WAL-MART PUERTO RICO, BAUZÁ BRAU IRIZARRY & SILVA	GUZMAN OLMEDA, CHRISTIAN	ANABEL VAZQUEZ FELICIANO	
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REICHARD & ESCALERA STROOCK & STROOCK & LAVAN LLP WOLLMUTH MAHER & DEUTSCH LLP COOPERATIVA DE AHORRO Y CREDITO DE MOCA CORPORACION DE SERVICIOS INTEGRALES DE SALUD DEL AREA DE BARRANQUITAS, COMERIO,COROZAL, NARANJITO Y OROCOVIS, INC. MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY WAL-MART PUERTO RICO, BAUZÁ BRAU IRIZARRY & SILVA		QUINN EMANUEL URQUHART	
STROOCK & STROOCK & LAVAN LLP WOLLMUTH MAHER & DEUTSCH LLP COOPERATIVA DE AHORRO Y CREDITO DE MOCA CORPORACION DE SERVICIOS INTEGRALES DE SALUD DEL AREA DE BARRANQUITAS, COMERIO,COROZAL, NARANJITO Y OROCOVIS, INC. MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY WAL-MART PUERTO RICO, BAUZÁ BRAU IRIZARRY & SILVA		& SULLIVAN, LLP	
LAVAN LLP WOLLMUTH MAHER & DEUTSCH LLP COOPERATIVA DE AHORRO Y CREDITO DE MOCA CORPORACION DE SERVICIOS INTEGRALES DE SALUD DEL AREA DE BARRANQUITAS, COMERIO, COROZAL, NARANJITO Y OROCOVIS, INC. MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY WAL-MART PUERTO RICO, BAUZÁ BRAU IRIZARRY & SILVA		REICHARD & ESCALERA	
WOLLMUTH MAHER & DEUTSCH LLP COOPERATIVA DE AHORRO Y CREDITO DE MOCA CORPORACION DE SERVICIOS INTEGRALES DE SALUD DEL AREA DE BARRANQUITAS, COMERIO, COROZAL, NARANJITO Y OROCOVIS, INC. MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY WAL-MART PUERTO RICO, BAUZÁ BRAU IRIZARRY & SILVA		STROOCK & STROOCK &	
COOPERATIVA DE AHORRO Y CREDITO DE MOCA CORPORACION DE SERVICIOS INTEGRALES DE SALUD DEL AREA DE BARRANQUITAS, COMERIO,COROZAL, NARANJITO Y OROCOVIS, INC. MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY DEUTSCH LLP ARTURO GONZALEZ MARTIN AURELIO GRACIA MORALES AURELIO GRACIA MORALES BARRINGS LLC BARRINGS LLC BARINGS LLC BARINGS LLC BAUZÁ BRAU IRIZARRY & SILVA		LAVAN LLP	
COOPERATIVA DE AHORRO Y CREDITO DE MOCA CORPORACION DE SERVICIOS INTEGRALES DE SALUD DEL AREA DE BARRANQUITAS, COMERIO,COROZAL, NARANJITO Y OROCOVIS, INC. MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY WAL-MART PUERTO RICO, ARTURO GONZALEZ MARTIN ARTURO GONZALEZ MARTIN ARTURO GONZALEZ MARTIN BARINGS LIC BARINGS LLC BARINGS LLC BAUZÁ BRAU IRIZARRY & SILVA		WOLLMUTH MAHER &	
CREDITO DE MOCA CORPORACION DE SERVICIOS INTEGRALES DE SALUD DEL AREA DE BARRANQUITAS, COMERIO,COROZAL, NARANJITO Y OROCOVIS, INC. MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY WAL-MART PUERTO RICO, BAUZÁ BRAU IRIZARRY & SILVA		DEUTSCH LLP	
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UNIVERSAL LIFE INSURANCE COMPANY	CASILLAS, SANTIAGO & TORRES LLC ROBERTO DEL TORO MORALES	
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	LAVAN LLP	
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	DAPENA LLC	
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REDITO HOLSUM	LLC		

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COOPERATIVA DE AHORRO Y	GONZALEZ LOPEZ & LOPEZ ADAMES	
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FERDINAND MARTINEZ	GUILLERMO MOJICAMALDONADO	
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TOMASSINI, NORBERTO	IVONNE GONZALEZ MORALES	
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FINALE, ROLANDO MARTINEZ	JAMES LAW OFFICE	

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	ORSECK, UNTEREINER &	
	SAUBER LLP	
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L.P	LAUSELL	
	PAUL, WEISS, RIFKIND,	
	WHARTON & GARRISON LLP	
	QUINN EMANUEL URQUHART	
	& SULLIVAN, LLP	
	REICHARD & ESCALERA	

PRISMA SPC HOLDINGS LTD.	JIMENEZ, GRAFFAM &	
SEGREGATED PORTFOLIO AG	LAUSELL	
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	WHARTON & GARRISON LLP	
	ROBBINS, RUSSELL, ENGLERT,	
	ORSECK, UNTEREINER &	
	SAUBER LLP	
LEHMAN BROTHERS SPECIAL	JONES DAY	
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CREDITO SAN JOSE		
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	LAW OFFICES OF MICHAEL CRAIG	
	MCCALL	
MARIA A. MARTINEZ	JORGE R. QUINTANA-LAJARA	
	LAW OFFICES OF MICHAEL CRAIG	
	MCCALL	
PALMETTO STATE FUND A LP	JORGE R. QUINTANA-LAJARA	
	LAW OFFICES OF MICHAEL CRAIG	
	MCCALL	
RELIABLE EQUIPMENT	JORGE R. QUINTANA-LAJARA	
CORPORATION	LAW OFFICES OF MICHAEL CRAIG	
	MCCALL	
THE GATORADE PUERTO RICO	JUAN ACOSTA REBOYRAS	
COMPANY		
MUNICIPIO DE GURABO	JUAN B. SOTO LAW OFFICES,	
	P.S.C.	
KIRSCHENBAUM, KEN	KIRSCHENBAUM & KIRSCHENBAUM,	
	P.C.	
SANTANDER ASSET	KRAMER LEVIN NAFTALIS &	
MANAGEMENT, LLC, ON	FRANKEL LLP	
BEHALF OF FUNDS AND/OR	NELSON ROBLES-DIAZ LAW	
ACCOUNTS MANAGED OR	OFFICES, P.S.C.	
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FRANKLIN ADVISERS, INC.ON	KRAMER LEVIN NAFTALIS &	
BEHALF OF FUNDS AND/OR	FRANKEL LLP	
ACCOUNTS MANAGED OR	TORO COLÓN MULLET P.S.C.	
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OPPENHEIMERFUNDS, INC.	KRAMER LEVIN NAFTALIS &	
	FRANKEL LLP	
	TORO COLÓN MULLET P.S.C.	
OFI GLOBAL INSTITUTIONAL, INC	KRAMER LEVIN NAFTALIS &	
	FRANKEL LLP	
	TORO COLÓN MULLET P.S.C.	
INVESCO HIGH YIELD	KRAMER LEVIN NAFTALIS &	
MUNICIPAL FUND OF AIM	FRANKEL LLP	
TAX-EXEMPT FUNDS	TORO COLÓN MULLET P.S.C.	
(INVESCO TAX EXEMPT		
FUNDS)		
AQUINO, JOSUE	LAW OFFICES LUIS RAFAEL RIVERA	
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AQUINO COLÓN, JOSUÉ	LAW OFFICES LUIS RAFAEL RIVERA	
SALUD INTEGRAL DE LA MONTANA,	LAW OFFICES OF JOHN E.	
INC.	MUDD	
QUIÑONES VILLANUEVA,	LCDA GLADYS Y TORRES GARALL	
JOSE L		
LEIDA PAGAN TORRES, DAMEXCO,	LEIDA PAGAN	
INC.		
COOPERATIVA DE AHORRA Y	LEMUEL NEGRON-COLON	
CREDITO DE ADJUNTAS		
COOPERATIVA DE AHORRO Y	LEMUEL NEGRON-COLON	
CREDITO AGUSTIN BURGOS RIVERA		
COOPERATIVA DE AHORRO Y	LEMUEL NEGRON-COLON	
CREDITO CARIBECOOP		
COOPERATIVA DE AHORRO Y	LEMUEL NEGRON-COLON	
CREDITO SAN BLAS DE ILLESCAS		

PADILLA VELEZ, ANIBAL	LUIS A. FERNANDEZ-	
	DOMENECH (ABOQADO DEL	
	ACREEDOR)	
COOPACA	MARICHAL HERNANDEZ SANTIAGO &	
COOTACA	JUARBE LLC	
HPM FOUNDATION, INC	MARVIN DIAZ FERRER	
MCNEIL HEALTHCARE LLC	MCCONNELL VALDES LLC	
DL HOTEL COMPANY, LLC	MCCONNELL VALDES LLC	
COOPERVISION CARIBBEAN	MCCONNELL VALDÉS LLC	
CORPORATION		
HP INTERNATIONAL TRADING	MCCONNELL VALDES LLC	
B.V. (PUERTO RICO BRANCH) LLC		
SHELL TRADING (US)	MCCONNELL VALDES LLC	
COMPANY		
MORTGAGE GUARANTY	MCCONNELL VALDES LLC	
INSURANCE CORPORATION		
DUPONT ELECTRONIC	MCCONNELL VALDES LLC	
MICROCIRCUITS INDUSTRIES, LTD.	Wiederwitzer vitebes eee	
WHEROCINCOTTS INDOSTRIES, ETD.		
COMBE PRODUCTS, INC.	MCCONNELL VALDES LLC	
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JOHNSON & JOHNSON	MCCONNELL VALDES LLC	
INTERNATIONAL		
ASTRAZENECA PLC	MCCONNELL VALDES LLC	
SYNOVOS PUERTO RICO, LLC	MCCONNELL VALDES LLC	
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ALZA CORPORATION	MCCONNELL VALDES LLC	
JANSSEN CILAG	MCCONNELL VALDES LLC	
MANUFACTURING LLC		
CORDIS LLC	MCCONNELL VALDES LLC	
LIFESCAN PRODUCTS, LLC	MCCONNELL VALDES LLC	

MCCONNELL VALDES LLC	
MCCONNELL VALDES LLC	
MOORE & VAN ALLEN PLLC	
MOORE & VAN ALLEN PLLC	
MORELL CARTAGENA & DAPENA	
MORELL CARTAGENA & DAPENA	
MORGAN, LEWIS & BOCKIUS LLP	
	MCCONNELL VALDES LLC MOORE & VAN ALLEN PLLC MOORE & VAN ALLEN PLLC MORELL CARTAGENA & DAPENA MORELL CARTAGENA & DAPENA MORGAN, LEWIS & BOCKIUS LLP MORGAN, LEWIS & BOCKIUS LLP

GREENLIGHT CAPITAL, LP	MORGAN, LEWIS & BOCKIUS LLP	
GREENLIGHT REINSURANCE LTD	MORGAN, LEWIS & BOCKIUS LLP	
BLACK DIAMOND CREDIT STRATEGIES MASTER FUND, LTD.	MORRISON & FOERSTER LLP	
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ZOE PARTNERS LP	MORRISON & FOERSTER LLP	
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COOPERATIVA DE AHORRO Y CREDITO DE HATILLO	NELSON ROBLES DIAZ LAW OFFICES P.S.C NEVARES, SANCHEZ- ALVAREZ & CANCEL PSC	
COOPERATIVA DE AHORRO Y CREDITO FAMILIAR PROGRESISTA	NELSON ROBLES DIAZ LAW OFFICES P.S.C	
COOPERATIVA DE AHORRO Y CREDITO NAGUABEÑA	NELSON ROBLES DIAZ LAW OFFICES P.S.C	
GONZALEZ MORALES, SANTOS	NELSON ROBLES DIAZ LAW OFFICES P.S.C	
VALDES DE ADSUAR, RUTH	NELSON ROBLES DIAZ LAW OFFICES P.S.C	
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PONCE DE LEON 1403	OJEDA & OJEDA LAW OFFICE PSC	
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	BARTLETT LLP	
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STILLIVIAN, NODEKT	NAI ALL OJEDA-DILZ	
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	COURET	
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SUIZA DAIRY CORP.	REICHARD & ESCALERA LLC	
HEWLETT PACKARD CARIBE	REICHARD & ESCALERA LLC	
BV, LLC		
HEWLETT PACKARD	REICHARD & ESCALERA LLC	
ENTERPRISE DEVELOPMENT		
LP		
PFIZER PHARMACEUTICALS LLC	REICHARD & ESCALERA LLC	
LILLY DEL CARIBE, INC.	REICHARD & ESCALERA LLC	
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MACY'S PUERTO RICO	REICHARD & ESCALERA LLC	
ELI LILLY EXPORT, S.A.	REICHARD & ESCALERA LLC	
(PUERTO RICO BRANCH)		
CORPORACION DE SERVICIOS	RENO & CAVANAUGH, PLLC	
DE SALUD Y MEDICINA DE		
AVANZADA		
CORPORACION DE SERVICIOS	RENO & CAVANAUGH, PLLC	
DE SALUD Y MEDICINA AVANZADA		
SALUD INTEGRAL EN LA MONTANA	RENO & CAVANAUGH, PLLC	
AAODOVIC CON AN ALIANTY CLEAR TO	DENIO 8 CANAMALICH SUIC	
MOROVIS COMMUNITY HEALTH CENTER	RENO & CAVANAUGH, PLLC	
MIGRANT HEALTH CENTER,	RENO & CAVANAUGH, PLLC	
INC.	NEW & CAVAIVACCII, I LLC	
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HPM FOUNDATION, INC.	RENO & CAVANAUGH, PLLC	
CONCILIO DE SALUD	RENO & CAVANAUGH, PLLC SARLAW	
INTEGRAL DE LOIZA, INC.	LLC	
NEOMED CENTER, INC	RENO & CAVANAUGH, PLLC SARLAW LLC	
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CONSULTANTS & COMPUTER		
SERVICES, INC.		
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RIVERA PERCY, VICTOR T	RODRIGUEZ LOPEZ LAW	
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COMPANY; MAPFRE PAN	VELÉZ-RIVÉ, P.S.C.	
AMERICAN INSURANCE		
COMPANY		
SCOTIABANK DE PUERTO RICO	SALICHS POU & ASSOCIATES, PSC	
COLLAZO QUINONES, JORGE RAFAEL	SALVADOR MARQUEZ COLON	
EDUARDO		
FUNDACION LUIS MUNOZ MARIN	SANTIAGO PUIG LAW OFFICES	
THE UBS INDIVIDUAL	SANCHEZ PIRILLO LLC	
RETIREMENT ACCOUNT,	SÁNCHEZ/LRV LLC	
REPRESENTED BY UBS TRUST	SANCHEZ PIRILLO LLC	
COMPANY OF PUERTO RICO	SKADDEN, ARPS, SLATE,	
	MEAGHER & FLOM LLP	
	VINCENTE & CUEBAS	
	WHITE & CASE LLP	
UBS INDIVIDUAL	SANCHEZ PIRILLO LLC	
RETIREMENT ACCOUNT	SÁNCHEZ/LRV LLC	
REPRESENTED BY UBS TRUST	SANCHEZ PIRILLO LLC	
COMPANY OF PR	SKADDEN, ARPS, SLATE,	
	MEAGHER & FLOM LLP	
	VINCENTE & CUEBAS	

WHITE & CASE LLP

UBS IRA SELECT GROWTH &	SANCHEZ PIRILLO LLC	
INCOME PUERTO RICO FUND	SÁNCHEZ/LRV LLC	
	SANCHEZ PIRILLO LLC	
	SKADDEN, ARPS, SLATE,	
	MEAGHER & FLOM LLP	
	VINCENTE & CUEBAS	
	WHITE & CASE LLP	
PUERTO RICO FIXED INCOME	SANCHEZ PIRILLO LLC WHITE &	
FUND III, INC	CASE LLP	
PUERTO RICO RESIDENTS TAX-FREE	SANCHEZ PIRILLO LLC WHITE &	
FUND VI, INC.	CASE LLP	
TAX FREE TARGET MATURITY FUND	SANCHEZ PIRILLO LLC WHITE &	
FOR PUERTO RICO RESIDENTS, INC.	CASE LLP	
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TAX-FREE FIXED INCOME FUND IV	SANCHEZ PIRILLO LLC WHITE &	
FOR PUERTO RICO RESIDENTS, INC.	CASE LLP	
TAX-FREE HIGH GRADE	SANCHEZ PIRILLO LLC WHITE &	
PORTFOLIO TARGET	CASE LLP	
MATURITY FUND FOR PUERTO	CASE LLP	
RICO RESIDENTS, INC.		
COOPERATIVA A/C BARRANQUITAS	SANTINI LAW OFFICE PSC	
COOPERATIVA A/C DE	SANTINI LAW OFFICE PSC	
BARRANQUITAS		
COOPERATIVA A/C JESUS OBRERO	SANTOS BERRIOS LAW OFFICES LLC	
COOPERATIVA DE A/C AIBONITENA	SANTOS BERRIOS LAW OFFICES LLC	
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COOPERATIVA DE A/C CAMUY	SANTOS BERRIOS LAW OFFICES LLC	
COOPERATIVA DE A/C LA SAGRADA	SANTOS BERRIOS LAW OFFICES LLC	
FAMILIA	S. III OS DEIMIGO EAW OTT ICES EEC	
COOPERATIVA DE A/C ORIENTAL	SANTOS BERRIOS LAW OFFICES LLC	
COOF ENATIVA DE AJC ORIENTAL	SANTOS BERNIOS LAVY OFFICES LLC	
COOPERATIVA DE AHORRO Y	SANTOS BERRIOS LAW OFFICES LLC	
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CAMERA MUNDI INC	SANTOS BERRIOS LAW OFFICES LLC	
NEOMED CENTER, INC.	SARLAW LLC	
CONCILIO DE SALUD	SARLAW LLC	
INTEGRAL DE LOIZA, INC		
AFSCME	SAUL EWING ARNSTEIN & LEHR LLP	
AMERICAN FEDERATION OF	SAUL EWING ARNSTEIN & LEHR LLP	
STATE, COUNTY AND		
MUNICIPAL EMPLOYEES		
("AFSCME")		
ACEVEDO TACORONTE, JOSE	SHEPHERD SMITH EDWARDS & KANTAS LLP	
ROMERO LOPEZ, LUIS R	SHEPHERD SMITH EDWARDS &	
	KANTAS LLP	
TILDEN PARK INVESTMENT MASTER	SIMPSON THACHER & BARTLETT LLP	
FUND LP		
WHITEBOX MULTI-STRATEGY	STROOCK & STROOCK & LAVAN LLP	
PARTNERS, LP		
AMERICAN FEDERATION OF	STROOCK & STROOCK & LAVAN LLP	
TEACHERS, AFL-CIO (AFT)		
PUERTO RICO LAND	THA GARFFER GROUP OF LEGAL	
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JOSE A. BATLLE & ASSOCIATES	BUSINESS ADVISORS	
ASOCIACION DE	VERONICA FERRAIUOLI	
SUSCRIPCION CONJUNTA DEL	HORNEDO	
SEGURO DE	YANIRE BATISTA ORAMA	
RESPONSABILIDAD		
OBLIGATORIO		
KATHERINE FIGUEROA AND GUY SANCHEZ	VILMA M. DAPENA LAW OFFICES	
VILMA M DAPENA RODRIGUEZ	VILMA M. DAPENA LAW OFFICES	
VILIVIA IVI DAFLIVA NODNIGUEZ	VILIVIA IVI. DAFLIVA LAVV OFFICES	
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GUY SANCHEZ VILMA M. DAPENA LAW OFFICES THE BANK OF NOVA SCOTIA AS TRANSFERE OF SCOTIABANK DE PUERTO RICO FE-RI CONSRUCTION, INC. WEINSTEIN-BACAL, MILLER & VEGA, PSC TAX FREE TARGET MATURITY FUND FOR PUERTO RICO RESIDENTS, INC. WHITE & CASE LLP WARLANDER FOR PUERTO RICO RESIDENTS, INC. WILLIAM M. VIDAL CARVAJAL INC. ALVAREZ PEREZ, ISRAEL WILSON CRUZ WARLANDER OFFSHORE MINI- MASTER FUND, LP WARLANDER PARTNERS LP AETNA LIFE INSURANCE COMPANY (SEGMENTSAHBD) ANGEL L. SAEZ LOPEZ AND JANET MALDONADO REVERON BROOK I, SPRUCE BROOK I, SPRUCE	KATHERINE FIGUEROA	VILMA M. DAPENA LAW OFFICES	
THE BANK OF NOVA SCOTIA AS TRANSFEREE OF SCOTIABANK DE PUERTO RICO FE-RI CONSRUCTION, INC. WEINSTEIN-BACAL, MILLER & VEGA, PSC TAX FREE TARGET MATURITY FUND FOR PUERTO RICO RESIDENTS, INC. WHITE & CASE LLP WILSON CRUZ WARLANDER PEREZ, ISRAEL WILSON CRUZ WARLANDER OFFSHORE MINI- MASTER FUND, LP WARLANDER PARTNERS LP AETNA LIFE INSURANCE COMPANY (SEGMENTSAHBD) ANGEL L. SAEZ LOPEZ AND JANET MALDONADO REVERON BROOK I, SPRUCE	NATIONAL FIGURIAL AND	VIEWINCINI. BAIL ENVE EL CONTROLES	
AS TRANSFERE OF SCOTIABANK DE PUERTO RICO FE-RI CONSRUCTION, INC. WEINSTEIN-BACAL, MILLER & VEGA, PSC TAX FREE TARGET MATURITY FUND FOR PUERTO RICO RESIDENTS, INC. TAX-FREE HIGH GRADE PORTFOLIO TARGET MATURITY FUND FOR PUERTO RICO RESIDENTS, INC. INSIGHT MANAGEMENT GROUP, INC. ALVAREZ PEREZ, ISRAEL WILSON CRUZ WARLANDER OFFSHORE MINI- MASTER FUND, LP WARLANDER PARTNERS LP AETNA LIFE INSURANCE COMPANY (SEGMENTSAHBD) ANGEL L. SAEZ LOPEZ AND JANET MALDONADO REVERON APONTE, RAFAEL BLANCO BOU, FIDEICOMISO BROOK I, SPRUCE	GUY SANCHEZ	VILMA M. DAPENA LAW OFFICES	
TAX FREE TARGET MATURITY FUND FOR PUERTO RICO RESIDENTS, INC. TAX-FREE HIGH GRADE PORTFOLIO TARGET MATURITY FUND FOR PUERTO RICO RESIDENTS, INC. INSIGHT MANAGEMENT GROUP, WILLIAM M. VIDAL CARVAJAL INC. ALVAREZ PEREZ, ISRAEL WILSON CRUZ WARLANDER OFFSHORE MINI-MASTER FUND, LP WARLANDER PARTNERS LP AETNA LIFE INSURANCE COMPANY (SEGMENTSAHBD) ANGEL L. SAEZ LOPEZ AND JANET MALDONADO REVERON APONTE, RAFAEL BLANCO BOU, FIDEICOMISO BROOK I, SPRUCE	AS TRANSFEREE OF SCOTIABANK DE PUERTO	WACHTELL, LIPTON, ROSEN & KATZ	
FOR PUERTO RICO RESIDENTS, INC. TAX-FREE HIGH GRADE PORTFOLIO TARGET MATURITY FUND FOR PUERTO RICO RESIDENTS, INC. INSIGHT MANAGEMENT GROUP, INC. INC. ALVAREZ PEREZ, ISRAEL WILSON CRUZ WARLANDER OFFSHORE MINI- MASTER FUND, LP WARLANDER PARTNERS LP AETNA LIFE INSURANCE COMPANY (SEGMENTSAHBD) ANGEL L. SAEZ LOPEZ AND JANET MALDONADO REVERON APONTE, RAFAEL BLANCO BOU, FIDEICOMISO BROOK I, SPRUCE	FE-RI CONSRUCTION, INC.		
PORTFOLIO TARGET MATURITY FUND FOR PUERTO RICO RESIDENTS, INC. INSIGHT MANAGEMENT GROUP, WILLIAM M. VIDAL CARVAJAL INC. ALVAREZ PEREZ, ISRAEL WILSON CRUZ WARLANDER OFFSHORE MINI- MASTER FUND, LP WARLANDER PARTNERS LP AETNA LIFE INSURANCE COMPANY (SEGMENTSAHBD) ANGEL L. SAEZ LOPEZ AND JANET MALDONADO REVERON APONTE, RAFAEL BLANCO BOU, FIDEICOMISO BROOK I, SPRUCE		WHITE & CASE LLP	
INC. ALVAREZ PEREZ, ISRAEL WILSON CRUZ WARLANDER OFFSHORE MINI- MASTER FUND, LP WARLANDER PARTNERS LP AETNA LIFE INSURANCE COMPANY (SEGMENT5AHBD) ANGEL L. SAEZ LOPEZ AND JANET MALDONADO REVERON APONTE, RAFAEL BLANCO BOU, FIDEICOMISO BROOK I, SPRUCE	PORTFOLIO TARGET MATURITY FUND FOR PUERTO	WHITE & CASE LLP	
WARLANDER OFFSHORE MINI- MASTER FUND, LP WARLANDER PARTNERS LP AETNA LIFE INSURANCE COMPANY (SEGMENTSAHBD) ANGEL L. SAEZ LOPEZ AND JANET MALDONADO REVERON APONTE, RAFAEL BLANCO BOU, FIDEICOMISO BROOK I, SPRUCE	,	WILLIAM M. VIDAL CARVAJAL	
MASTER FUND, LP WARLANDER PARTNERS LP AETNA LIFE INSURANCE COMPANY (SEGMENTSAHBD) ANGEL L. SAEZ LOPEZ AND JANET MALDONADO REVERON APONTE, RAFAEL BLANCO BOU, FIDEICOMISO BROOK I, SPRUCE	ALVAREZ PEREZ, ISRAEL	WILSON CRUZ	
AETNA LIFE INSURANCE COMPANY (SEGMENTSAHBD) ANGEL L. SAEZ LOPEZ AND JANET MALDONADO REVERON APONTE, RAFAEL BLANCO BOU, FIDEICOMISO BROOK I, SPRUCE			
COMPANY (SEGMENT5AHBD) ANGEL L. SAEZ LOPEZ AND JANET MALDONADO REVERON APONTE, RAFAEL BLANCO BOU, FIDEICOMISO BROOK I, SPRUCE	WARLANDER PARTNERS LP		
JANET MALDONADO REVERON APONTE, RAFAEL BLANCO BOU, FIDEICOMISO BROOK I, SPRUCE			
BLANCO BOU, FIDEICOMISO BROOK I, SPRUCE			
BROOK I, SPRUCE	APONTE, RAFAEL		
	BLANCO BOU, FIDEICOMISO		
BROOK II, SPRUCE	BROOK I, SPRUCE		
	BROOK II, SPRUCE		

BUIGNIG AUBABBAN IN/EUROE	
BUONO ALBARRAN, IVELISSE	
CABRERA, ARIEL & ASTACIO,	
EVELYN	
CARIBBEAN INVESTMENT CENTER,	
INC.	
CARTAGENA, JOSE A	
CASELLAS, SALVADOR E.	
CASTRO, MIGUEL POMALES	
CHINEA BONILA, EUGENIO	
CLT FPA SELECT	
COOP A/C ROOSEVELT RODS	
COOP AHORRO Y CREDITO LAS	
PIEDRAS	
COOPERATIVA DE AHORRO Y	
CREDITO DE AGUADILL	
COOPERATIVA DE AHORRO Y	
CREDITO DE AGUADILLA	
COOPERATIVA DE AHORRO Y	
CREDITO DE LA INDUSTRIA	
BIOFARMACEUTICA	
CORONA INSURANCE GROUP	
INC.	
CORREA ACEVEDO, TOMAS	
DE VRIEZE, ALAIN	
D'ELIA JTWROS, JOSEPH AND ANN	
DOCTOR'S CENTER HOSPITAL	
ARECIBO, INC.	
DOCTOR'S CENTER HOSPITAL,	
INC.	

DONALD J MILROY TR FBO	
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ELLIOT INTERNATIONAL LP	
EMERGING MARKET BOND PLUS	
SUB-TRUST	
FELICIANO, ANTONIO REXACH	
FIRST BALLANTYNE LLC AND	
AFFILIATES	
FORE MULTI STRATEGY MASTER FUND LTD	
FREIRIA, FRANSICSO	
GLOBAL MULTI-SECTOR CREDIT	
PORTFOLIO (LUX)	
GLOBAL OPPORTUNITIES LLC	
GLOBAL OPPORTUNITIES	
OFFSHORE LTD	
GOLDSTEIN, SYLVIA	
COMEZ VALLECILLO LUDANA	
GOMEZ VALLECILLO, HIRAM	
GONZALEZ COGNET, LUIS	
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GONZALEZ-HERES, JOSE	
FRANCISCO	
HEDGESERV - HIGHMARK GLOBAL 3	
HERNÁNDEZ RIVERA, JUAN A	
IRA TANZER (IRA WFCS AS	
CUSTODIAN)	
JANER-VELÁZQUEZ, JOSÉ E.	
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LS BOND FUND	

LS INSTITUTIONAL HIGH INCOME FUND	
LS STRATEGIC INCOME FUND	
MARISTANY, JOSEFINA	
MARIUM CHINEA AND	
GERMAN URIBE J.T.W.R.O.S.	
MBS FINANCIAL SERVICES	
INC.	
MEDIAVILLA, NITZA	
MEDICOOP	
COOPERATIVA DE AHORRO Y	
CREDITO DE MEDICOS	
MENONITA GENERAL HOSPITAL	
INC.	
MORO ROMERO, JULIO	
MULTINATIONAL INSURANCE	
COMPANY	
NEWTYN PARTNERS, LP	
NEWTYN TE PARTNERS, LP	
ORTIZ RAMIREZ DE ARELLANO,	
CECILE	
POMALES CASTRO, MIGUEL	
PRETE, JAMES A	
RAMOS MARTIN, ROBERT	
REYES GILESTRA, TRISTAN	
RIVERNORTH DOUBLELINE	
STRATEGIC INCOME	
ROCA III, CESAR A	

SAMUEL LEBRON OTERO AND MARGARITA CARDONA CRESPO	
SHAKIN, JEFFREY L	
SHAKIN, M.D., JEFFREY L	
SHUB, MAURICIO	
SIFONTES, TOMAS C	
SMITH BRINGAS, ERNESTO A	
SOCORRO RIVAS AND LUIS A. REYES	
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STYX PRIVATE FUND LLP FL	
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SUSAN A JENNINGS, TRUSTEE	
THE MOELIS FAMILY TRUST	
DTD 12/03/1990	
TORRES TORRES, WILLIAM	
TORRES TORRES, WILLIAM	
UMB BANK, N.A., AS	
SUCCESSOR TRUSTEE FOR	
THE PUERTO RICO	
INFRASTRUCTURE	
FINANCING AUTHORITY	
("PRIFA") MENTAL HEALTH	
INFRASTRUCTURE REVENUE	
BONDS, 2007 SERIES A (MEPSI	
CAMPUS PROJECT)	
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UNIVERSAL GROUP, INC.	
US INSTITUTIONAL HIGH INCOME	
FUND	
WALTER J. MARTINEZ MORILLO	

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PREMIER TRUST	
WHITEFORT CAPITAL MASTER	
FUND, LP	
MORALES DIAZ, CARLOS N.	
CARDINAL HEALTH PR 120, INC.	
DORAL FINANCIAL CORPORATION	
GOMEZ VALLECILLO, HIRAM	
SANTIAGO, NAIR BUONOMO	
VAZQUEZ ROJAS, RAMON L	
DONALD J MILROY TR FBO	
DONALD J. MILROY REV LIV TRUST	
UA 10/15/1999	
VELAZQUEZ, WILLIAM ACEVEDO	
ROMERO QUINONES, MARIA C	
SIFONTES, TOMAS C	
MENDEZ VALENTIN, CARMEN	
L	
SANTOS ORTIZ, VICTOR	
COOPERATIVA DE AHORRO Y	
CREDITO YABUCOENA	
SOFTEK INC.	
MARIUM CHINEA AND	
GERMAN URIBE J.T.W.R.O.S.	
REYES GILESTRA, TRISTAN	
CABRERA, ARIEL & ASTACIO,	
EVELYN	

U.S CUSTOMS AND BORDER	
PROTECTION / DEPT. OF	
HOMELAND SECURITY USA	
RODRIGUEZ ORTIZ, CARLOS A	
QUINONES VILLANUEVA,	
JOSE L	
MEDIAVILLA, NITZA	
QUIÑONES VILLANUEVA,	
JOSÉ L	
FELICIANO, ANTONIO REXACH	
SOCORRO RIVAS AND LUIS A. REYES	
RAMIS COMM PROP	
NEW JERSEY STATE POLICE	
JANER VELAZQUEZ, JOSE E	
CORONA INSURANCE GROUP	
INC.	
BRIGADE CAPITAL	
MANAGEMENT, LP (SEE	
ATTACHED SCHEDULE A)	
COOPERATIVA DE AHORRO Y	
CREDITO DE AGUADILLA	
UNITED STATES	
DEPARTMENT OF	
AGRICULTURE (USDA)	
FIRST BALLANTYNE LLC AND	
AFFILIATES	
CARTAGENA, JOSE A	
POMALES CASTRO, MIGUEL	
CASTRO, MIGUEL POMALES	
GUTIERREZ SANDOVAL, LINA	

RAMOS MARTIN, ROBERT	
RS LEGACY CORPORATION	
FEDERAL EMERGENCY	
MANAGEMENT-FEMA	
UNITED STATES	
DEPARTMENT OF HOUSING	
AND URBAN DEVELOPMENT	
U.S. DEPARTMENT OF	
HEALTH & HUMAN	
SERVICES/HEALTH	
RESOURCES SERVICES	
ADMINISTRATION	
CAMUY HEALTH SERVICES,INC.	
VELAZQUEZ ZABALA, JESNID	
UBS INDIVIDUAL	
RETIREMENT ACCOUNT	
REPRESENTED BY UBS TRUST	
COMPANY OF PR	
GRUPO DE DESARROLLO LOS ALTOS	
SAN JUAN,INC.	
DOCTOR'S CENTER HOSPITAL	
ARECIBO, INC.	
U.S. DEP'T OF JUSTICE, OFFICE OF	
JUSTICE PROGRAMS	
CUERPO DE BOMBEROS	
SINDICATO DE BOMBEROS	
UNIDOS DE PUERTO RICO	
SMITH BRINGAS, ERNESTO A	
DOCTOR'S CENTER HOSPITAL,	
INC.	
UNITED STATES OF AMERICA	
TORRES TORRES, WILLIAM	

VELEZ CANCEL, AGUSTIN A	
WALTER J. MARTINEZ MORILLO	
PREMIER TRUST	
GONZALEZ RAMOS, MARISOL	
CHALUISANT GARCÍA, MARÍA L	
VELEZ CANCEL, AGUSTIN	
BROOK II, SPRUCE	
ANDINO RIVERA, JESSICA	
RODRIGUEZ BELTRAN, MARTA	
HILTON INTERNATIONAL OF PUERTO RICO, INC	
APONTE, RAFAEL	
ENVIRONICS RECYCLING SERVICES,	
INC.	
GARCIA MERCADO, MOISES	
ORILLANO MEDERO, LOURDES	
RIOS-TORRES, VICTOR A	
KARIMAR CONSTRUCTION, INC.	
SANTANA-LEDUC, MILAGROS	
FORE MULTI STRATEGY MASTER	
FUND LTD	
GLOBAL OPPORTUNITIES LLC	
SANTANA , ELIEZER RAMOS	
GARCIA MATTOS, RUTH E	

CINTRON LOPEZ, ELISA	
ARROYO SOSA, BENJAMIN	
GARCIA NUNEZ, JENNY	
GOLDMAN SACHS EMERGING	
MARKETS CORPORATE BOND	
PORTFOLIO	
MUNICIPIO DE CABO ROJO	
DIAZ ALEMAN, ARACELIS	
RAMOS MOTA, CECILIA	
BETANCOURT RODRIGUEZ, ELOISA	
GOLDMAN SACHS STRATEGIC	
ABSOLUTE RETURN BOND II	
PORTFOLIO	
RAMOS MORENO, CARMELO	
DELFINA MONSERRATE DIAZ	
CANCEL ROSARIO, ELIZABETH	
PACHECO MIGUEL, VELAZQUEZ	
BURGOS ALVIRA, EDWIN S.	
BROOK I, SPRUCE	
JANER-VELÁZQUEZ, JOSÉ E.	
GOLDMAN SACHS	
COLLECTIVE TRUST - CORE	
PLUS FIXED INCOME FUND	
GLOBAL MULTI-SECTOR CREDIT	
PORTFOLIO (LUX)	
SANTIAGO FIGUEROA, MAITE	
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COLON MARTINEZ, CYNTHIA	
A	
SAMUEL LEBRON OTERO AND	
MARGARITA CARDONA CRESPO	
UNIVERSAL GROUP, INC	
CLODAL ODDODTUNUTIES OFFSLIODE	
GLOBAL OPPORTUNITIES OFFSHORE	
LTD	
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GOLDMAN SACHS EMERGING	
MARKETS DEBT BLEND PORTFOLIO	
APONTE CRUZ, REUBEN	
MERCADO OLAVARRIA, SANDRA	
HEDGESERV - HIGHMARK GLOBAL 3	
RIVERA RUBILDA, FIGUEROA	
GOLDMAN SACHS	
COLLECTIVE TRUST - LONG	
DURATION PLUS FIXED	
INCOME FUND	
GOLDMAN SACHS HIGH YIELD	
MUNICIPAL FUND	
EMERGING MARKET BOND PLUS	
SUB-TRUST	
RELIABLE EQUIPMENT	
CORPORATION	
GOLDMAN SACHS EMERGING	
MARKETS DEBT PORTFOLIO	
GOLDMAN SACHS EMERGING	
MARKETS DEBT LOCAL PORTFOLIO	
FEBRES ARROYO, YAZBEL	
STYX PRIVATE FUND LLP FL	

GOLDMAN SACHS BOND FUND	
GOLDMAN SACHS EMERGING	
MARKETS DEBT FUND	
RIVERNORTH DOUBLELINE	
STRATEGIC INCOME	
GOLDMAN SACHS DYNAMIC	
MUNICIPAL INCOME FUND	
TORO MUÑOZ, VIVIAN	
GOLDMAN SACHS	
COLLECTIVE TRUST -	
EMERGING MARKETS DEBT	
FUND	
PALMETTO STATE FUND A LP	
PABLO DEL VALLE RIVERA	
MARIA A. MARTINEZ	
OLAN ALMODOVAR, GERARDO	
GOLDMAN SACHS STRATEGIC	
INCOME FUND	
GOLDMAN SACHS GLOBAL	
FIXED INCOME PLUS	
PORTFOLIO (HEDGED)	
BAXTER SALES AND	
DISTRIBUTION PUERTO RICO CORP	
FRED TRINIDAD, MARIA D	
SANTIAGO CALDERO, VIOLETA	
MATIAS RODRIGUEZ, IRENE	
REYES AGOSTO, EVA N.	
AYALA RIVERA, NELLY	

CONCEPCION, RITZA I	
DIAZ ONEILL, JAIME A	
NEWTYN PARTNERS, LP	
NEWTYN TE PARTNERS, LP	
MULTINATIONAL INSURANCE	
COMPANY	
MUNICIPIO AUTONOMO DE	
HUMACAO	
MEDICOOP	
COOPERATIVA DE AHORRO Y	
CREDITO DE MEDICOS	
U.S. DEPARTMENT OF LABOR	
HERNÁNDEZ RIVERA, JUAN A	
OLIVERO ASTACIO, IVONNE	
COSTA SALUD COMMUNITY	
HEALTH CENTER	
OMEGA ENGINEERING, LLC	
CENTRO DE SERVICIOS	
PRIMARIOS DE SALUD DE	
PATILLAS, INC.	
CIALES PRIMARY HEALTH CARE	
SERVICES,	
INC./PRYMED,INC.	
CORPORACION DE SERVICIOS	
MEDICOS DE HATILLO	
CORPORACION DEL FONDO DEL	
SEGURO DEL ESTADO	
COOPERATIVA DE AHORRO Y	
CREDITO LOMAS VERDES	

UNIVERSAL CARE CORPORATION	
MEDICOOP	
SEDA ARROYO, EDGARDO	
ROCA III, CESAR A	
UNIVERSAL INSURANCE COMPANY	
UNIVERSAL LIFE INSURANCE COMPANY	
HERNANDEZ AVILES, MARIA M	
CENTRO DE SALUD DE LARES, INC.	
HOSPITAL GENERAL CASTANER, INC.	
ATLANTIC MEDICAL CENTER, INC. (SALUD PRIMARIOS DE BARCELONETA, INC.)	
CAMUY HEALTH SERVICES, INC.	
RIDGE TOP DEVELOPMENT, INC.	
FIGUEROA MORALES, MIGUEL E.	
FIGUEROA LUGO, JUANA M	
MATEO RIVERA, AWILDA	
CARMONA HERNANDEZ, IVONNE	
SAMUEL GRACIA GRACIA	
CENTRO DE SERVICIOS	
PRIMARIOS DE SALUD DE PATILLAS	

CENTRO DE SALUD FAMILIAR	
DR. JULIO PALMIERI FERRI, INC	
,	
FDIC AS RECEIVER FOR R-G	
PREMIER BANK OF PUERTO RICO	
AIG INSURANCE COMPANY	
PUERTO RICO	
LENNOX GARDENS INVESTMENTS,	
INC.	
BECTON DICKINSON CARIBE LTD	
BECTON DICKINSON CARIBE LTD	
BECTON DICKINSON AND	
COMPANY	
BECTON DICKINSON BIOSCIENCES	
DECTON DICKINGON	
BECTON DICKINSON	
BIOSCIENCES, SYSTEM AND	
REAGENTS	
BENEX LMITED	
EBI PATIENT CARE, INC.	
HLT OWNED VIII HOLDING LLC	
PROCTER & GAMBLE COMMERCIAL	
LLC	
NESTLE PUERTO RICO, INC.	
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CPG/GS PR NPL, LLC	
HPT IHG-2 PROPERTIES TRUST	
THE FING-2 PROPERTIES TROST	
GUIDANT PUERTO RICO, B.V. D/B/A	
BOSTON SCIENTIFIC	
MCS LIFE INSURANCE COMPANY	
EDWARDS LIFESCIENCES	
TECHNOLOGY SARL	

PEPSI COLA PUERTO RICO	
DISTRIBUTING, LLC	
PEPSI-COLA	
MANUFACTURING	
INTERNATIONAL, LIMITED	
WARNER CHILCOTT COMPANY, LLC	
MSD INTERNATIONAL GMBH (PR	
BRANCH)LLC	
HILTON WORLDWIDE	
INTERNATIONAL PUERTO RICO LLC	
HILTON INTERNATIONAL OF	
PUERTO RICO, INC.	
SMITH & NEPHEW, INC.	
TRIPLE-S VIDA, INC.	
POINT GUARD INSURANCE	
COMPANY	
TRIPLE-S SALUD INC	
TRIPLE-S ADVANTAGE, INC.	
DIO MEDICAL ADDITICATIONS OF	
BIO-MEDICAL APPLICATIONS OF	
PUERTO RICO, INC.	
BIO-MEDICAL APPLICATIONS OF	
ARECIBO, INC.	
JOAQUIN B. VISO ALONSO & OLGA	
LIZARDI PORTILLA	
AXA EQUITABLE LIFE INSURANCE	
COMPANY	
MOLINA HEALTHCARE OF PUERTO	
RICO, INC.	
MIRO, CARLOS	

SCHEDULE 9(B)

Inactive Claims – ERS

Party	Counsel	Financial Advisors and Accountants
ACEVEDO LLAMAS, ANGEL L	ACEVEDO SERRANO LAW	
	OFFICES	
AURELIUS INVESTMENT, LLC	ADSUAR MUÑIZ GOYCO SEDA	
	& PÉREZ-OCHOA PSC	
	GIBSON, DUNN & CRUTCHER	
	LLP	
	JIMINEZ, GRAFFAM &	
	LAUSELL	
	PAUL, WEISS, RIFKIND,	
	WHARTON & GARRISON LLP	
	ROBBINS, RUSSELL, ENGLERT,	
	ORSECK, UNTEREINER &	
	SAUBER LLP	
	WILLKIE FARR & GALLAGHER LLP	
AURELIUS OPPORTUNITIES FUND,	ADSUAR MUÑIZ GOYCO SEDA	
LLC	& PÉREZ-OCHOA PSC	
	GIBSON, DUNN & CRUTCHER	
	LLP	
	JIMINEZ, GRAFFAM &	
	LAUSELL	
	PAUL, WEISS, RIFKIND,	
	WHARTON & GARRISON LLP	
	ROBBINS, RUSSELL, ENGLERT,	
	ORSECK, UNTEREINER &	
	SAUBER LLP	
	WILLKIE FARR & GALLAGHER LLP	
COOPERATIVA DE AHORRO Y	ARTURO GONZALEZ MARTIN	
CREDITO DE MOCA		
JORDAN MIR, MARIA	BUFETE QUINONES VARGAS &	
	ASOC.	

ASOCIACION DE EMPLEADOS DEL ESTADO LIBRE ASOCIADO DE P.R. (AEELA)	CHARLES A. CUPRILL, P.S.C. LAW OFFICES	
ASOCIACION DE EMPLEADOS DEL ESTADO LIBRE ASOCIADO DE PR	CHARLES A. CUPRILL, P.S.C. LAW OFFICES	
ASOCIACION DE EMPLEADOS	CHARLES A. CUPRILL, P.S.C. LAW	
DEL ESTADO LIBRE ASOCIADO DE PR (AEELA)	OFFICES	
ADIRONDACK HOLDINGS I LLC	CÓRDOVA & DICK, LLC ROPES & GRAY LLP STROOCK & STROOCK & LAVAN LLP	
ADIRONDACK HOLDINGS II LLC	CÓRDOVA & DICK, LLC ROPES & GRAY LLP STROOCK & STROOCK & LAVAN LLP	
SILVER POINT CAPITAL FUND, LP	DELGADO & FERNÁNDEZ, LLC G. CARLO-ALTIERI LAW OFFICES, LLC JONES DAY KRAMER LEVIN NAFTALIS & FRANKEL LLP MORRISON & FOERSTER, LLP TORO COLÓN MULLET P.S.C. WOLLMUTH MAHER & DEUTSCH LLP	
SILVER POINT CAPITAL FUND, L.P.	DELGADO & FERNÁNDEZ, LLC G. CARLO-ALTIERI LAW OFFICES, LLC JONES DAY KRAMER LEVIN NAFTALIS & FRANKEL LLP MORRISON & FOERSTER, LLP TORO COLÓN MULLET P.S.C. WOLLMUTH MAHER & DEUTSCH LLP	

OPPS CULEBRA HOLDINGS, L.P.	DELGADO & FERNANDEZ, LLC JONES	
	DAY	
WILMINGTON TRUST,	DRINKER BIDDLE & REATH LLP	
NATIONAL ASSOCIATION		
COOPERATIVA DE AHORRO Y	FERNÁNDEZ, COLLINS, CUYAR	
CREDITO DEL VALENCIANO	& PLÁ	
	LUGO MENDER GROUP, LLC	
AGOSTO-MALDONADO	IVONNE GONZALEZ MORALES	
PLAINTIFF GROUP		
JEANNETTE ABRAMS-DIAZ	IVONNE GONZALEZ MORALES	
JUAN PÉREZ-COLÓN	IVONNE GONZALEZ MORALES	
FRANCISCO BELTRAN	IVONNE GONZÁLEZ-MORALES	
MR IW LIVING AND GRANTOR TRUST	IVONNE M RODRIGUEZ	
CORBIN OPPORTUNITY FUND,	JIMÉNEZ, GRAFFAM &	
L.P.	LAUSELL	
	LATHAM & WATKINS LLP	
	PAUL, WEISS, RIFKIND,	
	WHARTON & GARRISON LLP	
PINEHURST PARTNERS, L.P.	JIMÉNEZ, GRAFFAM &	
	LAUSELL	
	LATHAM & WATKINS LLP	
	PAUL, WEISS, RIFKIND,	
	WHARTON & GARRISON LLP	
AUTONOMY MASTER FUND	JIMÉNEZ, GRAFFAM &	
LIMITED	LAUSELL	
	LATHAM & WATKINS LLP	
	PAUL, WEISS, RIFKIND,	
	WHARTON & GARRISON LLP	
	ROBBINS, RUSSELL, ENGLERT,	
	ORSECK, UNTEREINER &	

SAUBER LLP

JIMÉNEZ, GRAFFAM &

ASM BLMIS CLAIMS LLC

ASIVI DEIVIIS CEATIVIS EEC	JIIVILIVLZ, GIVALI AIVI G	
	LAUSELL	
	PAUL, WEISS, RIFKIND,	
	WHARTON & GARRISON LLP	
COOPERATIVA DE AHORRO Y	LEMUEL NEGRON-COLON	
CREDITO DE JAYUYA		
MARIA J. ZALDUONDO VIERA	RAFAEL A OJEDA DIEZ	
JAMIE FUSTER ZALDUONDO	RAFAEL A OJEDA DIEZ	
MARIA FUSTER ZALDUONDO	RAFAEL A OJEDA DIEZ	
THE BANK OF NEW YORK MELLON,	REED SMITH LLP	
AS FISCAL AGENT	SEPULVADO, MALDONADO &	
	COURET	
THE AYENDEZ FACCIO TRUST,	SÁNCHEZ/LRV LLC	
REPRESENTED BY UBS TRUST	SANCHEZ PIRILLO LLC	
COMPANY OF PUERTO RICO	SKADDEN, ARPS, SLATE,	
	MEAGHER & FLOM LLP	
	VINCENTE & CUEBAS	
	WHITE & CASE LLP	
THE GARCIA GUBERN TRUST,	SÁNCHEZ/LRV LLC	
REPRESENTED BY UBS TRUST	SANCHEZ PIRILLO LLC	
COMPANY OF PUERTO RICO	SKADDEN, ARPS, SLATE,	
	MEAGHER & FLOM LLP	
	VINCENTE & CUEBAS	
	WHITE & CASE LLP	
THE MARK TRUST,	SÁNCHEZ/LRV LLC	
REPRESENTED BY UBS TRUST	SANCHEZ PIRILLO LLC	
COMPANY OF PUERTO RICO	SKADDEN, ARPS, SLATE,	
	MEAGHER & FLOM LLP	
	VINCENTE & CUEBAS	
	WHITE & CASE LLP	
COOPERATIVA A/C BARRANQUITAS	SANTINI LAW OFFICE PSC	
COOPERATIVA A/C DE	SANTINI LAW OFFICE PSC	
BARRANQUITAS		

SHEPHERD SMITH EDWARDS &

KANTAS LLP

ROMERO LOPEZ, LUIS R

	KANTAS LLF	
BANCO POPULAR DE PUERTO RICO,	YOUNG CONWAY STARGATT &	
AS TRUSTEE	TAYLOR	
ACEVEDO, TOMAS CORREA		
APONTE, RAFAEL		
BLANCO BOU, FIDEICOMISO		
COOPERATIVA A/C CIDREÑA		
COOPERATIVA DE AHORRO Y		
CREDITO DE LA INDUSTRIA		
BIOFARMACEUTICA		
CORREA ACEVEDO, TOMAS		
FERRER DAVILA, LUIS M		
FREIRIA UMPIERRE, ENRIQUE		
GARCIA GUBERN TRUST		
GONZALEZ QUINTANA, HECTOR LUIS		
HEREDIA, NESTOR		
INMOBILIARIA SAN ALBERTO,INC.		
LS INSTITUTIONAL HIGH INCOME FUND		
LUGO RIVERA, FIDEICOMISO		
LUIS A. VASQUEZ INC.		
MARROIG, JUAN		
MORALES CINTRON, RAMON		
MORO ROMERO, JULIO		
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MULTINATIONAL LIFE INSURANCE	
COMPANY	
OSVALDO J. ORTIZ	
JOSE ORTIZ FERNANDEZ	
PICO VIDAL, ISABEL VICTORIA	
PLAN DE SALUD MENONITA	
INC.	
PONT ROMAGUERA, FERNANDO J	
RAMOS MARTIN, ROBERT	
RAMOS MARTIN, RONALD	
RIVERA , LIZZETTE LOPEZ DE	
VICTORIA	
RODRIGUEZ, IRIS M.	
RODRIGUEZ, MANUEL A	
RODRIGUEZ, MANUEL A.	
SANCHEZ BETANCES, LUIS	
SANTONI ACEVEDO, WALTER	
STRATEGIC INCOME FUND - MMHF	
THE DEVELOPERS GROUP INC	
TARGET BENEFIT PLAN	
THE ESTATE OF REINALDO	
RODRIGUEZ PAGAN (DECESED)	
AND HIS WIDOW REINA COLON	
RODRIGUEZ	
WALDER, KARL	
ACEVEDO-BAEZ, MARIA	
AGOSTO VARGAS, RAMON	

ALEADO MEDCADO PRENDALIZ	1	
ALFARO MERCADO, BRENDALIZ		
ALVARADO GARCIA, JORGE A		
,		
ALVAREZ FERRER, VICTOR E.		
ANDRADE SANTIAGO, MILAGROS E.		
ANDINADE SANTIAGO, MILAGROS E.		
ANDRADES SANTIAGO, WILLIAM R.		
ANDRADES-SIERRA, MARIA C		
ANDINADES SIERRA, IVIARIA C		
APONTE, RAFAEL		
AYALA SEPULVEDA, LUIS A		
AYALA, MYRIAM REYES		
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BADIA DE HERNANDEZ, GLORIA E		
BENITEZ ROLDAN, IRIS Y.		
BENTLE ROLDAN, INIS T.		
BERMUDEZ, DIANA RAMOS		
BLANCO BOU, FIDEICOMISO		
BURGOS RODRIGUEZ, LYMARIS		
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CABRERA SANTOS, LUIS A.		
CANAACHO MODALEC DIANA		
CAMACHO MORALES, DIANA		
CATALA LOPEZ, RUBEN		
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CENTENO ALCALA, MARIA Y.		
CHIMELIS OPTEGA POSAL		
CHIMELIS ORTEGA, ROSA I.		

COLLADO GONZALEZ, LUIS A	
COLON CASTILLO, VIRGINIA	
COLON RESTO, JOSE	
COLON RODRIGUEZ, WILFREDO	
COOP AC YABUCOENA	
COOPERATIVA A/C CIDREÑA	
COOPERATIVA DE AHORRO Y	
CREDITO DE LA INDUSTRIA	
BIOFARMACEUTICA	
COOPERATIVA DE AHORRO Y	
CREDITO DE MOCA	
COOPERATIVA DE AHORRO Y	
CREDITO DEL VALENCIANO	
CORDERO MARTINEZ, EDDIE F.	
CORDERO ROMAN, LUIS	
CORREA ACEVEDO, TOMAS	
CRESPO DIAZ, DAISY	
CRUZ GONZALEZ, EVELYN	
CRUZ VELEZ, ANA P	
DAVILA SOLA, NILSA J.	
DE JESUS BON, BASILIO	
DEL RIO ROSA, VANESSA	
DEL VALLE, ELIZABETH	

DELGADO, MARIA M	
DIAZ SIERRA, RAMONA	
DIAZ VALDES, JULIO	
DOMINGUEZ MATOS, YAZMIN	
DOMINGUEZ VIERA, JOSE A.	
ELBA I. AYALA RODRIGUEZ	
ESTRADA CARRILLO, DAVID	
FEBRES ARROYO, YAZBEL	
FELICIANO TORRES, CARMEN M.	
FERRER DAVILA, LUIS M	
FIGUEROA MOLINARI, FRANCISCO A.	
FLORES PAGAN, MARIA C.	
FONSECA DIAZ, FRED N	
FORTIS TORRES, DILIA E	
FRANCISCO MARTINEZ IRIZARRY	
FREIRIA UMPIERRE, ENRIQUE	
GARCIA GONZALEZ, MARINILDA	
GARCIA GUBERN TRUST	
GONZALEZ CORONADO, JOSE L.	

GONZALEZ PEREZ, MARIA D	
GONZALEZ QUINTANA, HECTOR LUIS	
GUMBE SANTANA, KAREN	
GUZMAN BRUNO, RUTH	
HEREDIA, NESTOR	
HERNANDEZ LOPEZ, CARMEN Z	
HERNANDEZ RODRIGUEZ , NILKA	
INMOBILIARIA SAN ALBERTO,INC.	
JAMIE FUSTER ZALDUONDO	
JOSE ORTIZ FERNANDEZ	
LEBRON PEREZ, MIGUEL ANGEL	
LEON RIVERA, ORLANDO DE	
LOPEZ ALAMO, EVELYN	
LÓPEZ CARRIÓN, LUMARY	
LOPEZ GONZALEZ, DANIEL R	
LUGO RIVERA, FIDEICOMISO	
LUGO RIVERA, GLORIA E.	
LUIS A. VASQUEZ INC.	
MAISONET VALENTIN, CARMEN M.	

MALAVE SANTOS, EILEEN	
MARIA FUSTER ZALDUONDO	
MARIA J. ZALDUONDO VIERA	
MARRERO RODRIGUEZ, SIXTO	
MARROIG, JUAN	
MARTINEZ ORTIZ , MARIA ISABEL	
MATIAS RODRIGUEZ, IRENE	
MATTEI BALLESTER, CARLOS F	
MEDINA-IRIZARRY, MIGDALIA	
MELENDEZ OSORIO, GLORIA M.	
MENDEZ TORRES, ELIADA	
MIRANDA RIOS, IRMA	
MONTALVO SANTIAGO, ANA M	
MONTES LOPEZ, MARILYN	
MORALES CINTRON, RAMON	
MORALES RODRIGUEZ, SANDRA	
MORALES TORRES, FRANCISCO	
MORO ROMERO, JULIO	
MULTINATIONAL LIFE INSURANCE COMPANY	
MUNIZ RIVERA, IRMA I	

MUNOZ TORRES, MAYRA I	
NAZARIO LEDUC, EVELYN	
NEGRON VIDAL, BELISA	
NIEVES MELENDEZ, BEATRIZ	
NIEVES MOUNIER, EMIL	
NIEVES NAVARRO, MIGUEL A.	
NIEVES RODRIGUEZ, XIOMARA	
NIEVES TORRES, AWILDA	
OLIVERO ASTACIO, IVONNE	
ORTIZ ALEJANDRO, JOSE RAMON	
ORTIZ FELICIANO, MIRIAM	
ORTIZ LEON, IRAIDA	
ORTIZ RIVERA, MILAGROS	
ORTIZ ZAYAS, CANDIDA R	
OSVALDO J. ORTIZ	
PAGAN, EFRAIN CASTRO	
PEDROZA ROSA, ANA	
PEREZ MORALES, DAMASO	
PEREZ RODRIGUEZ, DIONISIO	
PETRIBEL, SANTOS OTERO	
PICO VIDAL, ISABEL VICTORIA	

PINEDA RIVERA, CARMEN L.		
PLAN DE SALUD MENONITA		
INC.		
PONT ROMAGUERA, FERNANDO J		
RAMOS MARTIN, ROBERT		
RAMOS MARTIN, RONALD		
REYES RODRIGUEZ, NELSON		
RIVER RIVERA, MADELINE		
RIVERA , LIZZETTE LOPEZ DE		
VICTORIA		
RIVERA CRUZ, ROSA I		
RIVERA MONTALVO, MAGDALENA		
DV/5D4 D004D0 U D550M00		
RIVERA ROSADO, ILDEFONSO		
DIVERA VELAZOUEZ LOCE A		
RIVERA VELAZQUEZ, JOSE A		
DIVERA CARRASTECHI FERRINAND		
RIVERA-GARRASTEGUI, FERDINAND		
	<u> </u>	<u> </u>
RODRIGUEZ CUEVAS, LUZ N		
RODRIGUEZ CUEVAS, LUZ IV		
RODRIGUEZ DIEPPA, BRENDALISSA		
NODNIGOLZ DIEFFA, BILLIDALISSA		
RODRIGUEZ PAGAN, GLORIMAR		
RODRIGUEZ RIVERA, DORIS E		
,		

RODRIGUEZ TORRES, CARMEN D	
RODRIGUEZ TORRES, LUIS	
RODRIGUEZ, FELIX GOMEZ	
RODRIGUEZ, GUILLERMO MEDINA	
RODRIGUEZ, IRIS M.	
RODRIGUEZ, MADELINE LOPEZ	
RODRIGUEZ, MANUEL A	
RODRIGUEZ, MANUEL A.	
ROMAN RODRIGUEZ, WEENA E	
ROSARIO FELICIANO, JONNATHAN	
SALAS BELLAFLORES, MARIA D.	
SANCHEZ ACEVEDO, JOSE J	
SANCHEZ BETANCES, LUIS	
SANCHEZ MATTA, LUZ M	
SANCHEZ ORTIZ, ROSA M	
SANCHEZ PICON, MARIA	
SÁNCHEZ RIVERA, ALMA J	
SANTAELLA MENDEZ, MARIA M	
SANTANA, ROMANITA	

SANTIAGO DIAZ, MAGALY	
SANTIAGO JIMENEZ, NOEL	
SANTIAGO SEPULVEDA, SAMARIS	
SANTIAGO SERRANO, DAMARIS	
SANTIAGO, MADELINE	
SANTIAGO, MATILDE ALBALADEJO	
SANTONI ACEVEDO, WALTER	
SERRANO MENDEZ, PEDRO I	
SIFRE ROMAN, LEGNA E.	
SILVER POINT CAPITAL FUND, LP	
SOBERAL DEL VALLE, NYDIA	
SOSA RODRÍGUEZ, BLESSY	
SOSA, BENJAMIN ARROYO	
SOTO CRUZ, JOSE ANTONIO	
SOTO HUERTA, VIRGINIA	
SOTO NAZARIO, GLORIA M.	
STRATEGIC INCOME FUND - MMHF	
THE DEVELOPERS GROUP INC TARGET BENEFIT PLAN	
THE ESTATE OF REINALDO RODRIGUEZ PAGAN (DECESED)	

AND HIS WIDOW REINA COLON	
RODRIGUEZ	
TORRES ALAMO, ISABEL	
TORRES PEREZ, MAGDOU	
TORRES RIVERA , MILADYS	
TORRES RIVERA, LEIDA S	
VARGAS CRUZ, LUIS D	
VARGAS GONZALEZ, CARMEN	
Е	
VAZQUEZ CORTES, ANGEL	
JULIO	
VELAZQUEZ PACHECO, MIGUEL	
VELAZQUEZ, JESNID	
VELEZ PEREZ, NANCY	
VILLEGAS FIGUEROA, EMMA	
WALDER, KARL	

SCHEDULE 9(C)

Inactive Claims – PBA

Party	Counsel	Financial Advisors and Accountants
NATIONAL PUBLIC FINANCE	ADSUAR MUÑIZ GOYCO	
GUARANTEE CORPORATION	SEDA & PÉREZ-OCHOA, P.S.C	
	WEIL, GOTSHAL & MANGES	
	LLP	
FINANCIAL GUARANTY INSURANCE	BUTLER SNOW, LLP REXACH &	EXIGENT PARTNERS, LLC
COMPANY	PICO, CSP	
ASSURED GUARANTY CORP.	CADWALADER, WICKERSHAM	LAZARD
	& TAFT LLP	
	CASELLAS ALCOVER &	
	BURGOS, PSC	
ASSURED GUARANTY MUNICIPAL	,	LAZARD
CORP.	& TAFT LLP	
	CASELLAS ALCOVER &	
	BURGOS, PSC	
HBA CONTRACTORS, INC.	CARDONA JIMENEZ LAW	
	OFFICES, PSC	
MILFORD SOUND HOLDINGS II	CÓRDOVA & DICK, LLC ROPES &	
LP	GRAY LLP	
ADIRONDACK HOLDINGS I LLC	CÓRDOVA & DICK, LLC	
	ROPES & GRAY LLP	
	STROOCK & STROOCK &	
	LAVAN LLP	
SKY HIGH ELEVATORS CORP	DAVID W. ROMÁN, ESQ.	
AMBAC ASSURANCE CORPORATION	FERRAIUOLI LLC MILBANK LLP	MOELIS & COMPANY
U.S. BANK TRUST NATIONAL	HOGAN LOVELLS US LLP	
ASSCIATION AND U.S. BANK	MASLON LLP	
NATIONAL ASSOCIATION, AS	RIVERA, TULLA AND FERRER,	
FISCAL AGENT FOR THE	LLC	
PUERTO RICO PUBLIC		
BUILDINGS AUTHORITY ("PBA")		

BONDS		
AMERINATIONAL COMMUNITY SERVICES, LLC, AS SERVICER FOR THE GDB DEBT RECOVERY AUTHORITY	MCCONNELL VALDES LLC	
AIREKO CONSTRUCTION LLC		
KARIMAR CONTRUCCION		
MASSOL CONSTRUCITION, INC		
A&E GROUP		

SCHEDULE 9(D)

Inactive Claims – PREPA

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	PEREZ-OCHOA PSC	
SANCHEZ RIVERA, CARLOS I.	ANTONIO JOSE AMADEOMURGA, ESQ.	
CMA BUILDERS CORP	ARTURO GONZALEZ MARTIN	
RAMOS AGUIAR, GLORIA CONSUELO	CHARLES M BRIERE - ESQ.	
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SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	DELGADO & FERNÁNDEZ, LLC G. CARLO-ALTIERI LAW OFFICES, LLC JONES DAY KRAMER LEVIN NAFTALIS & FRANKEL LLP MORRISON & FOERSTER, LLP TORO COLÓN MULLET P.S.C. WOLLMUTH MAHER & DEUTSCH LLP	
TORRES LOPEZ , MICHELLE	DESPACHO JURÍDICO RAMOS LUIÑA, LLC	

NAME AND CTON TRUCT	DDINKED DIDDLE & DEATHLID	
WILMINGTON TRUST,	DRINKER BIDDLE & REATH LLP	
NATIONAL ASSOCIATION, AS		
SUCCESSOR TRUSTEE		
VELEZ SERRANO, JOSUE	ELIAS DAVILA ESQ.	
EST ELECTRICAL	EMANUELLI LLC	
CONTRACTORS & ENGINEERS CORP.		
MARITIME TRANSPORTATION	ENZIO RAMIREZ, ESQ.	
AUTHORITY OF PUERTO RICO		
AND ISLAND MUNICIPALITIES		
INDUSTRIAL CHEMICALS	G. CARLO-ALTIERI LAW OFFICES	
CORPORATION		
TRADEWINDS ENERGY	GENOVESE JOBLOVE & BATTISTA, P.A.	
BARCELONETA, LLC		
TRADEWINDS ENERGY VEGA	GENOVESE JOBLOVE & BATTISTA, P.A.	
BAJA, LLC		
TRADEWINDS ENERGY	GENOVESE JOBLOVE & BATTISTA, P.A.	
BARCELONETA, LLC		
CARABALLO, MARCIA GIL	GONZALEZ MUNOZ LAW	
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	ESQ.	
LLAUGER, JORGE VALDES (ON	HAGENS BERMAN SOBOL SHAPIRO	
BEHALF OF HIMSELF AND ALL	LLP	
OTHERS SIMILARLY		
SITUATED)		
LA QUINTA SHOPPING CENTER, CORP.	HECTOR FIGUEROA, ESQ.	
RIVERA RIVERA, NATHANAEL	IZQUIERDO SAN MIGUEL LAW OFFICES	
IZQUIERDO SAN MIGUEL LAW	IZQUIERDO SAN MIGUEL LAW	
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MONTALVO		
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	OFFICES	
IZQUIERDO SAN MIGUEL LAW	IZQUIERDO SAN MIGUEL LAW	
OFFCIES, PSC.	OFFICES	
IZQUIERDO SAN MIGUEL LAW	IZQUIERDO SAN MIGUEL LAW	
OFFICES	OFFICES	
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	OFFICES	
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GUTIERREZ, VICTOR M.	IZQUIERDO SAN MIGUEL LAW	
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ARROYO RIOS, EDNA	IZQUIERDO SAN MIGUEL LAW	
	OFFICES	
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PEDRO ROLANDO MARTINEZ	JAMES LAW OFFICES, ESQ.	
TORRES BY HIM		
PEDRO ROLANDO MARTINEZ	JAMES LAW OFFICES, ESQ.	
TORRES AS INHERITOR OF OLGA		
FINALE		
OLGA MARTINEZ FINALE AS	JAMES LAW OFFICES, ESQ.	
INHERITOR OF ONDINA		
FINALE CARDENAS		
ROLANDO MARTINEZ FINALE	JAMES LAW OFFICES, ESQ.	
AS INHERITOR OF ONDINA FINALE		
CARDENAS		
CONJUGAL PARTNERSHIP OF	JAMES LAW OFFICES, ESQ.	
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DE PABLO		

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RODRIGUEZ TORRES, JOSEY	JRT ATTORNEY AT LAW	
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CAROLINA SHOPPING COURT, INC.	LEGAL PARTNERS, PSC	
ISLA DEL RÍO, INC.	MARIA E VICENS RIVERA - ESQ.	
VITOL INC.	MCCONNELL VALDES LLC	
ACLARA TECHNOLOGIES LLC	MCCONNELL VALDÉS LLC	
RIVERA, ANA TERESA	UBARRI & ROMAN LAW OFFICE	
RIVERA MELENDEZ, HECTOR	UBARRI & ROMAN LAW OFFICE	
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HERNÁNDEZ RIVERA, JUAN A.		
LERI, CRL		

MEDICOOP	
MEDICOOP, COOPERATIVA DE AHORRO Y CREDITO DE MEDICOS Y OTROS PROFESIONALES DE LA SALUD	
ORTIZ RAMIREZ DE ARELLANO, CECILE	
THE DEVELOPERS GROUP INC.	
ACABEO SEMIDEY, MARIA DEL CARMEN	
ADORNO, EDWIN O.	
AGOSTINI, JORGE L	
AGUIRRE SOTO, ELVIRA	
ALICEA CINTRON, NOE LUIS	
ALICEA VELAZQUEZ, JOSE M	
ALTRECHE BERNAL, WANDA I.	
ALVARADO CRUZ, ROLANDO	
ANDINO RIVERA, EDDIE J.	
APONTE-TOSTE, BRENDA E.	
ARROYO MARTINEZ, VANESSA	
ASENCIO RIVERA, ANA I	
BAEZ DIAZ, MICHAEL	
BATISTA MIRANDA, JOSE A.	
BEDARD, MADELYN	

BENABE MOJICA, GERMAN	
BERMUDES CAPACCETTI, GERALDO	
BONILLA TANCO , AIDA L.	
BURGOS RIVERA, LUIS A.	
BURGOS RIVERA, LUIS A.	
CABRERA CAPELLA, ALBERTO	
CANALS VIDAL, MARCOS	
CARLOS M FLORES DBA	
CRG ENGINEERING CORP	
S O P INC D/B/A SPECIALTY OFFICE PRODUCT	
S O P INC D/B/A SPECIALTY OFFICE PRODUCT	
CARTAGENA MATOS, ERIC	
EC WASTE LLC	
CARIBE GE INTERNATIONAL ENERGY SERVICES CORP.	
CINTRON SANTIAGO, CARMEN ELIZABETH	
COLGRAM, ELISHA A	
COLLAZO SALOME, WANDA E.	
COLON ALVARADO, MAYDA L.	
COLON LEON, CARLA M.	

COLON MURPHY, JANNETTE		
COLON SANTIAGO, MARIBEL		
COLON, JANNETTE		
COLON, ROBERTO J.		
CONCEPCION PENA, NORMA I.		
COSTA MARCUCCI, NAIDA		
CRUZ ARCE, EVELYN		
CRUZ CANDELARIO, OCTAVIO		
CRUZ OTERO, JANZEL E		
CRUZ SOTO, OMAR		
U.S. DEPARTMENT OF THE INTERIOR, U.S. GEOLOGICAL SURVEY		
DE JESUS JUSINO, TERESITA		
DE JESUS REEN, ROSA HAYDE		
ISABEL J RIVERA BONILLA/DEYANIRA BONILLA ACOSTA		
DIAZ RIVERA, ANGIE M		
DIAZ SIERRA, DAIRE MAR		
DUPREY PEREZ, JOSE I		
DUPREY PEREZ, JOSE I		
POWER TECHNOLOGIES CORP.		
POWER TECHNOLOGIES CORP.		
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FLORIDA REALTY	
TECHNICAL MAINTENANCE SERVICES	
ST. JAMES SECURITY SERVICES LLC	
TECHNICAL POWER SERVICES	
ENLACE MERCANTIL INTERNATIONAL	
FALK, MINDY	
FANTAUZZI MENDEZ, WALESKA DEL C.	
FERNANDEZ ALAMO, LUZ A.	
FERRER CAMACHO, ORLANDO L.	
FIGUEROA PEREZ, ANABEL	
FLECHA RODRIGUEZ, VILMA	
FLORES LABAULT DBA, CARLOS M	
FRANCISCO DIAZ MASSO / BERMUDEZ, LONGO, DIAZ - MASSO, LLC	
SM ELECTRICAL CONTRACTO	
FUENTES-MELENDEZ, IVETTE	
GARCIA GONZALEZ, KARLA J.	
GARCIA, ELBA GONZALEZ	

GONZALEZ AGOSTO, HIPOLITO	
GONZALEZ LUCIANO, MARIA D	
GONZALEZ LUCIANO, MARIA D	
GONZALEZ, DOUGLAS	
GUEVARA FERNANDEZ, NESTOR	
GUZMAN GARCIA, NORMA IVETTE	
PR STORAGE FORKLIFT DIVISION	
PERFECT CLEANING SERVICES INC.	
BANCO POPULAR DE PUERTO RICO	
HERNANDEZ GARCIA, JORGE L.	
HERNANDEZ GARCIA, JORGE L.	
HERNANDEZ ORTIZ, ANA A	
SONUVAC CORPORATION	
IBANEZ GALARZA, RAFAEL	
IBANEZ HERNANDEZ, HECTOR M.	
IRIZARRY IRIZARRY, CARLOS A.	

QUALITY EQUIPMENT, INC	
IEH AUTO PARTS LLC DBA AUTO PLUS	
AUTO PARTS	
DEPARTMENT OF NATURAL	
AND ENVIRONMENT	
RESOURCES	
DEYA ELEVATOR SERVICE INC	
VERTECH INC.	
JUSINO CRUZ, LIDIS L.	
STATE STREET GLOBAL	
ADVISORS TRUST COMPANY	
ACCURATE CALIBRATION SERVICES	
LABOY ARCE, ANEIDA	
LEON ROCHE, TITO E	
LEON, EDWIN R	
LOPEZ LOPEZ, ARTURO	
LOPEZ VALENTIN, CARIDAD	
LOPEZ VELEZ, FERNANDO	
TORRES LOPEZ, FERNANDO L.	
LUQUIS APONTE, RENE	
MACHADO VARGAS, JUAN	
MALAVE COLON, IBIS	
MALDONADO, ADA E	

MALDONADO, JAIME O.	
MARRERO PICORELLI, JOSE A	
MONROIG MARQUEZ, CARLOS	
J.	
ALVARADO SEPULVEDA, JOSE EDGARDO	
EDGARDO	
SEPULVEDA APONTE, JOSE LEANDRO	
LLANDRO	
MURILLO TRISTANI, LUIS A.	
WONEEO THISTANI, LOIS A.	
SANTIAGO GARBO, DANNY	
ACEVEDO BERRIOS, AWILDA	
CASTRO, ELMER RIVERA	
RODRIGUEZ CONCEPCION, JAVIER	
VELAZQUEZ CHAVEZ, ARIEL	
MALDONADO ROMERO, MIRIAM	
COMISION DE ENERGIA DE PUERTO RICO	
SKYTEC INC.	
MARTINEZ ORTIZ, HILLARY	
MARTINEZ RIVERA, JOSE E.	
MATOS RODRIGUEZ, LUIS	
J & M DEPOT, INC.	

MELETICHE PERES, NOEL	
MERCADO PACHECO, HECTOR L	
MERCADO, CARLOS M	
MORALES MALPICA, YADIRIS	
MORALES MORALES, ILDEFONSO	
MORALES MORALES, ILDEFONSO	
MORALES PEREZ, WANDA I.	
MORALES RODRÍGUEZ, CARMEN L.	
MORALES, ZAIDE A	
MORALES-BERRIOS, FABIAN	
MORALES-GONZALEZ, PEDRO JUAN	
MORENO TORRES, LITHETTE M.	
MORLAES PEREZ, WANDA I.	
MUNOZ PUCHALES, ANGEL	
NAVARRO FERNANDEZ, JOSE M.	
NEGRON ORTIZ, CARMEN ADELIA	
NIEVES FRED, VILMARIE	

NIEVES MORALES, CARMEN M.		
OCASIO-GONZALEZ, MANUEL		
ANTONIO		
OLAVARRIA JIMENEZ, JOSE E.		
OLIVENCIA DE JESUS,		
ORLANDO		
OQUENDO OQUENDO, CANDIDA R.		
ORTIZ GRACIA, ARCELIO		
ORTIZ GUZMAN, EDDIE		
511112 GG21111 1111 25512		
ORTIZ RIVERA, AGUSTIN		
OTERO RODRIGUEZ, LETICIA		
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OTERO RODRIGUEZ, LETICIA		
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OYOLA MARTINEZ, REINALDO		
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PACHECO PADILLA, MARIBEL		
PEREIRA FIGUEROA, JUAN		
PEREZ PADIN, JOSE L		
DEDET DECTO MADIA NITTA		
PEREZ RESTO, MARIA NITZA		
PEREZ-ROMAN, BRENDA L		
PIETRI TORRES, VILMA B.		
PLAZA TOLEDO, OMARIS		
POMALES RODRIGUEZ, WILSON		

PORRATA CRUZ, ERIC A.	
POSTIGO, EDGARDO	
PRINCIPE FLORES, JULIA	
QUINONES-CARABALLO, GLADYS W	
RAMIREZ RIVERA, CARMEN J	
RAMIREZ SANTIAGO, JUAN D.	
RAMOS FIGUEROA, JOSE E.	
RAMOS JUSINO, YOLANDA	
RAMOS PORTALATIN, EUFEMIA	
RAMOS TORRES, DIONISIO	
RAMOS-VILLANUEVA, LUIS	
RUBBER & GASKET CO OF PR	
MAO AND ASSOCIATES	
INVESTMENT INC.	
RENDON FIGUEROA, MANUEL RAMON	
BLUE BEETLE III, LLC	
RIEFKOHL, ALEXY G	
RIESTRA FERNANDEZ, MIGUEL	
RIGUAL VELAZQUEZ, MARIA TERESA	
RIOS MORALES, AWILDA	

RIVERA AROCHO, MANUEL J	
RIVERA GONZALEZ, AGUEDA M.	
RIVERA IRIZARRY, ISMAEL	
RIVERA PEREZ, FELICITA M.	
RIVERA RIVERA, NYDIA M.	
RIVERA ROSARIO, JUAN R	
GENESIS SECURITY SERVICES, INC.	
RODRIGUEZ BETANCOURT, GUSTAVO E.	
RODRIGUEZ DIAZ, RAFAEL	
RODRIGUEZ MATOS, JOSE ALBERTO	
RODRIGUEZ MOLINA, CARLOS H	
RODRIGUEZ RAMIREZ, IVETTE	
RODRIGUEZ RODRIGUEZ, FELIX	
RODRIGUEZ RODRIGUEZ, ZAIDA A.	
RODRIGUEZ TORRES, NELSON A.	
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RODRIGUEZ-MARRERO, CARMEN M.	
RODRIGUEZ-TORRES, DAMARIS	
ROMAN LOPEZ, ADA MARITZA	
ROMAN MARTINEZ, NAYDE I.	
ROMERO QUINONEZ, MARIA C	
ROSA MARTINEZ, AGAPITO	
ROSADO PEREZ, JOSE M	
P.D.C.M ASSOCIATES, S.E.	
RUIZ GONZALEZ , PETRA N	
SAAVEDRA CASTRO, PSC, BUFETE JUAN H.	
SANCHEZ OLIVERAS, AIDA IVETTE	
SANCHEZ SANTIAGO, JOSE A	
SANCHEZ SERRANO, JOSUE W	
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SANTIAGO HERNANDEZ, DELBA I	
SANTIAGO HERNANDEZ, MARIA DELOS A.	
SANTIAGO TORRES, IRMA I	
SEGUI RODRIGUEZ , SAMUEL X.	

SEPULVEDA-APONTE, JOSE L	
SERRANO MORALES, KAYRA	
G.	
SILVA HERNANDEZ, MARTA	
VIERA-PLANAS, GILBERTO	
HEALTH & SAFETY EYE CONCEPT	
SOSTIE LEYZ, WILLIAM M.	
SOTO GONZALEZ, CARLOS OMAR	
SOTO LOPEZ, MAYRA	
SOTO RODRIGUEZ, MONSERRATE	
TORO PEREZ, DAVID	
TORRES GONZALEZ, JUAN O.	
TORRES LOPEZ, FERNANDO L.	
TORRES MELENDEZ, SENDIC OMAR	
TORRES NAVEIRA, MANUEL BISMARCK	
TORRES ORTIZ, BRENDA I	
TORRES, LESLIE M	
VALENTIN TORRES, EDWIN	
VALENTIN, RACHEL M	

VEGA PEREZ, ROSA E.	
VEGA RAMOS, JOAN	
VELAZQUEZ CRUZ, BETSY	
VELEZ GONZALEZ, RAFAEL A.	
VELEZ QUINONES, MARIA L	
VICENTE QUINONES , WANDA LIZ	

SCHEDULE 9(E)

Inactive Claims – HTA

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	LLP	
	QUINN EMANUEL URQUHART &	
	SULLIVAN, LLP	
	REICHARD & ESCALERA	
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COMPANY	PICO, CSP	
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	CASELLAS ALCOVER & BURGOS, P.S.C.	
ASSURED GUARANTY MUNICIPAL CORP.	CADWALADER, WICKERSHAM &	LAZARD
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	CASELLAS ALCOVER & BURGOS, P.S.C.	
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	OFFICES, PSC	
UNIQUE BUILDERS, INC.	CARDONA JIMENEZ LAW	
	OFFICES, PSC	
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	OFFICES, PSC	
WEST CORPORATION	CARDONA JIMENEZ LAW	
	OFFICES, PSC	
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	ROPES & GRAY LLP	
	STROOCK & STROOCK & LAVAN LLP	
ADIRONDACK HOLDINGS II LLC	CÓRDOVA & DICK, LLC	
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	LLP	
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DEVELOPMENT AND	DEVELOPMENT AND	
CONSTRUCTION LAW GROUP, LLC	CONSTRUCTION LAW GROUP, LLC	
NAME AND COMPANY OF THE PROPERTY OF THE PROPER	DRINKER BIDDLE & REATH LLP	
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CERVONI DEL VALLE, LINETTE M	FJ TORRES DIAZ LAW OFFICES	
CERVONI DEL VALLE, SAMUEL	FJ TORRES DIAZ LAW OFFICES	
DEL VALLE MELENDEZ, ELBA I.	FJ TORRES DIAZ LAW OFFICES	
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FIR TREE CAPITAL OPPORTUNITY	G. CARLO-ALTIERI LAW	
MASTER FUND, LP	OFFICES, LLC	
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AND CONTINENTAL CASUALTY	RIVE, PSC	
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POPULAR HIGH GRADE FIXED INCOME	YOUNG CONAWAY STARGATT &	
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POPULAR INCOME PLUS FUND,	YOUNG CONAWAY STARGATT &	
INC.	TAYLOR LLP	
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TRUSTEE	TAYLOR	
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WOODS, DONALD W. & DAWN M.	

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Inactive Claims – COFINA

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	ABESADA LAW OFFICES, PSC	
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PESQUERA TEISSONNIERE, MARIA A	BUFETE QUINONES VARGAS & ASOC.	
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INTEGRAND ASSURANCE COMPANY	COBIAN ROIG LAW OFFICES	
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	DAPENA LLC
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	MORELL, CARTAGENA &	
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	DAPENA LLC	
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	DAPENA LLC	
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CONTINENTAL CASUALTY COMPANY	SALDANA, CARVAJAL & VELEZ- RIVE, PSC
WESTERN SURETY COMPANY	SALDAÑA, CARVAJAL & VÉLEZ- RIVÉ, PSC
UBS IRA SELECT GROWTH & INCOME PUERTO RICO FUND	SÁNCHEZ/LRV LLC SÁNCHEZ/LRV LLC
	SANCHEZ PIRILLO LLC SKADDEN, ARPS, SLATE,
	MEAGHER & FLOM LLP
	VINCENTE & CUEBASWHITE & CASE LLP
UBS TRUST COMPANY OF PUERTO RICO	SÁNCHEZ/LRV LLC
	SANCHEZ PIRILLO LLC SKADDEN, ARPS, SLATE,
	MEAGHER & FLOM LLP
	VINCENTE & CUEBAS WHITE & CASE LLP
VICTOR HERNANDEZ DIAZ	SÁNCHEZ/LRV LLC
	SANCHEZ PIRILLO LLC SKADDEN, ARPS, SLATE,
	MEAGHER & FLOM LLP
	VINCENTE & CUEBAS WHITE & CASE LLP
GNMA & US GOVERNMENT	SÁNCHEZ/LRV LLC
TARGET MATURITY FUND FOR PUERTO RICO RESIDENTS, INC.	WHITE & CASE LLP
PUERTO RICO FIXED INCOME FUND IV, INC	SÁNCHEZ/LRV LLC WHITE & CASE LLP
PUERTO RICO FIXED INCOME FUNDS INC	SÁNCHEZ/LRV LLC WHITE & CASE LLP
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PUERTO RICO RESIDENTS BOND FUND I	SÁNCHEZ/LRV LLC WHITE & CASE LLP
PUERTO RICO RESIDENTS TAXFREE	SÁNCHEZ/LRV LLC WHITE &
FUND II, INC. PUERTO RICO RESIDENTS TAXFREE	CASE LLP SÁNCHEZ/LRV LLC WHITE &
FUND III, INC.	CASE LLP

PUERTO RICO RESIDENTS TAXFREE	SÁNCHEZ/LRV LLC WHITE &
FUND IV, INC.	CASE LLP
PUERTO RICO RESIDENTS TAXFREE	SÁNCHEZ/LRV LLC WHITE &
FUND V, INC.	CASE LLP
PUERTO RICO RESIDENTS TAXFREE	SÁNCHEZ/LRV LLC WHITE &
FUND VI, INC.	CASE LLP
PUERTO RICO RESIDENTS TAXFREE	
FUND, INC.	CASE LLP
TAX FREE FUND II FOR PUERTO RICO	SÁNCHEZ/LRV LLC WHITE &
RESIDENTS, INC.	CASE LLP
TAX FREE TARGET MATURITY FUND	SÁNCHEZ/LRV LLC WHITE &
FOR PUERTO RICO RESIDENTS, INC.	CASE LLP
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TAX-FREE FIXED INCOME FUND II FOR	SÁNCHEZ/LRV LLC WHITE & CASE LLP
PUERTO RICO RESIDENTS, INC.	CASE LLP
TAX-FREE FIXED INCOME FUND III FOR	SÁNCHEZ/LRV LLC WHITE &
PUERTO RICO RESIDENTS, INC.	CASE LLP
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TAX-FREE FIXED INCOME FUND V FOR	SÁNCHEZ/LRV LLC WHITE &
PUERTO RICO RESIDENTS, INC.	CASE LLP
TAX-FREE HIGH GRADE	SÁNCHEZ/LRV LLC WHITE &
PORTFOLIO BOND FUND FOR	CASE LLP
PUERTO RICO RESIDENTS, INC.	CASE LLF
TAX-FREE HIGH GRADE PORTFOLIO	SÁNCHEZ/LRV LLC WHITE &
BOND FUND II FOR	CASE LLP
PUERTO RICO RESIDENTS, INC.	CASE LLF
TAX-FREE HIGH GRADE	SÁNCHEZ/LRV LLC WHITE &
PORTFOLIO TARGET MATURITY FUND	CASE LLP
FOR PUERTO RICO RESIDENTS, INC.	
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COOPERATIVA A/C BARRANQUITAS	SANTINI LAW OFFICE PSC
COORERATIVA A/C DE BARRANOUITAG	CANTINU ANA OFFICE DCC
COOPERATIVA A/C DE BARRANQUITAS	SANTINI LAW OFFICE PSC
COOPERATIVA DE AHORRO Y CREDITO	SANTOS BERRIOS LAW OFFICES
DE YAUCO	LLC
ACOSTA GONZALES, BENJAMIN	SHEPHERD SMITH EDWARDS &
	KANTAS LLP

CORBIN ERISA OPPORTUNITY FUND,	WOLLMUTH MAHER & DEUTSCH	
LTD	LLP	
MA MULTI-SECTOR	WOLLMUTH MAHER & DEUTSCH	
OPPORTUNISTIC FUND, LP	LLP	
BANCO POPULAR DE PUERTO	YOUNG CONWAY STARGATT &	
RICO AS TRUSTEE FOR POPULAR TAX	TAYLOR	
EXEMPT TRUST FUND		
POPULAR HIGH GRADE FIXED INCOME	YOUNG CONWAY STARGATT &	
FUND, INC.	TAYLOR	
POPULAR INCOME PLUS FUND,	YOUNG CONWAY STARGATT &	
INC.	TAYLOR	
LOPEZ GARCIA, HECTOR R		
RODRIGUEZ HERNANDEZ, FELIX		
GROUP OF EIGHTEEN CORPORATION		
REICHHARDT TEN COM, JOHN R		
REICHHARDT TEN COM, ANN M		
FERRER DAVILA, LUIS M		
KOLANKO, FRANK/PATRICIA		
LLUCH GARCIA, NEFTALI		
SALTZ, EDWIN X		
ORTIZ RAMIREZ DE ARELLANO, CECILE		
JFJ TRUST/JULIO F. JULIA		
COGAN-COGAN, JUAN		
CARNEVALE, TODD A		
ALFONSO GOMEZ AMARO		

MARIA M. CATALA MORALES	
GONZALEZ CARO, EFRAIN	
MARILYN CHINEA	
GERMAN URIBE J.T.W.R.O.S	
OLMO KORTRIGHT, NELSON RAFAEL	
RODRIGUEZ RIVERA, ANDRES R	
STODDARD DE JESUS, WILLIAM	
HERNANDEZ, VICTOR	
GUTIERREZ-FERNANDEZ, FIDEICOMISO	
HAIDAR GRAU, MAGDA E.	
FREIRIA UMPIERRE, ENRIQUE	
CELIA FERNANDEZ DE GURIERREZ	
JOAQUIN GURIERREZ FERNANDEZ	
ROVIRA BLONDET, RICARDO	
TRISTAN REYES GILESTRA / GVELOP	
ESEMSE INC.	
LAURA R. AYOROA	
LCDO. ROBERTO MUNOZ ARIILL	
F & J M CARRERA INC.	

GNOCCHI FRANCO, ANTONIO	
INVESCO HIGH YIELD	
MUNICIPAL FUND OF AIM TAX	
EXEMPT FUNDS (INVESCO TAX-	
EXEMPT FUNDS)	
SNYDER DE LA VEGA, ERIC	
DUBON OTERO, MANUEL H	
INVECCO LUCITALE	
INVESCO HIGH YIELD MUNICIPAL FUND OF ALM TAX	
EXEMPT FUNDS (INVESCO TAX	
EXEMPT FUNDS (INVESCO TAX	
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RODRIGUEZ RODRIGUEZ, GUALBERTO	
DOUGLAS A ARON FAMILY TRUST	
ROLAND A JACOBUS REV TRUST	
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COOPERATIVA DE AHORRO Y	
CREDITO DE LA INDUSTRIA	
BIOFARMACEUTICA	
SCHANEY, DENNIS M	
ESTATE OF MARCELINO GARCIA	
BHATIA GAUTIER, LISA E	
COLOME R & SUAREZ INC	
COLONIE IX & SOVINEE IIVO	
LOUVAL LLC	
ROLAND A JACOBUS REV TRUST	
7/2004	
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HERNANDEZ, JUAN A	
BENABE GARCIA, MARIA I	
ADELAIDA HERNANDEZ, AS GUARDIAN	
FOR J.J. H.	
NEWTYN PARTNERS, LP	
NEWTYN TE PARTNERS, LP	
ROBERT D ALBRIGHT JR	
REVOCABLE TRUST UA	
05/01/2002, ROBERT D ALBRIGHT	
JR, TRUSTEE	
PRETE, JAMES A.	
BUONO ALBARRAN , IVELISSE	
CONSTRUCTORA FORTIS CORP	
HERNANDEZ, ELENA	
ROLAND A JACOBUS REVOCABLE	
TRUST	
STUBBE ARSUAGA, FEDERICO	
HERMIDA CELA, GUSTAVO A	
THE CONTINENTAL INSURANCE	
COMPANY	
NATIONAL FIRE INSURANCE COMPANY	
OF HARTFORD	
AMERICAN CASUALTY	
COMPANY OF READING,	
PENNSYLVANIA	
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ROBERTO RAFAEL FUERTES AND	
ESTHER MUDAFORT	
WESTERN SURETY COMPANY	
MULTINATIONAL LIFE INSURANCE CO.	
ROBERT T.TSAI AND HUILING NEE JOIN TENANT	
STUGO HOLDINGS, LLC	
ARTURO SUAREZ LOPEZ, ILIA M PEREZ	
CONSTRUCTORA FORTIS INC.	
REXACH FELICIANO, ANOTNIO	
CORDERO, PEDRO M KAREH	
COMPASS CSS HIGH YIELD LLC	
BORINQUEN CONTAINER CORP	
VIDAL PAGAN, PREDRO E.	
JANER VELÁZQUEZ, JOSÉ E	
AYOROA SANTALIZ, CARMEN S	
CARTAGENA, JOSE A.	
JIMENEZ GANDARA	
MARIA ELENA	
COOPERATIVA DE AHORRO Y CREDITO DE AGUADILLA	

BANCO POPULAR DE PUERTO RICO, AS TRUSTEE	
RODRIGUEZ, MANUEL A.	
ALVARADO LANDAZURY, LOURDES	
CONNIE A. MARTIN	
JOSE L. FIGUEROA CASAS	
PEREZ DIAZ, CARLOS	
SMITH BRINGAS, ERNESTO A	
UBS TRUST COMPANY OF PUERTO RICO	
VICTOR HERNANDEZ DIAZ	
RAMOS MARTIN, ROBERT	
ARISTIZABAL OCAMPO, ALBERTO J.	
BASORA CHABRIER, RIDEICOMISO	
MARISTANY, JOSEFINA	
PORTILLA, JOSE R.	
OSVALDO J. ORTIZ, BY: JOSE O. ORTIZ FERNANDEZ, EXECUTOR	
A.L.SUAREZ MANAGEMENT CO. INC.	
UNIVERSIDAD CARLOS ALBIZU, INC.	

& C INVESTMENT GROUP INC.
ATTON, ROBERT
AMILIA FERRER PEREZ PR LLC
ERTRAN NEVE, MURIEL
IVERA, VICTOR M.
MARTINEZ LEBRON, HERIBERTO
IEGRONI DIAZ, JOSE A
DLIVER, EDNA V.
ODRIGUEZ, IRIS M.
ASTRO
OLDMAN SACHS SHORT DURATION AX-FREE FUND
PONTE, RAFAEL
NMOBILIARIA SAN ALBERTO, NC.
MARTINEZ SOTO, ILENE M
OLDMAN SACHS HIGH YIELD MUNICIPAL FUND
OLDMAN SACHS BOND FUND
OIAZ RODRIGUEZ, MD, RUBEN
OLDMAN SACHS STRATEGIC BSOLUTE RETURN BOND I ORTFOLIO

THE DE JESUS GOLDEROS TRUST	
GOLDMAN SACHS EMERGING	
MARKETS CORPORATE BOND	
PORTFOLIO	
PORTFOLIO	
GLOBAL MULTI-SECTOR CREDIT	
PORTFOLIO (LUX)	
1 3111 3213 (2371)	
GOLDMAN SACHS LOCAL	
EMERGING MARKETS DEBT	
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GOLDMAN SACHS EMERGING	
MARKETS DEBT LOCAL	
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GOLDMAN SACHS STRATEGIC INCOME	
FUND	
GLOBAL OPPORTUNITIES LLC	
GOLDMAN SACHS GLOBAL	
FIXED INCOME PLUS PORTFOLIO	
(HEDGED)	
(
GOLDMAN SACHS DYNAMIC	
MUNICIPAL INCOME FUND	
EVELYN RAMIREZ GARRATON	
RAUL JAIME VILA SELLES	
GOLDMAN SACHS COLLECTIVE	
TRUST - EMERGING MARKETS	
DEBT FUND II	
001211110101000000000000000000000000000	
GOLDMAN SACHS COLLECTIVE	
TRUST - CORE PLUS FIXED	
INCOME FUND	

GLOBAL OPPORTUNITIES OFFSHORE	
LTD	
GOLDMAN SACHS EMERGING	
MARKETS DEBT FUND	
MEJIAS, INES	
GOLDMAN SACHS EMERGING	
MARKETS DEBT PORTFOLIO	
LANED VELAZOUEZ LOCE E	
JANER-VELAZQUEZ, JOSE E.	
GOLDMAN SACHS COLLECTIVE	
TRUST - LONG DURATION PLUS	
FIXED INCOME FUND	
SHORT MUNICIPAL ETF	
SHORT WONCH ALLT	
EMERGING MARKET BOND PLUS SUB-	
TRUST	
11.031	
PALMETTO STATE FUND A LP	
GOLDMAN SACHS EMERGING	
MARKETS DEBT BLEND	
PORTFOLIO	
GOLDMAN SACHS COLLECTIVE	
TRUST - EMERGING MARKETS	
DEBT FUND	
LONG MUNICIPAL ETF	
GOLDMAN SACHS STRATEGIC	
ABSOLUTE RETURN BOND II	
PORTFOLIO	
GOLDMAN SACHS GLOBAL	
STRATEGIC INCOME BOND	
PORTFOLIO	

UNIVERSAL LIFE INSURANCE COMPANY	
UNIVERSAL INSURANCE COMPANY	
STRATEGIC INCOME FUND - MMHF	
LS STRATEGIC INCOME FUND	
LS BOND FUND	
LS INSTITUTIONAL HIGH INCOME FUND	
POINT GUARD INSURANCE COMPANY	
DEPARTMENT OF THE TREASURY	
DEPARTMENT OF TREASURY -	
INTERNAL REVENUE SERVICE	
ASA TAX ADVANTAGED RELATIVE VALUE FUND	
BONNIN, JOSE M	
BLANCO BOU, FIDEICOMISO	
CONTINENTAL CASUALTY COMPANY	
ADIRONDACK HOLDINGS I LLC	
BANK OF NEW YORK MELLON	

Exhibit B

Bates White Prior or Current Affiliations For Services Provided for or on Behalf of Potential Parties in Interest

Aetna

AG Centre Street Partnership, L.P.

AG Super Fund Master, L.P.

AIG Companies

AIG Retirement Services

Akin Gump Strauss Hauer & Feld LLP

AMBAC Assurance Corporation

American International Group, Inc.

Arent Fox LLP

Assured Guaranty Corp

AstraZeneca Pharmaceuticals, LP

AT&T, Inc.

BANK OF NEW YORK MELLON

Becton Dickinson and Company

Boston Scientific Corp

Bottling Group, LLC operating as Pepsi Beverages Company

BRACEWELL & GIULIANI LLP

Brigade Capital Management LP

Brown Rudnick LLP

Buchalter

Cadwalader, Wickersham & Taft LLP

Cardinal Health, Inc.

Cigna

Continental Casualty Company

Continental Insurance Company

Costco

Davis Polk & Wardwell LLP

Debevoise & Plimpton LLP

Dechert LLP

Dentons

Department of Housing and Urban Development

Department of Justice (DOJ)

DLA Piper

DuPont

Faegre Drinker Biddle & Reath LLP

Federal Deposit Insurance Corporation

Feldesman Tucker Leifer Fidell LLP

Financial Guaranty Insurance Company (FGIC)

Financial Oversight & Management Review Board of Puerto Rico

Foley & Lardner LLP

Ford Motor Company

General Electric

Gibson, Dunn & Crutcher LLP

Goodwin Procter LLP

Greenberg Traurig, L.L.P.

Hagens Berman Sobol Shapiro LLP

Hewlett Packard

Hogan Lovells, US LLP

Holland & Knight

Internal Revenue Service (IRS)

Janssen Pharmaceutical

Jenner & Block LLP

Johnson & Johnson

Jones Day

Kasowitz Benson Torres LLP

Kirkland & Ellis LLP

Kramer Levin Naftalis & Frankel LLP

Latham & Watkins LLP

Lehman Brother's Holdings, Inc.

Linde

Luskin, Stern & Eisler LLP

Maslon LLP

Mayer Brown LLP

McConnell Valdes

McDermott Will & Emory

McKinsey & Company, Inc.

Milbank, Tweed, Hadley & McCloy, LLP

Molina Healthcare, Inc.

Morgan Lewis & Bockius LLP

Morrison & Foerster LLP

Munger, Tolles & Olson LLP

National Fire Insurance Company of Hartford

NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION

NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURG

Nestle USA

Nixon Peabody

Norton Rose Fulbright

Paul Hastings LLP

Paul, Weiss, Rifkind, Wharton & Garrison LLP

Pepsi Cola Puerto Rico Distributing, LLC, and Pepsi Cola Puerto Rico Manufacturing, LLC),

PepsiCo Inc.

Pfizer Inc.

Procter & Gamble

Proskauer Rose LLP

Quinn Emanuel Urquhart & Sullivan, LLP

Reed Smith LLP

Robbins, Russell, Englert, Orseck, Untereiner & Sauber LLP

Saul Ewing LLP

Schulte Roth & Zabel LLP

Service Employees International Union, Local No. 1 Health Fund

Shearman & Sterling

Siemens Transportation Systems, Inc.

Simpson Thacher & Bartlett LLP

Skadden, Arps, Slate, Meagher & Flom LLP

Smith & Nephew

St. Jude Medical

Steptoe & Johnson LLP

Stroock, Stroock & Lavin

Suiza Dairy Inc.

Susman Godfrey LLP

Syncora Guarantee, Inc.

Target Corp.

Toro, Colon, Mullet, Rivera & Sifre

Travelers Indemnity Company

Travelers Insurance

Triple-S Salud, Inc.

United States of America

US Bank National Association

Wachtell, Lipton, Rosen & Katz

Walmart

Weil, Gotshal & Manges LLP

Wells Fargo Advisors

Wells Fargo Securities

Wells Fargo, N.A.

White & Case LLP

Willkie Farr & Gallagher LLP

Wilmington Trust Company

Wilmington Trust National Association

Wollmuth, Mayer, and Deutsche



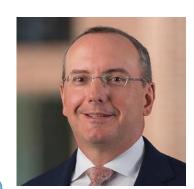
2001 K Street NW North Building, Suite 500 Washington, DC 20006 USA Main +1.202.208.6110

GLENN R. GEORGE, MBA, PE, PHD

Partner

AREAS OF EXPERTISE

- Complex commercial litigation and arbitration in the energy sector
- M&A/transaction support, asset valuation, and utility ratemaking
- Economic assessment of energy technologies and projects
- Construction disputes (energy, transport, and other infrastructure sectors)
- Nuclear power, energy efficiency, renewables, and distributed energy resources
- Damage quantum calculation in diversified sectors (including retail services and IP)



SUMMARY OF EXPERIENCE

Glenn R. George is a seasoned advisor and expert witness in the global power and utilities, oil and gas, mining, manufacturing, water, chemical/petrochemical, transport, consumer services, and infrastructure sectors. Drawing on his background as an engineer, economist, and business manager, he applies deep expertise in strategy, policy, regulation, technology, finance, and risk assessment to business challenges facing companies, regulators, and investors. His areas of specialization include regulatory design, M&A support (involving over time more than 30,000 MW of generation capacity, together with a wide variety of other asset types), asset valuation (including intellectual property), risk assessment, transportation infrastructure, and energy efficiency, together with power generation (renewable, fossil, and nuclear), transmission, and distribution. His consulting work addresses regulatory strategy, transactions, and new business models, while his litigation support work focuses on complex commercial litigation and international arbitration (both commercial and investor-state) related to contract disputes and construction delays and cost overruns in the energy, infrastructure, and other sectors.

Prior to joining Bates White, Dr. George was managing director at NERA and a partner with KPMG. He has also held senior positions at Nomura Securities International (as co-head of energy) and PricewaterhouseCoopers. Before entering the consulting field, Dr. George served in leadership, policymaking, and program management positions in the U.S. government, in the areas of nuclear facility operations, congressional liaison, export controls, and warship design, procurement, regulation, and operation. He holds an MBA and is a licensed engineer (PE).

Dr. George is an active member of numerous organizations, including the American Economic Association, American and International Bar Associations, American Nuclear Society, and American Society of Mechanical Engineers. In 2011 he received the ANS Presidential Citation for his response to the Fukushima accident.

EDUCATION AND QUALIFICATIONS

- PhD, Public Policy (with a focus on energy economics and regulation), Harvard University; coursework under U.S. Supreme Court Justice (ret.) Stephen A. Breyer, primary thesis advisor Prof. F. M. Scherer, academic advisor Ashton B. Carter (late U.S. Secretary of Defense)
- Registered Professional Engineer (PE), District of Columbia

GLENN R. GEORGE, MBA, PE, PHD Page 2 of 11

- Certificate, Nuclear Engineering, Bettis Reactor Engineering School, U.S. Department of Energy
- MBA, with Distinction, Cornell University
- BS, Engineering, with Distinction, Cornell University

PROFESSIONAL EXPERIENCE

- Partner, Bates White Economic Consulting, Washington, DC, 2010–2012, 2018–present
- Independent Economic Expert, 2017–2018 (Including acting Founding Partner, Innogy Consulting USA)
- NERA Economic Consulting
 - Managing Director, 2015–2017
 - Vice President, 2006-2010
- Principal (partner) and Co-Head of Economic Consulting Practice, KPMG LLP, 2012–2015
- Co-Head, International Energy Capital Markets Group, Nomura Securities International, 2004–2006
- PA Consulting Group
 - Senior Vice President and Senior Engagement Manager, 2001–2004
 - Managing Consultant, 1995–1998
- Senior Vice President, energyLeader (utility e-procurement hub), 2000–2001
- Principal Consultant and Engagement Manager, PricewaterhouseCoopers, 1998–2000
- Project Officer, Program Manager, Defense Nuclear Facilities Safety Board (independent health and safety oversight organization to the U.S. Department of Energy), 1991–1995
- Naval Officer, Nuclear Engineer, and Special Assistant to the Deputy Director, Office of Naval Reactors (U.S. Navy and U.S. Department of Energy), 1986–1991

REGULATORY AND DISPUTE-RELATED EXPERIENCE

- Expert witness (2020-present) on behalf of Nigeria in The Ministry of Petroleum Resources of the Federal Republic of Nigeria v. Process and Industrial Developments Ltd., a very prominent, USD 11 billion litigation matter pending in the High Court of England and Wales. The case involves Nigeria's effort to overturn an international arbitration award related to damages from an abandoned and allegedly fraudulent natural gas processing facility project in Nigeria. Initial expert reports were exchanged in June 2022, a joint memorandum was submitted to the court in September 2022, and reply reports were exchanged in October 2022. Dr. George testified at trial in the High Court in February 2023. A decision is anticipated in 2023.
- Expert witness and analytical support (2023-present) in a USD 9 billion confidential bankruptcy matter involving a state-owned utility company.
- Expert witness and analytical support (2022-present) on behalf of the U.S. Department of Justice in a confidential federal nuclear construction and environmental cleanup contract dispute pending in the U.S. Court of Federal Claims.
- Expert witness and analytical support (2021-present) on behalf of the U.S. Department of Justice in two interrelated confidential renewable energy matters pending in the U.S. Court of Federal Claims.

GLENN R. GEORGE, MBA, PE, PHD Page 3 of 11

- Expert testimony (2021-present) on behalf of claimant in Mesa SpA v. Número Um-Reparação de automóveis SA and TOPCHALLENGE SGPS, S.A., an international arbitration matter under ICC rules. Claimant alleges violation of terms (including regarding non-competition and ownership of intellectual property) of the master franchise agreement for MIDAS automobile repair shops in Portugal. Dr. George's testimony quantifies claimed damages and responds to counterclaim damages. He testified at the arbitration hearing in November 2022 in Paris. A decision is anticipated in 2023.
- Expert testimony (2020-present) on behalf of claimant in *Elevolution–Engenharia, S.A. v. The Islamic Republic of Mauritania*, an international arbitration matter. The case involves a canceled contract to rebuild a highway in Mauritania using seashells as the source of aggregate material. Due to the unavailability of seashells, the claimant requested use of standard aggregate; the respondent denied the request, canceled the contract, and awarded the project to an alternate contractor. The replacement contractor proceeded to complete the highway using standard aggregate. Dr. George quantified the damages suffered by the claimant as the discounted sum of lost profits from the project, and rejected as economically unfounded the counterclaim damages asserted by respondent. He testified at the arbitration hearing in March 2022 in Paris. A decision is anticipated in 2023.
- Expert testimony (2020-2023) on behalf of respondent in Westwater Resources, Inc. v. Republic of Türkiye (ICSID Case No. ARB/18/46). Claimant, a U.S.-based mining company, alleged that, in rescinding seven uranium exploration and operating licenses for the Temrezli, Sefaatli, and Sorgun uranium mining projects, the government of Türkiye caused financial damages to Westwater pursuant to the Türkiye-U.S. Bilateral Investment Treaty of 1985. Analysis examined the global market for uranium ore, including supply (from mines through the complex value chain for uranium processing) and demand (primarily from nuclear power plants), together with the facts and circumstances surrounding the specific mining projects in question, including whether the facility could have been financed and completed in light of claimant's weak financial position. Expert reports concluded that no damages were owed. Dr. George delivered oral testimony before the arbitral tribunal in August 2021. In a March 2023 award almost wholly in favor of the Türkiye, the tribunal cited Dr. George's testimony multiple times. The tribunal ultimately rejected Westwater's claim based on lost profits, and found that Westwater was entitled to be compensated only for "investment costs," which Türkiye acknowledged must be paid by virtue of the license rescissions irrespective of Westwater's prospects of bringing the projects to a successful conclusion.
- Expert testimony (2019-present) on behalf of defendants in *Eddystone Rail Company, LLC v. Bridger Logistics*, et al., an ongoing litigation matter in the U.S. Court for the Eastern District of Pennsylvania. The case involves a contract dispute regarding an oil transloading facility in Eddystone, Pennsylvania. The facility, which was built, owned, and operated by plaintiff, was used as part of defendants' logistics chain, whereby crude oil from North Dakota was ultimately shipped to a refinery on the Delaware River. Plaintiff alleges that, among other wrongful actions, defendants abandoned the business of transporting oil when prices dropped in 2015-2016, effectively stranding plaintiff's \$170 million investment in the transloading facility. Analysis addressed defendants' counterclaim that, but for construction delays and various inadequacies in the design and operation of the transloading facility, significantly more oil could have been shipped to the refinery and additional profits made from use of the facility while oil prices remained favorable. Expert report quantified those counterclaim damages in a series of five counterfactual scenarios, opining that the counterclaims might total as much as \$70 million. Dr. George testified at trial regarding remaining heads of counterclaim damages in December 2022. A decision is anticipated in 2023.
- Expert testimony (2019-2021) on behalf of Ontario Power Generation (OPG), one of the largest utility companies in North America, in a rate case and prudence review before the Ontario Energy Board (OEB)

GLENN R. GEORGE, MBA, PE, PHD Page 4 of 11

regarding the \$10 billion cost to refurbish the Darlington Nuclear Generating Station near Toronto. At issue are the significant delay and nearly 400% cost overrun associated with the heavy water (D2O) storage facility project at Darlington. Testimony concluded that an analysis performed prior to construction would have estimated the cost at close to the amount actually spent. Dr. George responded to written interrogatories in spring 2021 and delivered oral testimony before the OEB in August 2021. OPG received a favorable rate order from the OEB in November 2021.

- Expert testimony (2018-present) on behalf of defense in *Desert Sunlight 250*, *LLC*, and *Desert Sunlight 300*, *LLC* v. *United States*, an ongoing matter in the U.S. Court of Federal Claims (COFC 17-1826C). Plaintiffs seek nearly \$60 million in damages stemming from their reduced payments pursuant to Section 1603 of the American Recovery and Reinvestment Act of 2009, which provided for a cash grant in lieu of tax credit for certain qualified investments in renewable energy property, including solar power projects. Dr. George's expert reports address whether plaintiffs' claimed cost basis (in excess of \$2 billion) properly excludes any intangible, grant-ineligible property and whether the U.S. Treasury should award any additional amounts. Testimony presents an analysis of intangible property included in plaintiffs' claimed basis, including abovemarket power purchase agreements and a U.S. Department of Energy loan guarantee. The case settled on terms favorable to the Government in 2022.
- Expert testimony (2018-2021) on behalf of defense in Silver State Power South, LLC v. United States, an ongoing matter in the U.S. Court of Federal Claims (COFC 18-266T). Plaintiff seeks nearly \$140 million in damages stemming from its reduced payment pursuant to Section 1603 of the American Recovery and Reinvestment Act of 2009, which provided for a cash grant in lieu of tax credit for certain qualified investments in renewable energy property, including solar power projects. Dr. George's expert reports address whether plaintiff's claimed cost basis (nearly \$1 billion) properly excludes any intangible, grant-ineligible property and whether the U.S. Treasury should award any additional amounts. Testimony presents an analysis of intangible property included in plaintiff's claimed basis, including an above-market power purchase agreement and an indemnity provision. The case settled on terms favorable to the Government in 2022.
- Expert witness and analytical support (2017-2018) on behalf of Uganda in *Democratic Republic of the Congo* v. *Uganda*, at the International Court of Justice at The Hague. In that case, which was filed in 1999, Dr. George developed an exhaustive critique of the damages methodology employed by the DRC's quantum experts which purported to value various heads of damages, totaling \$11.3 billion, including mineral resource assets, energy infrastructure, and lives lost as a result of the conduct of Ugandan soldiers. In part due to his work, the ICJ in early 2022 awarded the DRC damages in the amount of \$325 million.
- Expert witness and analytical support (2016-2017) on behalf of ATK/EnergySolutions in a prominent procurement dispute against the UK Nuclear Decommissioning Authority (NDA) in the High Court of England and Wales (ATK v. NDA, UKSC 34). The matter involved a GBP 6.1 billion contract to decommission nuclear facilities in the UK. As lead expert witness, helped develop detailed cost estimates for decommissioning a large number of nuclear sites, foregone fees from the contract, and lost profits from future opportunities in the global decommissioning market, all within a complex but-for analysis. The case settled on terms favorable to ATK/EnergySolutions.
- Expert witness on behalf of the U.S. Department of Justice in a confidential matter (2016–2017) involving valuation of a 6 GW portfolio of solar generation assets in North America. The matter settled.
- Expert witness in a confidential matter (2016) involving valuation of a 4 GW portfolio of solar generation assets in North America in connection with a bankruptcy filing.

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- Expert witness on behalf of applicant before the Regulatory Commission of Alaska (2015–2016). At issue in
 the rate case was the applicability of the Operating Ratio method of rate regulation as an alternative, for
 utilities possessing a high capital turnover ratio, to the Rate Base/Rate of Return methodology.
 Recommended an improvement to the Operating Ratio method to make it applicable to a broader array of
 utility rate cases. The case settled.
- Expert testimony on behalf of defense in HEAL Utah, et al. v. Kane County Water Conservancy District, et al., in Utah District Court for the 7th District of Utah (No. 120700009). Plaintiffs sought relief, which would have been tantamount to a government expropriation of nuclear power plant development rights associated with a tract of land. Addressed market demand for future power plant output in light of public policies favoring nuclear technology despite its complexity and political sensitivity. The Court rejected the claim in toto and accepted the testimony given on behalf of the defendant.
- Expert witness on behalf of defense in the matter DOCA Company, as Successor to Caldon Company Limited Partnership v. Advanced Measurement and Analysis Group Inc. and Westinghouse Electric Company, LLC, in U.S. District Court for the Western District of Pennsylvania (Civil Action No. 04-1951). Addressed the claimed quantum of damages due to alleged violation of the Lanham Act, which protects intellectual property. The quantum calculation assessed the global market for that technology in a counterfactual scenario, despite technical and regulatory uncertainty in many jurisdictions, and forecast sales revenue and margins in a complex discounted cash flow calculation. The case settled.
- Expert witness on behalf of defense in ARRA *Energy Company I, ARRA Energy Company II, and ARRA Energy Company v. United States*, in the U.S. Court of Federal Claims (COFC No. 10-84C). Case involved government funding for certain infrastructure projects. Addressed the claimed quantum of damages due to alleged foregone future sales resulting from an abrupt change in public policy. The case settled.
- Expert testimony on behalf of respondent in *Arbitration under the International Commercial Arbitration Act* (Ontario), Between Cameco Bruce Holdings II Inc., et al., and British Energy Ltd., et al. Case involved sale of a nuclear power plant in Canada and the cross-border sale of a government-owned nuclear power plant in Canada. Addressed the condition of certain key components and systems at the time of sale; the adequacy of disclosure of those conditions pursuant to the purchase and sale agreement; the appropriateness of the operator's corrective actions; and the potential impact on plant operation, projected life, value, and quantum of damages in a series of but-for scenarios. At the heart of the dispute was the technical performance of the facility at the time of sale and the impact of that performance on enterprise value.
- Served (2008-2010) as a consulting expert on behalf of claimant in *Teollisuuden Voima Oyj* v. *Areva-Siemens*, a very large international arbitration matter under ICC rules, concerning delays and cost overruns in the Olkiluoto 3 EPR nuclear power plant construction project in Finland. Analysis focused on the motive the respondent (the reactor vendor) might have had to enter into a fixed-price, turnkey contract as a means to secure first-mover advantage, learning curve effects, and market share. In 2018, respondent settled the matter by agreeing to pay €450 million (\$554 million) to claimant.
- Expert testimony on behalf of defense in *Consolidated Edison Company of New York, Inc. v. United States*, in the U.S. Court of Federal Claims (COFC 04-0033C). The case involved one of the largest damage claims against the U.S. government, involving Indian Point power plant. Addressed both liability for and quantum of damages. The quantum calculation involved estimating the diminution in enterprise value as a result of the U.S. government's alleged breach of a contract. At issue was (in an elaborate but-for scenario) the potentially higher cost of capital (and concomitant decrease in asset value) as a result of a perceived increase in

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- regulatory risk and the possibility of government intervention in a politically charged situation. The court denied the claim *in toto*.
- For various cases involving thermal power plants, non-testifying expert on equipment supply contracts, long-term service agreements, asset management agreements, energy management agreements, purchase and sale agreements, power purchase agreements, spent nuclear fuel, and EPC contracts.

SELECTED CONSULTING EXPERIENCE

- Advising Longview Fusion, developer of the world's first commercial laser fusion electric power plant design, regarding economic aspects of fusion power (2022-present).
- Advising Spearmint Energy (and predecessor entities), developer of renewable power and energy storage
 projects in multiple markets in the U.S., regarding regulatory strategy (2018-present). In late 2022,
 Spearmint's announced the acquisition of Revolution, a 150MW/300 MWh project in West Texas, which is
 expected to commence commercial operation in mid-2023. Spearmint announced in early 2023 the
 acquisition of Nomadic, a 900 MW portfolio of battery energy storage assets, also in Texas. These
 acquisitions cemented Spearmint as the one of the largest battery energy storage developers in the U.S.A.
- Consulting support (2022-present) on behalf of a proposed purchaser of a computer software company in an
 ongoing confidential transaction. Engagement focuses on valuation of intellectual property together with the
 overall business.
- Advising the Japan Electric Power Information Center (JEPIC) (2013-present), providing quarterly
 assessments of current events and trends in the U.S. power sector and assessing the potential impact on
 regional and global markets and investments in the sector.
- Advised the Government of Dubai on its nuclear power program (2017-2020) as part of its low-carbon energy policy portfolio.
- Advised the executive team of a liquefied natural gas (LNG) export terminal development company on the U.S. Gulf Coast regarding regulatory and financial matters, including and especially the market for LNG in East Asia (2016-2018).
- Provided lead commercial due diligence support to the U.S. Department of Energy (DOE) Loan Program
 Office in connection with a \$3.7 billion loan guarantee expansion granted to the Vogtle 3 and 4 nuclear
 construction project in September 2017.
- Served (2016-2017) as "preferred provider" of economic and regulatory consulting services to the New York State Energy Research and Development Authority (NYSERDA), and ultimately to the New York State Public Service Commission (PSC), related to the New York State Reforming the Energy Vision (REV) initiative. The main focus area of REV was distributed energy resources (DER), including DER aggregations and associated technologies, business models, and regulatory mechanisms. In that engagement, Dr. George analyzed the impact of these elements on local electric power distribution companies in New York state and elsewhere. One output of the engagement was a detailed rubric for calculating the value of DER and aggregations of DER.
- Advised executives at a prominent Japanese corporation on potential utility-sector merger and acquisition opportunities in North America, with an eye toward emergent technology and regulatory paradigms (2016– 2017).

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- In an engagement on behalf of the British government (2016), provided a comprehensive cost-benefit analysis of its nuclear regulatory regime.
- Advised a major Spanish network-industry conglomerate on transmission and water/wastewater concession opportunities in the United States (2015–2016).
- Advised a major investor-owned electric utility company in the Midwest on a strategy for new nuclear generation capacity, with an emphasis on the real-option value of the Combined Construction Operating License that the utility possesses (2014–2015).
- Advised Tokyo Electric Power Co. and the government of Japan (METI) in multiple projects on electric power
 market reform in Japan, to create regulatory mechanisms for recovery of Fukushima accident-related cleanup and nuclear compensation costs and to determine the contours of competitive electric retailers in the future
 market and the role of nuclear power in that market (2013–2015).
- Advised the government of the Commonwealth of Puerto Rico on creation of natural gas infrastructure on the north coast of Puerto Rico; options for improving PREPA's electric power generation mix; and alternatives for process and operational improvements (2013–2015).
- Advised the government of the Bahamas on electric power market reform, including a new regulatory regime, enhanced utilization of renewable resources, and options for use of natural gas on the islands (2013–2015).
- Provided due diligence support to a major Spanish natural gas company related to a potential equity investment in a proposed LNG project on the U.S. Gulf Coast (2013–2014).
- Assessed Federal Energy Regulatory Commission formula ratemaking processes at a major northeastern utility company and for a regional transmission organization (2013–2014).
- Assisted a major Midwestern utility in assessing risk associated with its statutorily required investments in SmartGrid and associated infrastructure.
- Advised a major Korean investor regarding its proposed investment in a solar power facility in the western United States.
- Advised the U.S. DOE on the proposed loan guarantee to support construction of the U.S. Enrichment Corporation's American Centrifuge Plant, providing due diligence support to the DOE's Office of Loan Guarantee Programs.
- Served as volunteer spokesperson for the American Nuclear Society in matters related to the Fukushima
 Daiichi nuclear accident. Made print or broadcast media appearances on CNN International, Maryland Public
 Television, Bloomberg News, Bloomberg Government, Texas Public Radio, Fox Radio, Reuters Thomson,
 and other outlets.
- Served as advisor to the U.S. DOE on loan guarantees under consideration to support construction of new
 nuclear power plants, as well as a number of loan guarantees for renewable energy projects. Provided due
 diligence support to the DOE Office of Loan Guarantee Programs, addressing the need for power;
 construction cost recovery; other regulatory matters; and the projected supply, demand, and price of electric
 power in the relevant market.
- Advised the government of Lithuania on the acquisition of new nuclear power plants to replace the Ignalina nuclear station. The analysis addressed the regional power market, regulatory and transmission issues, and the relative cost (both up-front capital and levelized over the lifetime of the generation asset) of nuclear and various competing non-nuclear generation technologies.

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- Provided strategic advice and analysis regarding Exelon Corporation's EPC contracting strategy for a new nuclear power plant in Texas. Analysis focused on the economic risk associated with potential variation in the price of key construction-related commodities (e.g., copper, steel rebar, concrete) and ways to mitigate exposure.
- Advised the Edison Electric Institute on energy efficiency and related regulatory models, including various decoupling mechanisms, *inter alia*.
- On behalf of the creditors committee, helped lead the valuation effort for the midstream and downstream
 business operations (including physical facilities) of a prominent U.S. energy concern that sought to
 restructure its debts. Undertook a detailed review of company facilities and operations and, in particular, the
 contributors to enterprise value of the company's fractionating, storing, terminaling, transporting, distributing,
 and marketing operations for natural gas, natural gas liquids, and petroleum products. Functioned as both a
 technical and financial/economic advisor.
- Provided strategic advice and regulatory support to ScottishPower in its 1999 acquisition of PacifiCorp and Iberdrola in its 2008 acquisition of Energy East—two of the largest cross-border transactions in the history of the U.S. utility sector. Managed the regulatory approval process as well as elements of the merger integration process.
- In a series of engagements with Atomic Energy of Canada, Ltd. (AECL), provided strategic advice to senior management regarding AECL's product line, global sales initiative, U.S. market entry and licensing strategy, refurbishment business, and other matters.
- Assisted the Ontario IESO in its establishment; creation of market rules; and implementation of underlying
 policies, procedures, and systems to enable Ontario's transition to a competitive wholesale market.
- Served as a consulting expert in a lawsuit concerning significant schedule delays and cost overruns in construction of the South Texas Project.
- Advisor to major U.S. and Japanese utilities; Japanese trading companies; and large nuclear vendors in the United States, Canada, France, and Asia, and financial institutions globally.
- Reviewed U.S. Department of Defense and U.S. DOE facilities and activities for compliance with various health, safety, and environmental statutes, including RCRA, CERCLA, SARA, and TSCA.
- Managed contractor teams in the design, specification, fabrication, shipping, installation, operation, maintenance, and disposition of nuclear reactor parts, components, and systems, as well as compliance with nuclear export controls.

PUBLICATIONS

- Goldilocks and the Grid: Creating "No Regrets" State Policies and Regulations for Electric Vehicles. Washington, DC: Bates White Economic Consulting, May 2019.
- "How Can Utilities Prepare for the Approaching Electric Vehicle Boom?" Utility Dive, July 20, 2018.
- "Many U.S. utilities are in denial: (Opinion) Utilities need to start thinking about the local-level model in a very different way—and looking to Europe would be a good start." *Recharge*, June 19, 2018.
- "Success Strategies in New Japanese Electric Power Market" (with Hans-Martin Ihle). *Public Utilities Fortnightly* 154, no. 11 (November 2016), pp. 34–39.
- "Getting Ready for Competition in Japan." Public Utilities Fortnightly, 154, no. 10 (October 2016), pp. 38–47.

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- "Electricity Market Reform in Japan: Bumpy Road Ahead" (with Hans-Martin Ihle and Miura Wataru) *Public Utilities Fortnightly* 154, no. 8 (August 2016), pp. 18–25.
- "Smartgrid Ratemaking: One Approach" (with Arwen Kandt). Conference paper, Center for Research in Regulated Industries, Rutgers University, May 2012.
- "Beyond Loan Guarantees: Fostering U.S. Nuclear Investment in a Post-Fukushima World" (with Collin Cain).
 Conference paper, Center for Research in Regulated Industries, Rutgers University, May 2011.
- "Nuclear Development Snapshots" (with Edward Kee). Energy in East Europe 177 (2009), pp. 7–9.
- "Financing New Nuclear Capacity: Will the 'Nuclear Renaissance' be a Self-Sustaining Reaction?" *Electricity Journal* 20, no. 3 (2007), pp. 12–20.
- "The 'Solutions' Business Is Now the Problem" (with Steven Mitnick). *Public Utilities Fortnightly* 139, no. 6 (2001), pp. 44–47.
- "Advantages of the RHPH Model for Internet-Based Electronic Procurement." In *The Impact of Competition*, Nick Smith, ed. San Francisco: Montgomery Research, 2000.
- "The Naval Reactors Program: From *Nautilus* to the Millennium" (with Lisa Megargle George). *Nuclear News*, October 1998, pp. 26–33.
- "Negotiated Safety: Intragovernmental Risk Regulation in the U.S. Nuclear Weapons Complex." PhD dissertation, Harvard University, 1995.
- "Naval Nuclear Aspects of Cooperative Denuclearization." In Cooperative Denuclearization: From Pledges to Deeds, Graham T. Allison, Ashton B. Carter, Steven E. Miller, and Philip Zelikow, eds. Cambridge, MA: Harvard University, 1993.
- A Review of the U.S. Naval Nuclear Propulsion Program (editor). Washington, DC: U.S. Department of the Navy and U.S. Department of Energy, 1988–1991.

RECENT PRESENTATIONS AND PANELS

- "International Commercial Arbitration: Expert Testimonies, Damages, and Legal Issues in the 2020 Landscape," Panelist, webinar sponsored by The Knowledge Group, April 29, 2020.
- "Economics of Small Modular Reactors (SMRs) and Advanced Reactors (ARs): Can They Compete?"
 Speaker, Applications for SMRs and Advanced Reactors to Promote Clean Growth, conference sponsored by Strategic Communications, Abu Dhabi, February 5, 2020.
- "Future Directions for the Defense Nuclear Facilities Safety Board: Board Basics." Panelist, American Nuclear Society Winter Meeting & Expo, Washington, DC, November 19, 2019.
- "Goldilocks and the Grid: Creating 'No Regrets' State Policies and Regulations for Electric Vehicles (EVs)."
 Speaker, Advanced Workshop in Regulation & Competition, Center for Research in Regulated Industries,
 Rutgers University, Newark, NJ, November 15, 2019.
- "Proving and Determining Damages in International Arbitration: Methods, Trends and Best Practices."
 Panelist, webinar sponsored by The Knowledge Group, October 24, 2019.
- "Do Electric Vehicles Go Faster Than a Golf Cart? The Real Story of EVs in the Southeast." Panelist, SEARUC 2019 Conference, Gulf Shores, AL, June 3, 2019.

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- "Transitioning to a Greener Grid." Panelist, Ballard Spahr's 7th Annual Green Infrastructure Conference, Philadelphia, PA, November 13, 2017.
- "Public Policy: Focus on Puerto Rico's Electric Power Situation." Discussant, Center for Research in Regulated Industries, Rutgers University, 36th Annual Eastern Conference, Annapolis MD, June 1, 2017.
- "Investment Disputes Year in Review." Panelist, Global Arbitration Review Live BITs Conference, Covington and Burling, Washington, DC, May 23, 2017.
- NERA Summit on Electric Power Market Reform. Panelist, Tokyo, November 2, 2016.
- "Effect of Regulation on Nuclear Power Plant Construction Risk Management." Keynote address, IAEA
 Meeting on Construction Risk, Vienna, Austria, September 7, 2016.
- "Reviving the Operating Ratio Method for Utility Ratemaking." Presenter (with Joel E. Simkins). Center for Research in Regulated Industries, Newark, NJ, December 2015.
- Japan Energy Forum. Discussion leader, KPMG and Bracewell & Giuliani, New York, June 2, 2014.
- "Electric Power Capacity Market Issues." Discussant. Center for Research in Regulated Industries, Eastern Conference, Shawnee, PA, May 15, 2014.
- "Can Nuclear Compete?" Panelist, Nuclear Infrastructure Council, Special Summit on New Nuclear Energy, Washington, DC, June 19, 2012.
- "Smartgrid Ratemaking: One Approach." Presenter.
 - Center for Research in Regulated Industries, Advanced Workshop in Regulation and Competition,
 Rutgers Business School, Newark, NJ, January 13, 2012.
 - o Eastern Conference, Shawnee, PA, May 17, 2012.
- "View from the Financial Community." Panelist. U.S. Department of Commerce, International Trade Administration, Civil Nuclear Finance Forum, Washington, DC, April 26, 2012.
- "Nuconomics: SMRs to the Rescue? Impact on New Nuclear of Cheap Natural Gas and Carbon, Renewables, Fukushima, and the End of U.S. DOE Loan Guarantees." Presenter. American Nuclear Society Small Modular Reactor Conference, Washington, DC, November 1, 2011.

DISTINCTIONS AND HONORS

- Recipient, American Nuclear Society Presidential Citation, Fukushima Rapid Response, June 2011
- Pre-doctoral and PhD fellowships, Harvard University
- National Defense Service Medal, for active-duty service as an officer in the U.S. Navy during the Gulf War
- NATO exchange officer, Federal German Navy
- Francis S. Viele Scholarship (five consecutive years)
- Rhodes Scholarship semi-finalist
- Member of the following honor societies: Phi Kappa Phi, Tau Beta Pi, Pi Tau Sigma, and Scabbard and Blade
- U.S. Naval ROTC Scholarship
- Proprietor of West New Jersey, second-oldest corporate entity in the United States

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PROFESSIONAL ASSOCIATIONS

- American Economic Association
- American Nuclear Society
- American Society of Mechanical Engineers
- American Bar Association (Associate)
- Energy Bar Association
- International Bar Association
- American Bar Association

LANGUAGES

- English (native speaker)
- German (professional proficiency)